

Date range covered: 07/01/2021 to 09/30/2021  
 Location(s): Massachusetts Financial Services  
 Institution Account(s): Sun Life MFS U.S. Value Fund

## McKesson Corporation

**Meeting Date:** 07/23/2021      **Country:** USA      **Primary Security ID:** 58155Q103      **Meeting ID:** 1555972  
**Record Date:** 05/28/2021      **Meeting Type:** Annual      **Ticker:** MCK  
**Primary CUSIP:** 58155Q103      **Primary ISIN:** US58155Q1031      **Primary SEDOL:** 2378534

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Dominic J. Caruso                               | Mgmt      | For      | For              |
| 1b              | Elect Director Donald R. Knauss                                | Mgmt      | For      | For              |
| 1c              | Elect Director Bradley E. Lerman                               | Mgmt      | For      | For              |
| 1d              | Elect Director Linda P. Mantia                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Maria Martinez                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Edward A. Mueller                               | Mgmt      | For      | For              |
| 1g              | Elect Director Susan R. Salka                                  | Mgmt      | For      | For              |
| 1h              | Elect Director Brian S. Tyler                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Kenneth E. Washington                           | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Provide Right to Act by Written Consent                        | SH        | Against  | For              |

## The J. M. Smucker Company

**Meeting Date:** 08/18/2021      **Country:** USA      **Primary Security ID:** 832696405      **Meeting ID:** 1561203  
**Record Date:** 06/21/2021      **Meeting Type:** Annual      **Ticker:** SJM  
**Primary CUSIP:** 832696405      **Primary ISIN:** US8326964058      **Primary SEDOL:** 2951452

**Voting Policy:** MFS

| Proposal Number | Proposal Text                          | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Susan E. Chapman-Hughes | Mgmt      | For      | For              |
| 1b              | Elect Director Paul J. Dolan           | Mgmt      | For      | For              |
| 1c              | Elect Director Jay L. Henderson        | Mgmt      | For      | For              |
| 1d              | Elect Director Kirk L. Perry           | Mgmt      | For      | For              |

Date range covered: 07/01/2021 to 09/30/2021  
 Location(s): Massachusetts Financial Services  
 Institution Account(s): Sun Life MFS U.S. Value Fund

## The J. M. Smucker Company

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1e              | Elect Director Sandra Pianalto                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Alex Shumate                                    | Mgmt      | For      | For              |
| 1g              | Elect Director Mark T. Smucker                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Richard K. Smucker                              | Mgmt      | For      | For              |
| 1i              | Elect Director Timothy P. Smucker                              | Mgmt      | For      | For              |
| 1j              | Elect Director Jodi L. Taylor                                  | Mgmt      | For      | For              |
| 1k              | Elect Director Dawn C. Willoughby                              | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## Diageo Plc

|                                 |                                   |                                       |                            |
|---------------------------------|-----------------------------------|---------------------------------------|----------------------------|
| <b>Meeting Date:</b> 09/30/2021 | <b>Country:</b> United Kingdom    | <b>Primary Security ID:</b> G42089113 | <b>Meeting ID:</b> 1500862 |
| <b>Record Date:</b> 09/28/2021  | <b>Meeting Type:</b> Annual       | <b>Ticker:</b> DGE                    |                            |
| <b>Primary CUSIP:</b> G42089113 | <b>Primary ISIN:</b> GB0002374006 | <b>Primary SEDOL:</b> 0237400         |                            |

**Voting Policy:** MFS

| Proposal Number | Proposal Text                                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports | Mgmt      | For      | For              |
| 2               | Approve Remuneration Report                       | Mgmt      | For      | For              |
| 3               | Approve Final Dividend                            | Mgmt      | For      | For              |
| 4               | Elect Lavanya Chandrashekar as Director           | Mgmt      | For      | For              |
| 5               | Elect Valerie Chapoulaud-Floquet as Director      | Mgmt      | For      | For              |
| 6               | Elect Sir John Manzoni as Director                | Mgmt      | For      | For              |
| 7               | Elect Ireena Vittal as Director                   | Mgmt      | For      | For              |
| 8               | Re-elect Melissa Bethell as Director              | Mgmt      | For      | For              |
| 9               | Re-elect Javier Ferran as Director                | Mgmt      | For      | For              |
| 10              | Re-elect Susan Kilsby as Director                 | Mgmt      | For      | For              |
| 11              | Re-elect Lady Mendelsohn as Director              | Mgmt      | For      | For              |
| 12              | Re-elect Ivan Menezes as Director                 | Mgmt      | For      | For              |

Date range covered: 07/01/2021 to 09/30/2021  
 Location(s): Massachusetts Financial Services  
 Institution Account(s): Sun Life MFS U.S. Value Fund

## Diageo Plc

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 13              | Re-elect Alan Stewart as Director                                    | Mgmt      | For      | For              |
| 14              | Reappoint PricewaterhouseCoopers LLP as Auditors                     | Mgmt      | For      | For              |
| 15              | Authorise the Audit Committee to Fix Remuneration of Auditors        | Mgmt      | For      | For              |
| 16              | Authorise UK Political Donations and Expenditure                     | Mgmt      | For      | For              |
| 17              | Authorise Issue of Equity  | Mgmt      | For      | For              |
| 18              | Authorise Issue of Equity without Pre-emptive Rights                 | Mgmt      | For      | For              |
| 19              | Authorise Market Purchase of Ordinary Shares                         | Mgmt      | For      | For              |
| 20              | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt      | For      | For              |

Date range covered: 10/01/2021 to 12/31/2021  
 Location(s): Massachusetts Financial Services  
 Institution Account(s): Sun Life MFS U.S. Value Fund

## Chubb Limited

**Meeting Date:** 11/03/2021      **Country:** Switzerland      **Primary Security ID:** H1467J104      **Meeting ID:** 1578758  
**Record Date:** 09/10/2021      **Meeting Type:** Extraordinary Shareholders      **Ticker:** CB  
**Primary CUSIP:** H1467J104      **Primary ISIN:** CH0044328745      **Primary SEDOL:** B3BQMF6

**Voting Policy:** MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1               | Ratify Share Repurchase Program   | Mgmt      | For      | For              |
| 2               | Approve CHF 349,339,410 Reduction in Share Capital via Cancellation of Repurchased Shares | Mgmt      | For      | For              |
| 3               | Transact Other Business (Voting)  | Mgmt      | For      | Against          |

## Medtronic plc

**Meeting Date:** 12/09/2021      **Country:** Ireland      **Primary Security ID:** G5960L103      **Meeting ID:** 1573459  
**Record Date:** 10/14/2021      **Meeting Type:** Annual      **Ticker:** MDT  
**Primary CUSIP:** G5960L103      **Primary ISIN:** IE00BTN1Y115      **Primary SEDOL:** BTN1Y11

