

Spousal status declaration for deceased contract owner



Locked-in funds in Saskatchewan

1 Contract owner information

| | | | |
|---|-------------|-----------|-----------------|
| First name of the deceased contract owner | Middle name | Last name | Contract number |
|---|-------------|-----------|-----------------|

Spousal definition

| | | |
|--|-----------------|---|
| Pension Benefits Act, 1992 of Saskatchewan | Spousal status: | Spousal status is established as of the day preceding the death of the contract owner. |
| | Spouse: | The spouse of a contract owner, means on the day of reference under consideration, the person who: (a) is married to the contract owner, or (b) if there is no such person, with whom the contract owner is cohabiting as spouses at the relevant time and has been so cohabiting continuously for at least one year prior to the relevant time. |

2 Claimant's statement

I have read and fully understand the definition of spouse as set out above. I confirm that,

Please check one box only:

- at the contract owner's date of death, I fulfilled the conditions required to be considered the contract owner's spouse for the purpose of entitlement to the death benefit or the survivor benefits as applicable.
- at the contract owner's date of death, I was the designated beneficiary and to the best of my knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse.
- at the contract owner's date of death, I was, and continue to be, the executor/liquidator and, to the best of my knowledge, no person fulfilled the conditions required to be considered the contract owner's spouse or has been designated as a beneficiary.

I, the undersigned claimant, certify that the above statement is true, correct and complete to the best of my knowledge.

I recognize that a false declaration could result in legal procedures against me.

| | | | |
|---|--------------------------|-----------------------------------|-------------------------|
| Signature of claimant X | | Date (dd-mm-yyyy) — — | |
| First name (please print) | Last name (please print) | Date of birth (dd-mm-yyyy) — — | |
| Resident address (street number and name) | | Apartment or suite | Telephone number — — |
| City | Province/state | Country | Postal code/ZIP |