

Spousal status declaration for deceased contract owner



Locked-in funds in Newfoundland and Labrador

1 Contract owner information

First name of the deceased contract owner	Middle name	Last name	Contract number
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Spouse definition

Pension Benefits Act, 1997 of Newfoundland.	Spousal status:	Spousal status is established as of the day preceding the death of the contract owner.
	Principal beneficiary:	Principal beneficiary means the spouse of a contract owner, or where the contract owner has a cohabiting partner, the contract owner's cohabiting partner.
	Spouse:	Spouse means, except for the purpose of division of assets on marriage breakdown, at the date of reference, a person who: <ul style="list-style-type: none"> (a) is married to the contract owner, or (b) is married to the contract owner by a marriage that is voidable and has not been voided by a judgment of nullity, or (c) has gone through a form of marriage with the contract owner, in good faith, that is void and is cohabiting or has cohabited in a conjugal relationship with the contract owner within the preceding year.
	Cohabiting Partner:	Cohabiting partner means, at the date of reference, <ul style="list-style-type: none"> (a) in relation to a contract owner who has a spouse, a person who is not the spouse of the contract owner who has cohabited continuously with the contract owner in a conjugal relationship for not less than 3 years, or (b) in relation to a contract owner who does not have a spouse, a person who has cohabited continuously with the contract owner in a conjugal relationship for not less than one year, and is cohabiting or has cohabited with the contract owner within the preceding year.

2 Claimant's statement

I have read and fully understand the definition of spouse as set out above. I confirm that,

Please check one box only:

at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.

at the contract owner's date of death, I am the designated beneficiary and to the best of knowledge, no person fulfilled the conditions required to be considered a principal beneficiary.

at the contract owner's date of death, I am the executor/liquidator and to the best of knowledge, no person fulfilled the conditions required to be considered a principal beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge. I recognize that a false declaration could result in legal procedures against me.

Signature of claimant X		Date (dd-mm-yyyy) — —	
First name (please print)	Last name (please print)	Date of birth (dd-mm-yyyy) — —	
Resident address (street number and name)		Apartment or suite	Telephone number — —
City	Province/state	Country	Postal code/ZIP