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Richard H. Anderson   | Mgmt      | For      | For              |
| 1b              | Elect Director Craig Arnold  | Mgmt      | For      | For              |
| 1c              | Elect Director Scott C. Donnelly   | Mgmt      | For      | For              |
| 1d              | Elect Director Andrea J. Goldsmith   | Mgmt      | For      | For              |
| 1e              | Elect Director Randall J. Hogan, III   | Mgmt      | For      | For              |
| 1f              | Elect Director Kevin E. Lofton   | Mgmt      | For      | For              |
| 1g              | Elect Director Geoffrey S. Martha  | Mgmt      | For      | For              |
| 1h              | Elect Director Elizabeth G. Nabel  | Mgmt      | For      | For              |
| 1i              | Elect Director Denise M. O'Leary   | Mgmt      | For      | For              |
| 1j              | Elect Director Kendall J. Powell   | Mgmt      | For      | For              |
| 2               | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |

Date range covered: 10/01/2021 to 12/31/2021  
Location(s): Massachusetts Financial Services  
Institution Account(s): Sun Life MFS U.S. Value Fund

## Medtronic plc

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                          | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency   | Mgmt      | One Year | One Year         |
| 5               | Approve Omnibus Stock Plan  | Mgmt      | For      | Against          |
| 6               | Renew the Board's Authority to Issue Shares Under Irish Law                             | Mgmt      | For      | For              |
| 7               | Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law | Mgmt      | For      | For              |
| 8               | Authorize Overseas Market Purchases of Ordinary Shares                                  | Mgmt      | For      | For              |



Date range covered : 01/01/2022 to 03/31/2022

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS U.S. VALUE FUND

## Accenture plc

**Meeting Date:** 01/26/2022      **Country:** Ireland      **Ticker:** ACN  
**Record Date:** 11/29/2021      **Meeting Type:** Annual      **Meeting ID:** 1596712  
**Primary Security ID:** G1151C101      **Primary CUSIP:** G1151C101      **Primary ISIN:** IE00B4BNMY34      **Primary SEDOL:** B4BNMY3

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Jaime Ardila  | Mgmt      | For      | For              |
| 1b              | Elect Director Nancy McKinstry   | Mgmt      | For      | For              |
| 1c              | Elect Director Beth E. Mooney  | Mgmt      | For      | For              |
| 1d              | Elect Director Gilles C. Pelisson  | Mgmt      | For      | For              |
| 1e              | Elect Director Paula A. Price  | Mgmt      | For      | For              |
| 1f              | Elect Director Venkata (Murthy) Renduchintala                              | Mgmt      | For      | For              |
| 1g              | Elect Director Arun Sarin  | Mgmt      | For      | For              |
| 1h              | Elect Director Julie Sweet   | Mgmt      | For      | For              |
| 1i              | Elect Director Frank K. Tang   | Mgmt      | For      | For              |
| 1j              | Elect Director Tracey T. Travis  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation             | Mgmt      | For      | For              |
| 3               | Amend Omnibus Stock Plan   | Mgmt      | For      | For              |
| 4               | Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 5               | Renew the Board's Authority to Issue Shares Under Irish Law                | Mgmt      | For      | For              |
| 6               | Authorize Board to Opt-Out of Statutory Pre-Emption Rights                 | Mgmt      | For      | For              |
| 7               | Determine Price Range for Reissuance of Treasury Shares                    | Mgmt      | For      | For              |

## Analog Devices, Inc.

**Meeting Date:** 03/09/2022      **Country:** USA      **Ticker:** ADI  
**Record Date:** 01/03/2022      **Meeting Type:** Annual      **Meeting ID:** 1603197  
**Primary Security ID:** 032654105      **Primary CUSIP:** 032654105      **Primary ISIN:** US0326541051      **Primary SEDOL:** 2032067

**Voting Policy:** MFS

| Proposal Number | Proposal Text            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------|-----------|----------|------------------|
| 1a              | Elect Director Ray Stata | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1b              | Elect Director Vincent Roche                                   | Mgmt      | For      | For              |
| 1c              | Elect Director James A. Champy                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Anantha P. Chandrakasan                         | Mgmt      | For      | For              |
| 1e              | Elect Director Tunc Doluca                                     | Mgmt      | For      | For              |
| 1f              | Elect Director Bruce R. Evans                                  | Mgmt      | For      | For              |
| 1g              | Elect Director Edward H. Frank                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Laurie H. Glimcher                              | Mgmt      | For      | For              |
| 1i              | Elect Director Karen M. Golz                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Mercedes Johnson                                | Mgmt      | For      | For              |
| 1k              | Elect Director Kenton J. Sicchitano                            | Mgmt      | For      | For              |
| 1l              | Elect Director Susie Wee                                       | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Approve Qualified Employee Stock Purchase Plan                 | Mgmt      | For      | For              |
| 4               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |

## Johnson Controls International plc

Meeting Date: 03/09/2022

Country: Ireland

Ticker: JCI

Record Date: 01/06/2022

Meeting Type: Annual

Meeting ID: 1603351

Primary Security ID: G51502105

Primary CUSIP: G51502105

Primary ISIN: IE00BY7QL619

Primary SEDOL: BY7QL61

Voting Policy: MFS

| Proposal Number | Proposal Text                                 | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Jean Blackwell                 | Mgmt      | For      | For              |
| 1b              | Elect Director Pierre Cohade                  | Mgmt      | For      | For              |
| 1c              | Elect Director Michael E. Daniels             | Mgmt      | For      | For              |
| 1d              | Elect Director W. Roy Dunbar                  | Mgmt      | For      | For              |
| 1e              | Elect Director Gretchen R. Haggerty           | Mgmt      | For      | For              |
| 1f              | Elect Director Simone Menne                   | Mgmt      | For      | For              |
| 1g              | Elect Director George R. Oliver               | Mgmt      | For      | For              |
| 1h              | Elect Director Jurgen Tinggren                | Mgmt      | For      | For              |
| 1i              | Elect Director Mark Vergnano                  | Mgmt      | For      | For              |
| 1j              | Elect Director R. David Yost                  | Mgmt      | For      | For              |
| 1k              | Elect Director John D. Young                  | Mgmt      | For      | For              |
| 2a              | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt      | For      | For              |

| <b>Proposal Number</b> | <b>Proposal Text</b>   | <b>Proponent</b> | <b>Mgmt Rec</b> | <b>Vote Instruction</b> |
|------------------------|--|------------------|-----------------|-------------------------|
| 2b                     | Authorize Board to Fix Remuneration of Auditors                | Mgmt             | For             | For                     |
| 3                      | Authorize Market Purchases of Company Shares                   | Mgmt             | For             | For                     |
| 4                      | Determine Price Range for Reissuance of Treasury Shares        | Mgmt             | For             | For                     |
| 5                      | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt             | For             | For                     |
| 6                      | Approve the Directors' Authority to Allot Shares               | Mgmt             | For             | For                     |
| 7                      | Approve the Disapplication of Statutory Pre-Emption Rights     | Mgmt             | For             | For                     |





