## SUN LIFE TACTICAL ETF PORTFOLIOS

**INVESTOR GUIDE** 



## **INTRODUCING** Sun Life Tactical ETF Portfolios

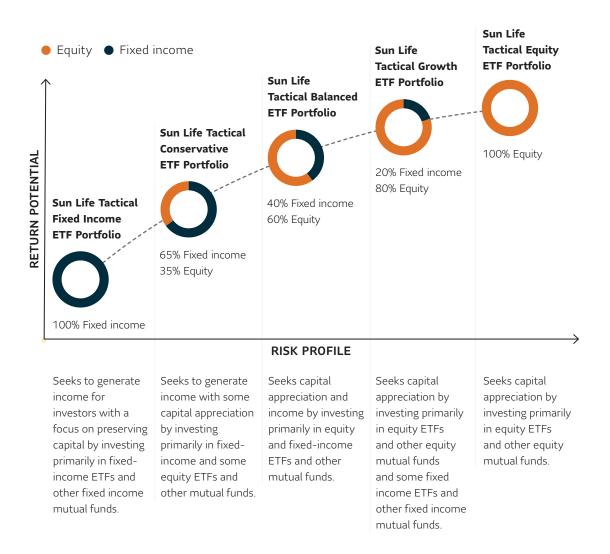
Sun Life Tactical ETF Portfolios invest in ETFs and mutual funds, and are actively managed by the experienced Portfolio Management team at Sun Life Global Investments to navigate market conditions.

## With Sun Life Tactical ETF you get

- Five mutual fund portfolios that invest primarily in ETFs and other mutual funds.
- Exposure to ETFs, offered through the **convenient structure of a mutual fund**.
- Broad diversification the portfolios invest in ETFs and mutual funds that provide exposure to different asset classes that complement each other. This helps to achieve capital protection and market participation.
- Regular **monitoring and rebalancing** by portfolio managers at Sun Life Global Investments to keep investments aligned with the portfolio's asset allocation targets and risk levels.
- Incremental and gradual tactical adjustments to holdings to reduce risk while seeking higher returns.

## Sun Life Tactical ETF Portfolios

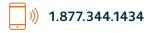
Designed for investors who want exposure to ETFs, within the structure of an actively managed mutual fund.



Ask your advisor to guide you through our simple questionnaire and discover which Sun Life Tactical ETF Portfolio is right for you.

The Sun Life Tactical ETF Portfolios are mutual fund trusts that invest in a portfolio of ETFs and mutual funds and are actively managed by SLGI Asset Management Inc. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.







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