

SUN LIFE GLOBAL INVESTMENTS:
**FUNDS APPROVED
AT EDWARD JONES**

FUND RESOURCE GUIDE

ADVISOR USE ONLY



A man in a suit is walking across a city street at sunset. The scene is bathed in a warm, orange-red light. In the background, a large, modern building with many windows is visible. A car is parked on the street to the left, and another car is driving on the right. The man is walking towards the right side of the frame.

Sun Life Global Investments

Helping you create trusted relationships
that meet the needs of your clients.

Sun Life Global Investments

At Sun Life Global Investments, the investor is at the core of everything we do. From creating new investment solutions to hiring some of the best global investment managers, our goal is to help investors invest confidently so they can live life on their terms.

Sun Life Global Investments is a member of the Sun Life group of companies. Sun Life is known to many as a global leader in asset management with:

- 150 years of investing experience and a presence in 26 countries
- Over 200 investment professionals and over \$1 trillion in assets under management (As of December 31, 2021)
- Deep and established relationships with some of the world's best asset managers who oversee \$100 billion in assets for Sun Life

Sub-advisor model

Sun Life Global Investments is a fund manager, however, we also select global managers from other firms, who share our vision and objectives, to sub-advise funds built for our product shelf. Partnering with these managers allows us to bring additional investment expertise to the Canadian investor.

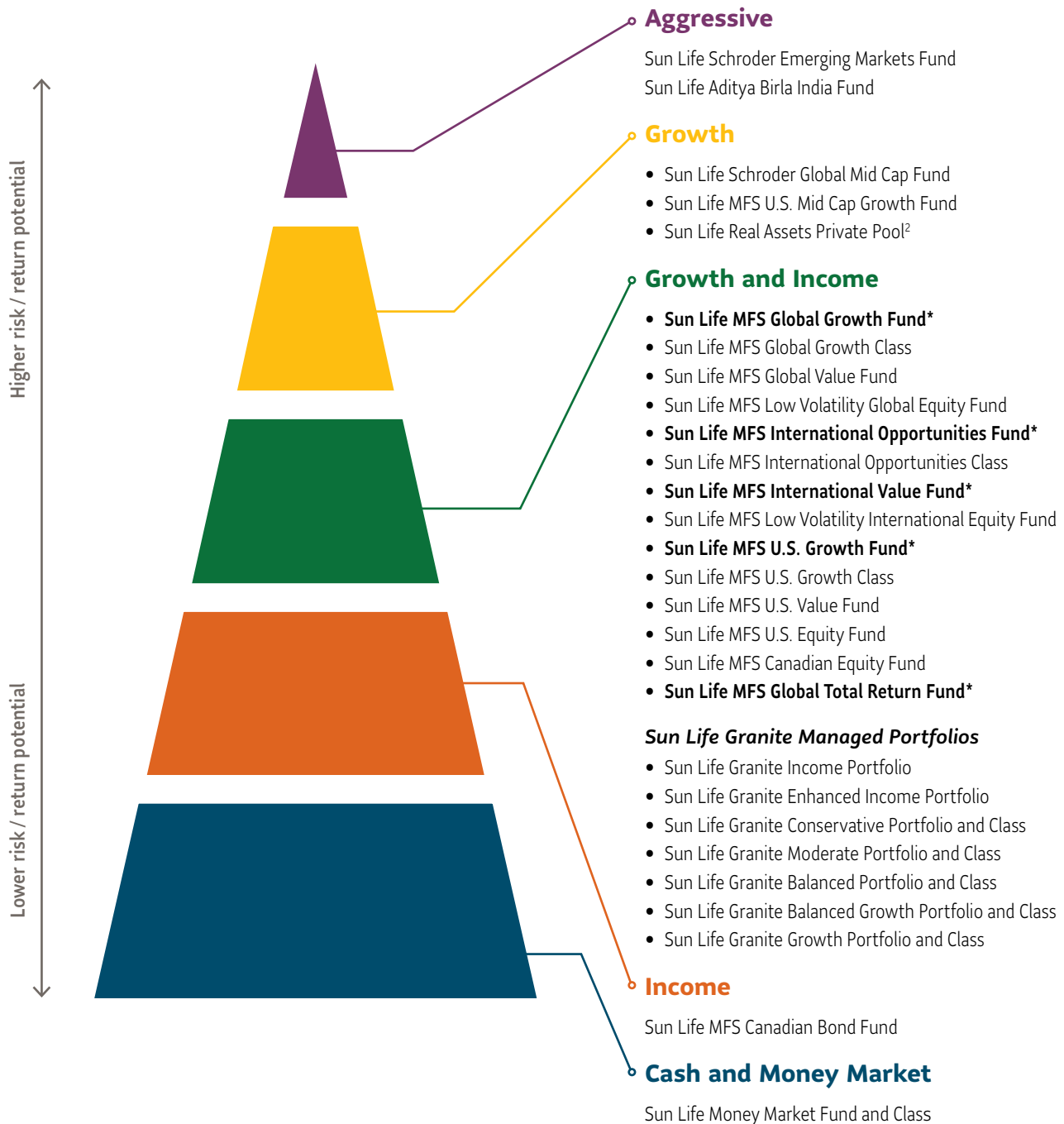
One of these sub-advisor relationships includes our close partner MFS Investment Management, a member of the Sun Life Group of Companies.