Date range covered : 04/01/2022 to 06/30/2022

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS U.S. VALUE FUND

**Nestle SA**

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/07/2022       | <b>Country:</b> Switzerland     | <b>Ticker:</b> NESN               |
| <b>Record Date:</b>                   | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1590309        |
| <b>Primary Security ID:</b> H57312649 | <b>Primary CUSIP:</b> H57312649 | <b>Primary ISIN:</b> CH0038863350 |
|                                       |                                 | <b>Primary SEDOL:</b> 7123870     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Accept Financial Statements and Statutory Reports                 | Mgmt      | For      | For              |
| 1.2             | Approve Remuneration Report                                       | Mgmt      | For      | For              |
| 2               | Approve Discharge of Board and Senior Management                  | Mgmt      | For      | For              |
| 3               | Approve Allocation of Income and Dividends of CHF 2.80 per Share  | Mgmt      | For      | For              |
| 4.1.a           | Reelect Paul Bulcke as Director and Board Chairman                | Mgmt      | For      | For              |
| 4.1.b           | Reelect Ulf Schneider as Director                                 | Mgmt      | For      | For              |
| 4.1.c           | Reelect Henri de Castries as Director                             | Mgmt      | For      | For              |
| 4.1.d           | Reelect Renato Fassbind as Director                               | Mgmt      | For      | For              |
| 4.1.e           | Reelect Pablo Isla as Director                                    | Mgmt      | For      | For              |
| 4.1.f           | Reelect Eva Cheng as Director                                     | Mgmt      | For      | For              |
| 4.1.g           | Reelect Patrick Aebischer as Director                             | Mgmt      | For      | For              |
| 4.1.h           | Reelect Kimberly Ross as Director                                 | Mgmt      | For      | For              |
| 4.1.i           | Reelect Dick Boer as Director                                     | Mgmt      | For      | For              |
| 4.1.j           | Reelect Dinesh Paliwal as Director                                | Mgmt      | For      | For              |
| 4.1.k           | Reelect Hanne Jimenez de Mora as Director                         | Mgmt      | For      | For              |
| 4.1.l           | Reelect Lindiwe Sibanda as Director                               | Mgmt      | For      | For              |
| 4.2.1           | Elect Chris Leong as Director                                     | Mgmt      | For      | For              |
| 4.2.2           | Elect Luca Maestri as Director                                    | Mgmt      | For      | For              |
| 4.3.1           | Appoint Pablo Isla as Member of the Compensation Committee        | Mgmt      | For      | For              |
| 4.3.2           | Appoint Patrick Aebischer as Member of the Compensation Committee | Mgmt      | For      | For              |
| 4.3.3           | Appoint Dick Boer as Member of the Compensation Committee         | Mgmt      | For      | For              |
| 4.3.4           | Appoint Dinesh Paliwal as Member of the Compensation Committee    | Mgmt      | For      | For              |
| 4.4             | Ratify Ernst & Young AG as Auditors                               | Mgmt      | For      | For              |
| 4.5             | Designate Hartmann Dreyer as Independent Proxy                    | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 5.1             | Approve Remuneration of Directors in the Amount of CHF 10 Million  | Mgmt      | For      | For              |
| 5.2             | Approve Remuneration of Executive Committee in the Amount of CHF 68 Million  | Mgmt      | For      | For              |
| 6               | Approve CHF 6.5 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares | Mgmt      | For      | For              |
| 7               | Transact Other Business (Voting)   | Mgmt      | Against  | Against          |

## U.S. Bancorp

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/19/2022       | <b>Country:</b> USA             | <b>Ticker:</b> USB                |
| <b>Record Date:</b> 02/22/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1617708        |
| <b>Primary Security ID:</b> 902973304 | <b>Primary CUSIP:</b> 902973304 | <b>Primary ISIN:</b> US9029733048 |
|                                       |                                 | <b>Primary SEDOL:</b> 2736035     |
|                                       |                                 | <b>Voting Policy:</b> MFS         |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Warner L. Baxter                                | Mgmt      | For      | For              |
| 1b              | Elect Director Dorothy J. Bridges                              | Mgmt      | For      | For              |
| 1c              | Elect Director Elizabeth L. Buse                               | Mgmt      | For      | For              |
| 1d              | Elect Director Andrew Cecere                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Kimberly N. Ellison-Taylor                      | Mgmt      | For      | For              |
| 1f              | Elect Director Kimberly J. Harris                              | Mgmt      | For      | For              |
| 1g              | Elect Director Roland A. Hernandez                             | Mgmt      | For      | For              |
| 1h              | Elect Director Olivia F. Kirtley                               | Mgmt      | For      | For              |
| 1i              | Elect Director Richard P. McKenney                             | Mgmt      | For      | For              |
| 1j              | Elect Director Yusuf I. Mehdi                                  | Mgmt      | For      | For              |
| 1k              | Elect Director John P. Wiehoff                                 | Mgmt      | For      | For              |
| 1l              | Elect Director Scott W. Wine                                   | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## EOG Resources, Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/20/2022       | <b>Country:</b> USA             | <b>Ticker:</b> EOG                |
| <b>Record Date:</b> 02/24/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1618799        |
| <b>Primary Security ID:</b> 26875P101 | <b>Primary CUSIP:</b> 26875P101 | <b>Primary ISIN:</b> US26875P1012 |
|                                       |                                 | <b>Primary SEDOL:</b> 2318024     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Janet F. Clark                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Charles R. Crisp                                | Mgmt      | For      | For              |
| 1c              | Elect Director Robert P. Daniels                               | Mgmt      | For      | For              |
| 1d              | Elect Director James C. Day                                    | Mgmt      | For      | For              |
| 1e              | Elect Director C. Christopher Gaut                             | Mgmt      | For      | For              |
| 1f              | Elect Director Michael T. Kerr                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Julie J. Robertson                              | Mgmt      | For      | For              |
| 1h              | Elect Director Donald F. Textor                                | Mgmt      | For      | For              |
| 1i              | Elect Director William R. Thomas                               | Mgmt      | For      | For              |
| 1j              | Elect Director Ezra Y. Yacob                                   | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## The Sherwin-Williams Company

Meeting Date: 04/20/2022

Country: USA

Ticker: SHW

Record Date: 02/22/2022

Meeting Type: Annual

Meeting ID: 1617895

Primary Security ID: 824348106

Primary CUSIP: 824348106

Primary ISIN: US8243481061

Primary SEDOL: 2804211

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Kerrii B. Anderson                              | Mgmt      | For      | For              |
| 1b              | Elect Director Arthur F. Anton                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Jeff M. Fetting                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Richard J. Kramer                               | Mgmt      | For      | For              |
| 1e              | Elect Director John G. Morikis                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Christine A. Poon                               | Mgmt      | For      | For              |
| 1g              | Elect Director Aaron M. Powell                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Marta R. Stewart                                | Mgmt      | For      | For              |
| 1i              | Elect Director Michael H. Thaman                               | Mgmt      | For      | For              |
| 1j              | Elect Director Matthew Thornton, III                           | Mgmt      | For      | For              |
| 1k              | Elect Director Steven H. Wunning                               | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

| Proposal Number | Proposal Text                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------|-----------|----------|------------------|
| 3               | Ratify Ernst & Young LLP as Auditors | Mgmt      | For      | For              |

