

Sun Life MFS Global Growth Fund

High conviction global equities with above-average growth prospects

Risk profile: MEDIUM

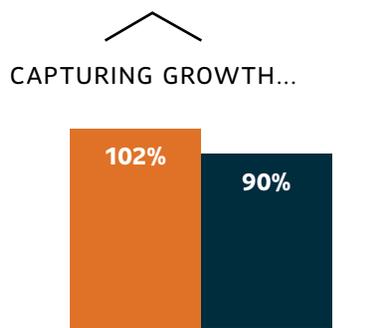
An active, growth-oriented, global equity portfolio

- Focused on quality – invests in “blue-chip” growth companies located anywhere in the world
- Seeks companies with above average long-term growth and return potential across full market cycles
- Strong valuation discipline looks for durable, sustainable business models to help provide stability
- Stock-picking focus means the portfolio isn’t tied to sectors or countries
- Benefits from a global research platform with analysts worldwide

Performance	YTD	1 year	3 years	5 years	10 years	Since Inception*
Sun Life MFS Global Growth Fund (Series F)	-3.39%	6.74%	9.01%	12.96%	10.93%	12.37%
Global Equity Fund Category Avg.	-1.36%	9.36%	8.94%	12.70%	7.68%	-
Quartile rank	3	3	2	2	1	-
# of funds in category	1,882	1,807	1,552	1,288	659	-

Source: Morningstar Direct as of March 31, 2025. *Inception Oct.1, 2010.

The fund has delivered consistent, long-term sustainable growth by:



10 YEAR UP CAPTURE

- Sun Life MFS Global Growth Fund (Series F)
- Peer group



10 YEAR DOWN CAPTURE

- Sun Life MFS Global Growth Fund (Series F)
- Peer group

Sun Life MFS Global Growth Fund

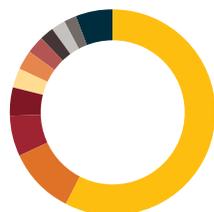
★★★★ Overall Morningstar Rating™

Sector mix (%)



Information Technology	25.78
Financials	17.64
Industrials	13.11
Health Care	11.96
Consumer Discretionary	9.29
Consumer Staples	8.71
Communication Services	6.65
Utilities	2.10
Real Estate	1.86
Materials	1.65
Energy	0.00

Geographic mix (%)



United States of America	57.77
Ireland	10.43
Canada	6.29
France	4.46
Switzerland	3.17
Taiwan	2.93
Cayman Islands	2.85
India	2.29
Japan	2.16
China	1.85
Others	5.80

Top 10 holdings (%)

Microsoft Corp.	5.97
Visa Inc.	3.68
Taiwan Semiconductor-SP ADR	2.93
Tencent Holdings LTD.	2.85
Accenture PLC.	2.65
AON PLC.	2.33
HDFC Bank Ltd. ADR	2.29
Church & Dwight	2.23
Apple Inc.	2.22
Steris PLC.	2.20
% in Top 10	29.34
# of equity holdings	72



MFS Investment Management¹

- Over a century of active management experience: Created the first U.S. open-end mutual fund in 1924
- US\$834.8 billion in assets under management as of March 31, 2025²
- Global collaboration: Over 20 offices in multiple countries world-wide

Fund codes/Trailers/MERs

Series	Fund code	Trailer	MER (%)
Series F	SUN400	1.06%	1.06%
Series A			
ISC	SUN100	2.20%	2.20%
DSC*	SUN200	2.20%	2.20%
LSC*	SUN300	2.20%	2.20%

Also available in \$US, 0, F5, F8, T5 and T8 options.
 *Effective November 27, 2021, not available for purchase, switches only.
 MER as of December 31, 2024.

For more information, contact your Wealth Sales Team or: Visit sunlifeglobalinvestments.com | Call 1-877-344-1434

¹MFS Investment Management or MFS refers to MFS Investment Management Canada Limited and MFS Institutional Advisors, Inc. ²Based on MFS worldwide assets.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Investors should read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in security value and reinvestment of all distributions and do not take into account sales, redemption, distribution or other optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Series F is available only to eligible investors who have fee-based accounts with their dealers. Portfolio characteristics subject to change. Morningstar Ratings and quartile rankings reflect performance as of 03/31/2025 and are subject to change monthly. The Morningstar Rating shown is for Series F; other series may have different performance characteristics. The ratings are calculated from a fund's 3, 5, and 10-year returns measured against 91-day Treasury bill and peer group returns. The top 10% of the funds in a category get five stars. The Overall Rating is a weighted combination of the 3, 5, and 10-year ratings. The star ratings and number of Global Equity funds for Sun Life MFS Global Growth Fund for each period are as follows: 3yr 3 stars 1550, 5yr 3 stars 658, 10yr 5 stars 658. The quartile rankings divide the data into four equal segments expressed in terms of rank (1, 2, 3, or 4). For greater detail, see morningstar.ca.

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Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada and Sun Life Financial Trust Inc. SLGI Asset Management Inc. is the investment manager of the Sun Life Mutual Funds, Sun Life Granite Managed Solutions and Sun Life Private Investment Pools.

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