Founded in 1924, the company has guided investors through every market condition on record.

Edward Jones Investment Pyramid¹

The following funds have been approved by Edward Jones:



¹The investment categories shown are based on Edward Jones' proprietary investment classification system. These should not be confused with a mutual fund's investment risk rating. For convenience, risk ratings are provided on the next page, and these are updated and disclosed in the mutual funds' Fund Fact Sheets and Simplified Prospectus.

²Check your product X-ray for Growth and Growth and Income allocations (based on portfolio holdings).

*Sun Life Global Investment funds that have been selected by the Edward Jones Mutual Fund Research team for the Edward Jones Focus List.

Fund codes

All fund codes preceded by "SUN"

Fund name	Investment risk	Series A		Series T5¹	Series T8¹	Series			
		ISC		ISC	ISC	F	F5²	F8²	
		CAD	USD			CAD	USD		
Aggressive									
Sun Life Schroder Emerging Markets Fund	Medium	120	U120	-	-	420	U420	-	-
Sun Life Aditya Birla India Fund	High	L100	L810	-	-	L600	L800	-	-
Growth									
Sun Life Schroder Global Mid Cap Fund	Medium	190	-	-	192	490	-	-	-
Sun Life MFS U.S. Mid Cap Growth Fund	Medium	168	U168	-	-	468	U468	-	-
Sun Life Real Assets Private Pool	Low to medium	185	-	-	-	485	-	-	-
Growth and Income									
Sun Life MFS Global Growth Fund*	Low to medium	100	U100	126	137	400	U400	-	-
Sun Life MFS Global Growth Class	Low to medium	5100	-	5126	5137	5400	-	-	-
Sun Life MFS Global Value Fund	Medium	101	-	127	138	401	-	-	-
Sun Life MFS Low Volatility Global Equity Fund	Medium	1103	-	1104	1105	1403	-	-	-
Sun Life MFS International Opportunities Fund*	Low to medium	103	U103	128	139	403	U403	-	-
Sun Life MFS International Opportunities Class	Low to medium	5103	-	5128	5139	5403	-	-	-
Sun Life MFS International Value Fund*	Low to medium	104	-	129	140	404	-	-	-
Sun Life MFS Low Volatility International Equity Fund	Low to medium	1106	-	1107	1108	1406	-	-	-
Sun Life MFS U.S. Growth Fund*†	Medium	105	U105	131	142	405	U405	F5405	-
Sun Life MFS U.S. Growth Class	Medium	5105	-	5131	5142	5405	-	-	-
Sun Life MFS U.S. Value Fund†	Medium	106	U106	132	143	406	U406	-	F8406
Sun Life MFS U.S. Equity Fund	Medium	156	-	-	-	456	-	-	-
Sun Life MFS Canadian Equity Fund	Low to medium	166	-	-	-	466	-	-	-
Sun Life MFS Global Total Return Fund*	Low to medium	102	U102	130	-	402	U402		-
Sun Life Granite Managed Portfolios									
Sun Life Granite Income Portfolio	Low to medium	175	-	-	-	475	-	F5475	-
Sun Life Granite Enhanced Income Portfolio	Low to medium	176	-	-	-	476	-	-	-
Sun Life Granite Conservative Portfolio	Low	144	-	145	-	444	-	F5444	-
Sun Life Granite Conservative Class	Low	5144	-	5145	-	5444	-	55444	-
Sun Life Granite Moderate Portfolio	Low to medium	146	-	147	-	446	-	F5446	-
Sun Life Granite Moderate Class	Low to medium	5146	-	5147	-	5446	-	55446	-