## Lockheed Martin Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/21/2022       | <b>Country:</b> USA             | <b>Ticker:</b> LMT                |
| <b>Record Date:</b> 02/25/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1619608        |
| <b>Primary Security ID:</b> 539830109 | <b>Primary CUSIP:</b> 539830109 | <b>Primary ISIN:</b> US5398301094 |
|                                       |                                 | <b>Primary SEDOL:</b> 2522096     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Daniel F. Akerson                                    | Mgmt      | For      | For              |
| 1.2             | Elect Director David B. Burritt                                     | Mgmt      | For      | For              |
| 1.3             | Elect Director Bruce A. Carlson                                     | Mgmt      | For      | For              |
| 1.4             | Elect Director John M. Donovan                                      | Mgmt      | For      | For              |
| 1.5             | Elect Director Joseph F. Dunford, Jr.                               | Mgmt      | For      | For              |
| 1.6             | Elect Director James O. Ellis, Jr.                                  | Mgmt      | For      | For              |
| 1.7             | Elect Director Thomas J. Falk                                       | Mgmt      | For      | For              |
| 1.8             | Elect Director Ilene S. Gordon                                      | Mgmt      | For      | For              |
| 1.9             | Elect Director Vicki A. Hollub                                      | Mgmt      | For      | For              |
| 1.10            | Elect Director Jeh C. Johnson                                       | Mgmt      | For      | For              |
| 1.11            | Elect Director Debra L. Reed-Klages                                 | Mgmt      | For      | For              |
| 1.12            | Elect Director James D. Taiclet                                     | Mgmt      | For      | For              |
| 1.13            | Elect Director Patricia E. Yarrington                               | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 5               | Report on Human Rights Impact Assessment                            | SH        | Against  | Against          |

## Stanley Black & Decker, Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/22/2022       | <b>Country:</b> USA             | <b>Ticker:</b> SWK                |
| <b>Record Date:</b> 02/24/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1617896        |
| <b>Primary Security ID:</b> 854502101 | <b>Primary CUSIP:</b> 854502101 | <b>Primary ISIN:</b> US8545021011 |
|                                       |                                 | <b>Primary SEDOL:</b> B3Q2FJ4     |

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Andrea J. Ayers                                      | Mgmt      | For      | For              |
| 1b              | Elect Director Patrick D. Campbell                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Carlos M. Cardoso                                    | Mgmt      | For      | For              |
| 1d              | Elect Director Robert B. Coutts                                     | Mgmt      | For      | For              |
| 1e              | Elect Director Debra A. Crew  | Mgmt      | For      | For              |
| 1f              | Elect Director Michael D. Hankin                                    | Mgmt      | For      | For              |
| 1g              | Elect Director James M. Loree                                       | Mgmt      | For      | For              |
| 1h              | Elect Director Adrian V. Mitchell                                   | Mgmt      | For      | For              |
| 1i              | Elect Director Jane M. Palmieri                                     | Mgmt      | For      | For              |
| 1j              | Elect Director Mojdeh Poul  | Mgmt      | For      | For              |
| 1k              | Elect Director Irving Tan   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 4               | Approve Omnibus Stock Plan  | Mgmt      | For      | For              |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

## Honeywell International Inc.

Meeting Date: 04/25/2022

Country: USA

Ticker: HON

Record Date: 02/25/2022

Meeting Type: Annual

Meeting ID: 1620946

Primary Security ID: 438516106

Primary CUSIP: 438516106

Primary ISIN: US4385161066

Primary SEDOL: 2020459

Voting Policy: MFS

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1A              | Elect Director Darius Adamczyk   | Mgmt      | For      | For              |
| 1B              | Elect Director Duncan B. Angove  | Mgmt      | For      | For              |
| 1C              | Elect Director William S. Ayer   | Mgmt      | For      | For              |
| 1D              | Elect Director Kevin Burke       | Mgmt      | For      | For              |
| 1E              | Elect Director D. Scott Davis    | Mgmt      | For      | For              |
| 1F              | Elect Director Deborah Flint     | Mgmt      | For      | For              |
| 1G              | Elect Director Rose Lee          | Mgmt      | For      | For              |
| 1H              | Elect Director Grace D. Lieblein | Mgmt      | For      | For              |
| 1I              | Elect Director George Paz        | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1J              | Elect Director Robin L. Washington                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditor                             | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 5               | Report on Climate Lobbying  | SH        | Against  | For              |
| 6               | Report on Environmental and Social Due Diligence                    | SH        | Against  | For              |

## Raytheon Technologies Corporation

Meeting Date: 04/25/2022

Country: USA

Ticker: RTX

Record Date: 03/01/2022

Meeting Type: Annual

Meeting ID: 1620456

Primary Security ID: 75513E101

Primary CUSIP: 75513E101

Primary ISIN: US75513E1010

Primary SEDOL: BM5M5Y3

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Tracy A. Atkinson                               | Mgmt      | For      | For              |
| 1b              | Elect Director Bernard A. Harris, Jr.                          | Mgmt      | For      | For              |
| 1c              | Elect Director Gregory J. Hayes                                | Mgmt      | For      | For              |
| 1d              | Elect Director George R. Oliver                                | Mgmt      | For      | For              |
| 1e              | Elect Director Robert K. (Kelly) Ortberg                       | Mgmt      | For      | For              |
| 1f              | Elect Director Margaret L. O'Sullivan                          | Mgmt      | For      | For              |
| 1g              | Elect Director Dinesh C. Paliwal                               | Mgmt      | For      | For              |
| 1h              | Elect Director Ellen M. Pawlikowski                            | Mgmt      | For      | For              |
| 1i              | Elect Director Denise L. Ramos                                 | Mgmt      | For      | For              |
| 1j              | Elect Director Fredric G. Reynolds                             | Mgmt      | For      | For              |
| 1k              | Elect Director Brian C. Rogers                                 | Mgmt      | For      | For              |
| 1l              | Elect Director James A. Winnefeld, Jr.                         | Mgmt      | For      | For              |
| 1m              | Elect Director Robert O. Work                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Reduce Supermajority Vote Requirement                          | Mgmt      | For      | For              |

## American Electric Power Company, Inc. Sun Life MFS U.S. Value Fund

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** AEP

**Record Date:** 03/01/2022

**Meeting Type:** Annual

**Meeting ID:** 1621729

**Primary Security ID:** 025537101

**Primary CUSIP:** 025537101

**Primary ISIN:** US0255371017

**Primary SEDOL:** 2026242

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Nicholas K. Akins                               | Mgmt      | For      | For              |
| 1.2             | Elect Director David J. Anderson                               | Mgmt      | For      | For              |
| 1.3             | Elect Director J. Bernie Beasley, Jr.                          | Mgmt      | For      | For              |
| 1.4             | Elect Director Benjamin G. S. Fowke, III                       | Mgmt      | For      | For              |
| 1.5             | Elect Director Art A. Garcia                                   | Mgmt      | For      | For              |
| 1.6             | Elect Director Linda A. Goodspeed                              | Mgmt      | For      | For              |
| 1.7             | Elect Director Sandra Beach Lin                                | Mgmt      | For      | For              |
| 1.8             | Elect Director Margaret M. McCarthy                            | Mgmt      | For      | For              |
| 1.9             | Elect Director Oliver G. Richard, III                          | Mgmt      | For      | For              |
| 1.10            | Elect Director Daryl Roberts                                   | Mgmt      | For      | For              |
| 1.11            | Elect Director Sara Martinez Tucker                            | Mgmt      | For      | For              |
| 1.12            | Elect Director Lewis Von Thae                                  | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Authorize New Class of Preferred Stock                         | Mgmt      | For      | For              |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## Charter Communications, Inc.

