

Sun Life GIFs Granite Managed Solutions

Broadly diversified, one-stop portfolio solutions for your Clients, combined with the value of Sun Life GIFs' suite of guarantee options.

	TARGET RISK PORTFOLIOS					TARGET INCOME PORTFOLIOS	
	Sun Life Granite Conservative Portfolio ¹	Sun Life Granite Moderate Portfolio ¹	Sun Life Granite Balanced Portfolio ¹	Sun Life Granite Balanced Growth Portfolio ¹	Sun Life Granite Growth Portfolio ¹	Sun Life Granite Income Portfolio ¹	Sun Life Granite Enhanced Income Portfolio ¹
Category	Global Fixed Income Balanced	Global Neutral Balanced	Global Neutral Balanced	Global Equity Balanced	Global Equity Balanced	Tactical Balanced	Tactical Balanced
Investment Risk	Low	Low to Medium	Low to Medium	Low to Medium	Low to Medium	Low to Medium	Low to Medium
Focus	Income and capital appreciation, with a bias towards income	Income and capital appreciation	Capital appreciation and income, with a bias towards capital appreciation	Capital appreciation and income, with a bias towards capital appreciation	Capital appreciation	Regular income through monthly distributions	Regular income through monthly distributions

STRATEGIC ASSET MIX							
Equity/Fixed Income	35% / 65%	50% / 50%	60% / 40%	70% / 30%	80% / 20%	40% / 60%	50% / 50%
Canadian equity	8.4%	12.6%	15.0%	17.5%	20.1%	10.4%	13.0%
U.S. equity	9.6%	14.2%	17.0%	19.8%	22.8%	-	-
International equity	6.3%	10.2%	13.0%	15.2%	17.5%	-	-
EM equity	3.6%	4.8%	5.4%	6.2%	7.2%	-	-
Global equity	2.2%	3.2%	3.2%	3.7%	4.3%	20.6%	25.7%
Real assets	5.0%	5.0%	6.4%	7.5%	8.0%	9.1%	11.3%
Canadian bonds	31.2%	23.4%	19.0%	13.9%	7.4%	21.5%	15.0%
U.S. bonds	16.3%	10.9%	9.5%	7.0%	4.4%	14.0%	8.5%
Global bonds	3.2%	2.3%	2.0%	1.5%	0.90%	-	-
EM bonds	5.5%	5.0%	4.2%	3.1%	2.9%	9.0%	10.0%
High yield bonds	3.7%	3.4%	2.8%	2.1%	1.9%	7.0%	8.0%
Private fixed income	-	-	-	-	-	6.0%	6.0%
Cash	5.0%	5.0%	2.5%	2.5%	2.5%	2.5%	2.5%

Asset mix tactical range: +/-10%

Open Architecture - Invests across a wide variety of world-class investment managers (Select sample shown)



¹Sun Life Granite Managed Solutions mutual funds are the underlying investments in Sun Life GIF Granite Managed Portfolios Segregated funds.

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Fund codes

SUN GIF SOLUTIONS	INVESTMENT SERIES Valuable savings option with guarantees at a fair price						ESTATE SERIES 100% Death Benefit Guarantee with annual resets					
	FEL	DSC ²	LL ²	CHARGE BACK	F CLASS	O CLASS	FEL	DSC ²	LL ²	CHARGE BACK	F CLASS	O CLASS
Sun Life Granite Managed Portfolios												
Sun Life Granite Conservative	SI133	SI233	SI333	SI733	SI633	SI533	SE133	SE233	SE333	SE733	SE633	SE533
Sun Life Granite Moderate	SI137	SI237	SI337	SI737	SI637	SI537	SE137	SE237	SE337	SE737	SE637	SE537
Sun Life Granite Balanced	SI131	SI231	SI331	SI731	SI631	SI531	SE131	SE231	SE331	SE731	SE631	SE531
Sun Life Granite Balanced Growth	SI132	SI232	SI332	SI732	SI632	SI532	SE132	SE232	SE332	SE732	SE632	SE532
Sun Life Granite Growth	SI135	SI235	SI335	SI735	SI635	SI535	SE135	SE235	SE335	SE735	SE635	SE535
Sun Life Granite Managed Income Portfolios												
Sun Life Granite Income	SI136	SI236	SI336	SI736	SI636	SI536	SE136	SE236	SE336	SE736	SE636	SE536
Sun Life Granite Enhanced Income	SI134	SI234	SI334	SI734	SI634	SI534	SE134	SE234	SE334	SE734	SE634	SE534

SUN LIFE GRANITE MANAGED PORTFOLIOS	SUN LIFETIME ADVANTAGE GIF Guaranteed Lifetime Income					SUN PROTECT GIF Client initiated Resets 100% Maturity/100% Death Benefit				
	FEL	DSC ²	LL ²	F CLASS	O CLASS	FEL	DSC ²	LL ²	F CLASS	O CLASS
Sun Life Granite Conservative	AG133	AG233	AG333	AG633	AG533	SS133	SS233	SS333	SS633	SS533
Sun Life Granite Moderate	AG137	AG237	AG337	AG637	AG537	SS137	SS237	SS337	SS637	SS537
Sun Life Granite Balanced	AG131	AG231	AG331	AG631	AG531	SS131	SS231	SS331	SS631	SS531
Sun Life Granite Balanced Growth	AG132	AG232	AG332	AG632	AG532	SS132	SS232	SS332	SS632	SS532
Sun Life Granite Growth	AG135	AG235	AG335	AG635	AG535	SS135	SS235	SS335	SS635	SS535
Sun Life Granite Managed Income Portfolios										
Sun Life Granite Income	AG136	AG236	AG336	AG636	AG536	SS136	SS236	SS336	SS636	SS536
Sun Life Granite Enhanced Income	AG134	AG234	AG334	AG634	AG534	SS134	SS234	SS334	SS634	SS534

²Deferred Sales Charge (DSC) option and Low Load (LL) Sales Charge option are **no longer available for new sales**, however switching from a previously purchased DSC/LL fund to another DSC/LL fund(s) is still permitted.

 For more information, contact your Wealth Sales Team or: Visit sunlifeglobalinvestments.com | Call **1-844-753-4437** | Email gifs@sunlife.com

Any amount that is allocated to a segregated fund is invested at the risk of the contract owner and may increase or decrease in value.

Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada and Sun Life Financial Trust Inc. Sun Life Assurance Company of Canada is the issuer of guaranteed insurance contracts, including Accumulation Annuities (Insurance GICs), Payout Annuities, and Individual Variable Insurance Contracts (Sun Life GIFs).

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