



SUN LIFE **PRIVATE INVESTMENT POOLS**

INVESTMENT FUNDS

BUILT FOR THE FUTURE



Sun Life
Global Investments

Designed Differently. Built to Last.

Sun Life Private Investment Pools are designed to help you achieve your financial goals—and invest for the future you dream of.

- Uniquely engineered to diversify your portfolio and reduce risk, while still offering growth potential
- Exclusive access to solutions from active, world-class investment managers
- Competitively priced, with one best price for all investors

Sun Life Private Investment Pools

Differentiated and strategically designed solutions managed by SLGI Asset Management Inc.:

	For investors looking for a...	Asset Class	Investment Risk	Sub-advisor	Distribution per unit ¹
Sun Life Core Advantage Credit Private Pool	Well-diversified, North American, core, investment-grade fixed income portfolio	North American Fixed Income	Low	Sun Life Capital Management (Canada) Inc.	Series F: \$0.030/month Series A: \$0.025/month
Sun Life Crescent Specialty Credit Private Pool	Specialized fixed income fund that focuses on below-investment grade corporate debt, including bank loans, high yield bonds and narrowly syndicated credit.	U.S. High Yield Fixed Income	Low to medium	Crescent Capital Group, LP	Series F: \$0.050/month Series A: \$0.045/month
Sun Life Wellington Opportunistic Fixed Income Private Pool	High-conviction, unconstrained portfolio of global fixed income securities seeking a level of volatility typically associated with a core bond holding.	Alternative Credit Focused	Low to medium	Wellington Management Canada ULC	Series F: \$0.024/month Series A: \$0.017/month
Sun Life Global Tactical Yield Private Pool	Globally diversified balanced portfolio with exposure to alternative asset classes	Tactical Balanced	Low	n/a ²	Series F: \$0.026/month Series A: \$0.016/month
Sun Life KBI Global Dividend Private Pool	Core global equity solution targeting a blend of dividend income and capital appreciation	Global Equity	Medium	KBI Global Investors (North America) Ltd.	Series F: \$0.033/month Series A: \$0.024/month
Sun Life Real Assets Private Pool	Diversified portfolio of listed real assets, including: infrastructure, REITs, and natural resources	Global Equity	Medium	<ul style="list-style-type: none"> • MFS Investment Management Canada Limited • Lazard Asset Management (Canada), Inc. • KBI Global Investors (North America) Ltd. 	Annual
Sun Life KBI Sustainable Infrastructure Private Pool	A high-conviction, actively managed portfolio focused on capturing the opportunities in global sustainable infrastructure assets.	Global Infrastructure Equity	Medium	KBI Global Investors (North America) Ltd.	Series F: \$0.027 /month Series A: \$0.018 /month

¹Distributions should not be confused with "yield" or "income", and are not intended to reflect a fund's investment performance or rate of return. Distributions may be comprised of income, capital gains or return of capital. The distribution rate on units held by an investor may be greater than the return on the fund's investments. If the cash distributions paid to an investor are greater than the net increase in the value of the investment, the distribution will erode the value of the original investment. Distributions are automatically reinvested in additional units of the applicable fund unless the investor instructs us to distribute cash. If necessary, a fund will make an additional distribution of income and capital gains in December of each year. The funds may make additional distributions of income, capital gains or return of capital at any other time as we consider appropriate. A distribution of capital is not immediately taxable to an investor; instead, it will reduce the adjusted cost basis of the investor's units. There can be no assurance that a fund will make any distributions in any particular month, and we reserve the right to adjust the amount of monthly distribution if we consider it appropriate, without notice.

²No sub-advisors; the portfolio is managed directly by SLGI Asset Management Inc.

Get to know the Sun Life group of companies better

Sun Life Global Investments benefits from the strength of Sun Life's asset management capabilities:

- Sun Life manages CAD \$1.33 trillion globally
 - Sun Life has more than 150 years of experience in helping Canadians grow and protect their wealth
 - Sun Life scale gives us a broader global reach
 - Insurance roots give us a strong risk-management culture
 - We make institutional investment strategies available to individual investors
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World-Class Investment Managers

Sun Life Private Investment Pools bring together a collection of strategically selected world-class investment managers with deep institutional experience, proven track-records and risk-management expertise.



- Established in 1980
- Manages over \$23 billion across an institutional, globally diverse Client-base (U.K., Europe, North America and Asia)
- A pioneer in natural resource equity investing since 2000 with a strong commitment to environmental, social & governance (ESG) investing



- Has a history tracing back to 1848
- Manages over US\$300 billion
- Known for taking a global view on investing and for its vast experience with global, regional, and domestic portfolios



- Established in 1924, MFS is one of the oldest asset management companies in the world
- Manages US\$692 billion; ranked as the 10th largest U.S. long-term mutual fund manager³
- Launched America's first mutual fund
- Acquired by Sun Life in 1982



- A global institutional asset manager with \$347 billion in assets and more than 1300 institutional Clients
- Deep expertise in fixed income (public, private and real estate debt)
- A team of 65 investment professionals dedicated to public fixed income management and 55 dedicated to private fixed income



- Established in 1928
- One of the largest asset managers in the world, with more than US\$1 trillion in assets under management
- More than 800 investment professionals with over 250 dedicated to fixed income



- Formed in 1991, with 30+ years of credit-focused investment experience
- Comprehensive credit platform with offices across the United States and Europe
- Specialized expertise in below investment grade and high yielding securities
- 95+ investment team members, including 70 private credit and 25+ public credit professionals⁴

About Sun Life Global Investments

Sun Life Global Investments offers Canadians a diverse lineup of mutual funds, portfolio solutions and guaranteed investments, empowering them to pursue their financial goals at every life stage. We bring together the strength of one of Canada's most trusted names in financial services with some of the best asset managers from around the world to deliver a truly global investment platform. For more information, please visit sunlifeglobalinvestments.com or follow us on Twitter @SLGI_Canada.



For more information, speak to your advisor or:

Visit sunlifeglobalinvestments.com/privateinvestmentpools | Call **1-877-344-1434**

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Investors should read the prospectus before investing. Mutual funds are not guaranteed; their values change frequently and past performance may not be repeated. Series F is available only to eligible investors who have fee-based accounts with their dealers.

Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada and Sun Life Financial Trust Inc. SLGI Asset Management Inc. is the investment manager of the Sun Life Mutual Funds, Sun Life Granite Managed Solutions and Sun Life Private Investment Pools.

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