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** CHTR

**Record Date:** 02/25/2022

**Meeting Type:** Annual

**Meeting ID:** 1622244

**Primary Security ID:** 16119P108

**Primary CUSIP:** 16119P108

**Primary ISIN:** US16119P1084

**Primary SEDOL:** BZ6VT82

**Voting Policy:** MFS

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director W. Lance Conn        | Mgmt      | For      | For              |
| 1b              | Elect Director Kim C. Goodman       | Mgmt      | For      | For              |
| 1c              | Elect Director Craig A. Jacobson    | Mgmt      | For      | For              |
| 1d              | Elect Director Gregory B. Maffei    | Mgmt      | For      | Against          |
| 1e              | Elect Director John D. Markley, Jr. | Mgmt      | For      | Against          |
| 1f              | Elect Director David C. Merritt     | Mgmt      | For      | For              |
| 1g              | Elect Director James E. Meyer       | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1h              | Elect Director Steven A. Miron   | Mgmt      | For      | For              |
| 1i              | Elect Director Balan Nair  | Mgmt      | For      | Against          |
| 1j              | Elect Director Michael A. Newhouse   | Mgmt      | For      | For              |
| 1k              | Elect Director Mauricio Ramos  | Mgmt      | For      | For              |
| 1l              | Elect Director Thomas M. Rutledge  | Mgmt      | For      | For              |
| 1m              | Elect Director Eric L. Zinterhofer   | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Report on Lobbying Payments and Policy   | SH        | Against  | For              |
| 4               | Require Independent Board Chair  | SH        | Against  | For              |
| 5               | Report on Congruency of Political Spending with Company Values and Priorities  | SH        | Against  | For              |
| 6               | Disclose Climate Action Plan and GHG Emissions Reduction Targets               | SH        | Against  | For              |
| 7               | Adopt Policy to Annually Disclose EEO-1 Data                                   | SH        | Against  | For              |
| 8               | Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics | SH        | Against  | For              |

Citigroup Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/26/2022       | <b>Country:</b> USA             | <b>Ticker:</b> C                  |
| <b>Record Date:</b> 02/28/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1621162        |
| <b>Primary Security ID:</b> 172967424 | <b>Primary CUSIP:</b> 172967424 | <b>Primary ISIN:</b> US1729674242 |
|                                       |                                 | <b>Primary SEDOL:</b> 2297907     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Ellen M. Costello | Mgmt      | For      | For              |
| 1b              | Elect Director Grace E. Dailey   | Mgmt      | For      | For              |
| 1c              | Elect Director Barbara J. Desoer | Mgmt      | For      | For              |
| 1d              | Elect Director John C. Dugan     | Mgmt      | For      | For              |
| 1e              | Elect Director Jane N. Fraser    | Mgmt      | For      | For              |
| 1f              | Elect Director Duncan P. Hennes  | Mgmt      | For      | For              |
| 1g              | Elect Director Peter B. Henry    | Mgmt      | For      | For              |
| 1h              | Elect Director S. Leslie Ireland | Mgmt      | For      | For              |
| 1i              | Elect Director Renee J. James    | Mgmt      | For      | For              |
| 1j              | Elect Director Gary M. Reiner    | Mgmt      | For      | For              |
| 1k              | Elect Director Diana L. Taylor   | Mgmt      | For      | For              |
| 1l              | Elect Director James S. Turley   | Mgmt      | For      | For              |



| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                     | Mgmt      | For      | For              |
| 4               | Amend Omnibus Stock Plan   | Mgmt      | For      | For              |
| 5               | Adopt Management Pay Clawback Authorization Policy                                 | SH        | Against  | Against          |
| 6               | Require Independent Board Chair  | SH        | Against  | Against          |
| 7               | Report on Respecting Indigenous Peoples' Rights                                    | SH        | Against  | For              |
| 8               | Adopt a Financing Policy Consistent with IEA's Net Zero Emissions by 2050 Scenario | SH        | Against  | Against          |
| 9               | Report on Civil Rights and Non-Discrimination Audit                                | SH        | Against  | Against          |

## Moody's Corporation

Meeting Date: 04/26/2022

Country: USA

Ticker: MCO

Record Date: 02/28/2022

Meeting Type: Annual

Meeting ID: 1621734

Primary Security ID: 615369105

Primary CUSIP: 615369105

Primary ISIN: US6153691059

Primary SEDOL: 2252058

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Jorge A. Bermudez                               | Mgmt      | For      | For              |
| 1b              | Elect Director Therese Esperdy                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Robert Fauber                                   | Mgmt      | For      | For              |
| 1d              | Elect Director Vincent A. Forlenza                             | Mgmt      | For      | For              |
| 1e              | Elect Director Kathryn M. Hill                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Lloyd W. Howell, Jr.                            | Mgmt      | For      | For              |
| 1g              | Elect Director Raymond W. McDaniel, Jr.                        | Mgmt      | For      | For              |
| 1h              | Elect Director Leslie F. Seidman                               | Mgmt      | For      | For              |
| 1i              | Elect Director Zig Serafin                                     | Mgmt      | For      | For              |
| 1j              | Elect Director Bruce Van Saun                                  | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## PACCAR Inc

Meeting Date: 04/26/2022

Country: USA

Ticker: PCAR

Record Date: 02/28/2022

Meeting Type: Annual

Meeting ID: 1621160

Primary Security ID: 693718108

Primary CUSIP: 693718108

Primary ISIN: US6937181088

Primary SEDOL: 2665861

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Mark C. Pigott                                       | Mgmt      | For      | For              |
| 1.2             | Elect Director Dame Alison J. Carnwath                              | Mgmt      | For      | For              |
| 1.3             | Elect Director Franklin L. Feder                                    | Mgmt      | For      | For              |
| 1.4             | Elect Director R. Preston Feight                                    | Mgmt      | For      | For              |
| 1.5             | Elect Director Beth E. Ford   | Mgmt      | For      | For              |
| 1.6             | Elect Director Kirk S. Hachigian                                    | Mgmt      | For      | For              |
| 1.7             | Elect Director Roderick C. McGeary                                  | Mgmt      | For      | For              |
| 1.8             | Elect Director John M. Pigott                                       | Mgmt      | For      | For              |
| 1.9             | Elect Director Ganesh Ramaswamy                                     | Mgmt      | For      | For              |
| 1.10            | Elect Director Mark A. Schulz                                       | Mgmt      | For      | Against          |
| 1.11            | Elect Director Gregory M. E. Spierkel                               | Mgmt      | For      | For              |
| 2               | Eliminate Supermajority Vote Requirements                           | Mgmt      | For      | For              |
| 3               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