Sun Life Granite Balanced Portfolio	Low to medium	148	-	149	-	448	-	F5448	-
Sun Life Granite Balanced Class	Low to medium	5148	-	5149	-	5448	-	55448	-
Sun Life Granite Balanced Growth Portfolio	Low to medium	150	-	151	152	450	-	F5450	F8450
Sun Life Granite Balanced Growth Class	Low to medium	5150	-	5151	-	5450	-	55450	85450
Sun Life Granite Growth Portfolio	Low to medium	153	-	154	155	453	-	F5453	F8453
Sun Life Granite Growth Class	Low to medium	5153	-	5154	-	5453	-	55453	85453
Income									
Sun Life MFS Canadian Bond Fund	Low	174	-	-	-	474	-	-	-
Cash and Money Market									
Sun Life Money Market Fund	Low	107	-	-	-	407	-	-	-
Sun Life Money Market Class	Low	5107	-	-	-	5407	-	-	-

ISC = Initial sales charge; Series F and other fee-based series equivalents are no sales charge (NSC)

¹ For corporate class, Series T5 and Series T8 is named Series AT5 and AT8, respectively.

² For corporate class, Series F5 and F8 is named Series FT5 and FT8, respectively.

† Also available in a currency hedged option. Please check with your Mutual Fund Marketing Department.

* Sun Life Global Investments funds that have been selected by the Edward Jones Mutual Fund Research team for the Edward Jones Focus list.

Note: If you are looking for a fund code or series option that is not active or listed, please check with your Edward Jones Mutual Fund Marketing Department.

About Sun Life Global Investments

Sun Life Global Investments offers Canadians a diverse lineup of mutual funds, portfolio solutions and guaranteed investments, empowering them to pursue their financial goals at every life stage. We bring together the strength of one of Canada's most trusted names in financial services with some of the best asset managers from around the world to deliver a truly global investment platform. For more information, please visit sunlifeglobalinvestments.com or follow us on Twitter @SLGI_Canada.



For more information, contact your Wealth Sales Team or:

Visit sunlifeglobalinvestments.com | Call **1-877-837-7844** |
Email supportwealth@sunlife.com

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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The Sun Life Granite Managed Solutions invest in other mutual funds and/or ETFs. The Sun Life Global Investments corporate class mutual funds each represent a separate class of shares of Sun Life Global Investments Corporate Class Inc., a mutual fund corporation.

MFS Investment Management or MFS refers to MFS Investment Management Canada Limited and MFS Institutional Advisors, Inc.

Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada and Sun Life Financial Trust Inc. SLGI Asset Management Inc. is the investment manager of the Sun Life Mutual Funds, Sun Life Granite Managed Solutions and Sun Life Private Investment Pools.

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