Truist Financial Corporation

Meeting Date: 04/26/2022

Country: USA

Ticker: TFC

Record Date: 02/17/2022

Meeting Type: Annual

Meeting ID: 1620459

Primary Security ID: 89832Q109

Primary CUSIP: 89832Q109

Primary ISIN: US89832Q1094

Primary SEDOL: BKP7287

Voting Policy: MFS

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Jennifer S. Banner     | Mgmt      | For      | For              |
| 1b              | Elect Director K. David Boyer, Jr.    | Mgmt      | For      | For              |
| 1c              | Elect Director Agnes Bundy Scanlan    | Mgmt      | For      | For              |
| 1d              | Elect Director Anna R. Cablik         | Mgmt      | For      | For              |
| 1e              | Elect Director Dallas S. Clement      | Mgmt      | For      | For              |
| 1f              | Elect Director Paul D. Donahue        | Mgmt      | For      | For              |
| 1g              | Elect Director Patrick C. Graney, III | Mgmt      | For      | For              |
| 1h              | Elect Director Linnie M. Haynesworth  | Mgmt      | For      | For              |
| 1i              | Elect Director Kelly S. King          | Mgmt      | For      | For              |
| 1j              | Elect Director Easter A. Maynard      | Mgmt      | For      | For              |
| 1k              | Elect Director Donna S. Morea         | Mgmt      | For      | For              |
| 1l              | Elect Director Charles A. Patton      | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1m              | Elect Director Nido R. Qubein                                  | Mgmt      | For      | For              |
| 1n              | Elect Director David M. Ratcliffe                              | Mgmt      | For      | Against          |
| 1o              | Elect Director William H. Rogers, Jr.                          | Mgmt      | For      | For              |
| 1p              | Elect Director Frank P. Scruggs, Jr.                           | Mgmt      | For      | For              |
| 1q              | Elect Director Christine Sears                                 | Mgmt      | For      | For              |
| 1r              | Elect Director Thomas E. Skains                                | Mgmt      | For      | For              |
| 1s              | Elect Director Bruce L. Tanner                                 | Mgmt      | For      | For              |
| 1t              | Elect Director Thomas N. Thompson                              | Mgmt      | For      | For              |
| 1u              | Elect Director Steven C. Voorhees                              | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Approve Omnibus Stock Plan                                     | Mgmt      | For      | For              |
| 5               | Approve Qualified Employee Stock Purchase Plan                 | Mgmt      | For      | For              |
| 6               | Require Independent Board Chair                                | SH        | Against  | For              |

**Cigna Corporation**

|                                       |                                 |                                   |                               |  |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|--|
| <b>Meeting Date:</b> 04/27/2022       | <b>Country:</b> USA             | <b>Ticker:</b> CI                 |                               |  |
| <b>Record Date:</b> 03/08/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1622897        |                               |  |
| <b>Primary Security ID:</b> 125523100 | <b>Primary CUSIP:</b> 125523100 | <b>Primary ISIN:</b> US1255231003 | <b>Primary SEDOL:</b> BHJ0775 |  |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |  |

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director David M. Cordani       | Mgmt      | For      | For              |
| 1b              | Elect Director William J. DeLaney     | Mgmt      | For      | For              |
| 1c              | Elect Director Eric J. Foss           | Mgmt      | For      | For              |
| 1d              | Elect Director Elder Granger          | Mgmt      | For      | For              |
| 1e              | Elect Director Neesha Hathi           | Mgmt      | For      | For              |
| 1f              | Elect Director George Kurian          | Mgmt      | For      | For              |
| 1g              | Elect Director Kathleen M. Mazzarella | Mgmt      | For      | For              |
| 1h              | Elect Director Mark B. McClellan      | Mgmt      | For      | For              |
| 1i              | Elect Director Kimberly A. Ross       | Mgmt      | For      | For              |
| 1j              | Elect Director Eric C. Wiseman        | Mgmt      | For      | For              |
| 1k              | Elect Director Donna F. Zarcone       | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                                 | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting           | SH        | Against  | For              |
| 5               | Report on Gender Pay Gap  | SH        | Against  | Against          |
| 6               | Report on Congruency of Political Spending with Company Values and Priorities | SH        | Against  | For              |

## Eaton Corporation plc

Meeting Date: 04/27/2022

Country: Ireland

Ticker: ETN

Record Date: 02/28/2022

Meeting Type: Annual

Meeting ID: 1622772

Primary Security ID: G29183103

Primary CUSIP: G29183103

Primary ISIN: IE00B8KQN827

Primary SEDOL: B8KQN82

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Craig Arnold   | Mgmt      | For      | For              |
| 1b              | Elect Director Christopher M. Connor  | Mgmt      | For      | For              |
| 1c              | Elect Director Olivier Leonetti   | Mgmt      | For      | For              |
| 1d              | Elect Director Deborah L. McCoy   | Mgmt      | For      | For              |
| 1e              | Elect Director Silvio Napoli  | Mgmt      | For      | For              |
| 1f              | Elect Director Gregory R. Page  | Mgmt      | For      | For              |
| 1g              | Elect Director Sandra Pinalto   | Mgmt      | For      | For              |
| 1h              | Elect Director Robert V. Pragada  | Mgmt      | For      | For              |
| 1i              | Elect Director Lori J. Rykerker   | Mgmt      | For      | For              |
| 1j              | Elect Director Gerald B. Smith  | Mgmt      | For      | For              |
| 1k              | Elect Director Dorothy C. Thompson  | Mgmt      | For      | For              |
| 1l              | Elect Director Darryl L. Wilson   | Mgmt      | For      | For              |
| 2               | Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration   | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                        | Mgmt      | For      | For              |
| 4               | Authorize Issue of Equity with Pre-emptive Rights                                     | Mgmt      | For      | For              |
| 5               | Authorize Issue of Equity without Pre-emptive Rights                                  | Mgmt      | For      | For              |
| 6               | Authorize Share Repurchase of Issued Share Capital                                    | Mgmt      | For      | For              |
| 7               | Approve Capitalization and Related Capital Reduction to Create Distributable Reserves | Mgmt      | For      | For              |

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** KMB

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Meeting ID:** 1616803

**Primary Security ID:** 494368103

**Primary CUSIP:** 494368103

**Primary ISIN:** US4943681035

**Primary SEDOL:** 2491839

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Sylvia M. Burwell                               | Mgmt      | For      | For              |
| 1.2             | Elect Director John W. Culver                                  | Mgmt      | For      | For              |
| 1.3             | Elect Director Robert W. Decherd                               | Mgmt      | For      | For              |
| 1.4             | Elect Director Michael D. Hsu                                  | Mgmt      | For      | For              |
| 1.5             | Elect Director Mae C. Jemison                                  | Mgmt      | For      | For              |
| 1.6             | Elect Director S. Todd Maclin                                  | Mgmt      | For      | For              |
| 1.7             | Elect Director Deirdre A. Mahlan                               | Mgmt      | For      | For              |
| 1.8             | Elect Director Sherilyn S. McCoy                               | Mgmt      | For      | For              |
| 1.9             | Elect Director Christa S. Quarles                              | Mgmt      | For      | For              |
| 1.10            | Elect Director Jaime A. Ramirez                                | Mgmt      | For      | For              |
| 1.11            | Elect Director Dunia A. Shive                                  | Mgmt      | For      | For              |
| 1.12            | Elect Director Mark T. Smucker                                 | Mgmt      | For      | For              |
| 1.13            | Elect Director Michael D. White                                | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

**The PNC Financial Services Group, Inc.**

**Meeting Date:** 04/27/2022

**Country:** USA

**Ticker:** PNC

**Record Date:** 02/04/2022

**Meeting Type:** Annual

**Meeting ID:** 1621554

**Primary Security ID:** 693475105

**Primary CUSIP:** 693475105

**Primary ISIN:** US6934751057

**Primary SEDOL:** 2692665

**Voting Policy:** MFS

| Proposal Number | Proposal Text                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Joseph Alvarado           | Mgmt      | For      | For              |
| 1b              | Elect Director Debra A. Cafaro           | Mgmt      | For      | For              |
| 1c              | Elect Director Marjorie Rodgers Cheshire | Mgmt      | For      | For              |
| 1d              | Elect Director William S. Demchak        | Mgmt      | For      | For              |
| 1e              | Elect Director Andrew T. Feldstein       | Mgmt      | For      | For              |
| 1f              | Elect Director Richard J. Harshman       | Mgmt      | For      | For              |
| 1g              | Elect Director Daniel R. Hesse           | Mgmt      | For      | For              |

# The PNC Financial Services Group, Inc. Sun Life MFS U.S. Value Fund

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1h              | Elect Director Linda R. Medler                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Robert A. Niblock                               | Mgmt      | For      | For              |
| 1j              | Elect Director Martin Pfinsgraff                               | Mgmt      | For      | For              |
| 1k              | Elect Director Bryan S. Salesky                                | Mgmt      | For      | For              |
| 1l              | Elect Director Toni Townes-Whitley                             | Mgmt      | For      | For              |
| 1m              | Elect Director Michael J. Ward                                 | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Report on Risk Management and Nuclear Weapon Industry          | SH        | Against  | Against          |

## Johnson & Johnson

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/28/2022       | <b>Country:</b> USA             | <b>Ticker:</b> JNJ                |
| <b>Record Date:</b> 03/01/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1621553        |
| <b>Primary Security ID:</b> 478160104 | <b>Primary CUSIP:</b> 478160104 | <b>Primary ISIN:</b> US4781601046 |
|                                       |                                 | <b>Primary SEDOL:</b> 2475833     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Darius Adamczyk                                 | Mgmt      | For      | For              |
| 1b              | Elect Director Mary C. Beckerle                                | Mgmt      | For      | For              |
| 1c              | Elect Director D. Scott Davis                                  | Mgmt      | For      | For              |
| 1d              | Elect Director Ian E. L. Davis                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Jennifer A. Doudna                              | Mgmt      | For      | For              |
| 1f              | Elect Director Joaquin Duato                                   | Mgmt      | For      | For              |
| 1g              | Elect Director Alex Gorsky                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Marillyn A. Hewson                              | Mgmt      | For      | For              |
| 1i              | Elect Director Hubert Joly                                     | Mgmt      | For      | For              |
| 1j              | Elect Director Mark B. McClellan                               | Mgmt      | For      | For              |
| 1k              | Elect Director Anne M. Mulcahy                                 | Mgmt      | For      | Against          |
| 1l              | Elect Director A. Eugene Washington                            | Mgmt      | For      | For              |
| 1m              | Elect Director Mark A. Weinberger                              | Mgmt      | For      | For              |
| 1n              | Elect Director Nadja Y. West                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Approve Omnibus Stock Plan                                     | Mgmt      | For      | Against          |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors   | Mgmt      | For      | For              |
| 5               | Adopt a Mandatory Arbitration Bylaw<br>*Withdrawn Resolution*                                       | SH        |          |                  |
| 6               | Report on a Civil Rights, Equity, Diversity and Inclusion Audit                                     | SH        | Against  | Against          |
| 7               | Oversee and Report a Racial Equity Audit  | SH        | Against  | For              |
| 8               | Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics             | SH        | Against  | Against          |
| 9               | Report on Public Health Costs of Limited Sharing of Vaccine Technology                              | SH        | Against  | Against          |
| 10              | Discontinue Global Sales of Baby Powder Containing Talc   | SH        | Against  | Against          |
| 11              | Report on Charitable Contributions  | SH        | Against  | Against          |
| 12              | Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements | SH        | Against  | For              |
| 13              | Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics                | SH        | Against  | For              |
| 14              | Consider Pay Disparity Between Executives and Other Employees                                       | SH        | Against  | Against          |

## Pfizer Inc.

Meeting Date: 04/28/2022

Country: USA

Ticker: PFE

Record Date: 03/02/2022

Meeting Type: Annual

Meeting ID: 1622134

Primary Security ID: 717081103

Primary CUSIP: 717081103

Primary ISIN: US7170811035

Primary SEDOL: 2684703

Voting Policy: MFS

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Ronald E. Blaylock     | Mgmt      | For      | For              |
| 1.2             | Elect Director Albert Bourla          | Mgmt      | For      | For              |
| 1.3             | Elect Director Susan Desmond-Hellmann | Mgmt      | For      | For              |
| 1.4             | Elect Director Joseph J. Echevarria   | Mgmt      | For      | For              |
| 1.5             | Elect Director Scott Gottlieb         | Mgmt      | For      | For              |
| 1.6             | Elect Director Helen H. Hobbs         | Mgmt      | For      | For              |
| 1.7             | Elect Director Susan Hockfield        | Mgmt      | For      | For              |
| 1.8             | Elect Director Dan R. Littman         | Mgmt      | For      | For              |
| 1.9             | Elect Director Shantanu Narayen       | Mgmt      | For      | For              |
| 1.10            | Elect Director Suzanne Nora Johnson   | Mgmt      | For      | For              |
| 1.11            | Elect Director James Quincey          | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.12            | Elect Director James C. Smith  | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                                 | Mgmt      | For      | For              |
| 4               | Amend Proxy Access Right   | SH        | Against  | Against          |
| 5               | Report on Congruency of Political Electioneering Expenditures with Company Values and Policies | SH        | Against  | Against          |
| 6               | Report on Feasibility of Technology Transfer to Boost Covid-19 Vaccine Production              | SH        | Against  | Against          |
| 7               | Report on Board Oversight of Risks Related to Anticompetitive Practices                        | SH        | Against  | For              |
| 8               | Report on Public Health Costs of Limited Sharing of Vaccine Technology                         | SH        | Against  | Against          |

## Public Storage

**Meeting Date:** 04/28/2022

**Country:** USA

**Ticker:** PSA

**Record Date:** 02/28/2022

**Meeting Type:** Annual

**Meeting ID:** 1622384

**Primary Security ID:** 74460D109

**Primary CUSIP:** 74460D109

**Primary ISIN:** US74460D1090

**Primary SEDOL:** 2852533

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Ronald L. Havner, Jr.                           | Mgmt      | For      | For              |
| 1b              | Elect Director Tamara Hughes Gustavson                         | Mgmt      | For      | For              |
| 1c              | Elect Director Leslie S. Heisz                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Michelle Millstone-Shroff                       | Mgmt      | For      | For              |
| 1e              | Elect Director Shankh S. Mitra                                 | Mgmt      | For      | For              |
| 1f              | Elect Director David J. Neithercut                             | Mgmt      | For      | For              |
| 1g              | Elect Director Rebecca Owen                                    | Mgmt      | For      | For              |
| 1h              | Elect Director Kristy M. Pipes                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Avedick B. Poladian                             | Mgmt      | For      | For              |
| 1j              | Elect Director John Reyes                                      | Mgmt      | For      | For              |
| 1k              | Elect Director Joseph D. Russell, Jr.                          | Mgmt      | For      | For              |
| 1l              | Elect Director Tariq M. Shaukat                                | Mgmt      | For      | For              |
| 1m              | Elect Director Ronald P. Spogli                                | Mgmt      | For      | For              |
| 1n              | Elect Director Paul S. Williams                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |



| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 4               | Eliminate Supermajority Voting Requirements to Amend the Declaration of Trust | Mgmt      | For      | For              |

## Texas Instruments Incorporated

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/28/2022       | <b>Country:</b> USA             | <b>Ticker:</b> TXN                |
| <b>Record Date:</b> 03/02/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1620945        |
| <b>Primary Security ID:</b> 882508104 | <b>Primary CUSIP:</b> 882508104 | <b>Primary ISIN:</b> US8825081040 |
|                                       |                                 | <b>Primary SEDOL:</b> 2885409     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Mark A. Blinn  | Mgmt      | For      | For              |
| 1b              | Elect Director Todd M. Bluedorn                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Janet F. Clark                                       | Mgmt      | For      | For              |
| 1d              | Elect Director Carrie S. Cox  | Mgmt      | For      | For              |
| 1e              | Elect Director Martin S. Craighead                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Jean M. Hobby  | Mgmt      | For      | For              |
| 1g              | Elect Director Michael D. Hsu                                       | Mgmt      | For      | For              |
| 1h              | Elect Director Haviv Ilan   | Mgmt      | For      | For              |
| 1i              | Elect Director Ronald Kirk  | Mgmt      | For      | For              |
| 1j              | Elect Director Pamela H. Patsley                                    | Mgmt      | For      | For              |
| 1k              | Elect Director Robert E. Sanchez                                    | Mgmt      | For      | For              |
| 1l              | Elect Director Richard K. Templeton                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

## The Goldman Sachs Group, Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 04/28/2022       | <b>Country:</b> USA             | <b>Ticker:</b> GS                 |
| <b>Record Date:</b> 02/28/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1622783        |
| <b>Primary Security ID:</b> 38141G104 | <b>Primary CUSIP:</b> 38141G104 | <b>Primary ISIN:</b> US38141G1040 |
|                                       |                                 | <b>Primary SEDOL:</b> 2407966     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Michele Burns | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1b              | Elect Director Drew Faust  | Mgmt      | For      | For              |
| 1c              | Elect Director Mark Flaherty   | Mgmt      | For      | For              |
| 1d              | Elect Director Kimberley Harris  | Mgmt      | For      | For              |
| 1e              | Elect Director Ellen Kullman   | Mgmt      | For      | For              |
| 1f              | Elect Director Lakshmi Mittal  | Mgmt      | For      | For              |
| 1g              | Elect Director Adebayo Ogunesi   | Mgmt      | For      | For              |
| 1h              | Elect Director Peter Oppenheimer   | Mgmt      | For      | For              |
| 1i              | Elect Director David Solomon   | Mgmt      | For      | For              |
| 1j              | Elect Director Jan Tighe   | Mgmt      | For      | For              |
| 1k              | Elect Director Jessica Uhl   | Mgmt      | For      | For              |
| 1l              | Elect Director David Viniar  | Mgmt      | For      | For              |
| 1m              | Elect Director Mark Winkelman  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                     | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                                      | Mgmt      | For      | For              |
| 4               | Report on Charitable Contributions   | SH        | Against  | Against          |
| 5               | Require Independent Board Chair  | SH        | Against  | Against          |
| 6               | Adopt a Financing Policy Consistent with IEA's Net Zero Emissions by 2050 Scenario | SH        | Against  | Against          |
| 7               | Reduce Ownership Threshold for Shareholders to Call Special Meeting                | SH        | Against  | For              |

## Abbott Laboratories

**Meeting Date:** 04/29/2022

**Country:** USA

**Ticker:** ABT

**Record Date:** 03/02/2022

**Meeting Type:** Annual

**Meeting ID:** 1622903

**Primary Security ID:** 002824100

**Primary CUSIP:** 002824100

**Primary ISIN:** US0028241000

**Primary SEDOL:** 2002305

**Voting Policy:** MFS

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Robert J. Alpern    | Mgmt      | For      | For              |
| 1.2             | Elect Director Sally E. Blount     | Mgmt      | For      | For              |
| 1.3             | Elect Director Robert B. Ford      | Mgmt      | For      | For              |
| 1.4             | Elect Director Paola Gonzalez      | Mgmt      | For      | For              |
| 1.5             | Elect Director Michelle A. Kumbier | Mgmt      | For      | For              |
| 1.6             | Elect Director Darren W. McDew     | Mgmt      | For      | For              |
| 1.7             | Elect Director Nancy McKinstry     | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.8             | Elect Director William A. Osborn                                    | Mgmt      | For      | For              |
| 1.9             | Elect Director Michael F. Roman                                     | Mgmt      | For      | For              |
| 1.10            | Elect Director Daniel J. Starks                                     | Mgmt      | For      | For              |
| 1.11            | Elect Director John G. Stratton                                     | Mgmt      | For      | For              |
| 1.12            | Elect Director Glenn F. Tilton                                      | Mgmt      | For      | Against          |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 5               | Require Independent Board Chair                                     | SH        | Against  | Against          |
| 6               | Adopt Policy on 10b5-1 Plans  | SH        | Against  | For              |
| 7               | Report on Lobbying Payments and Policy                              | SH        | Against  | Against          |
| 8               | Report on Public Health Costs of Antimicrobial Resistance           | SH        | Against  | Against          |

## American Express Company

Meeting Date: 05/03/2022

Country: USA

Ticker: AXP

Record Date: 03/07/2022

Meeting Type: Annual

Meeting ID: 1622793

Primary Security ID: 025816109

Primary CUSIP: 025816109

Primary ISIN: US0258161092

Primary SEDOL: 2026082

Voting Policy: MFS

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Thomas J. Baltimore  | Mgmt      | For      | Against          |
| 1b              | Elect Director Charlene Barshefsky  | Mgmt      | For      | For              |
| 1c              | Elect Director John J. Brennan      | Mgmt      | For      | For              |
| 1d              | Elect Director Peter Chernin        | Mgmt      | For      | For              |
| 1e              | Elect Director Ralph de la Vega     | Mgmt      | For      | For              |
| 1f              | Elect Director Michael O. Leavitt   | Mgmt      | For      | For              |
| 1g              | Elect Director Theodore J. Leonsis  | Mgmt      | For      | For              |
| 1h              | Elect Director Karen L. Parkhill    | Mgmt      | For      | For              |
| 1i              | Elect Director Charles E. Phillips  | Mgmt      | For      | For              |
| 1j              | Elect Director Lynn A. Pike         | Mgmt      | For      | For              |
| 1k              | Elect Director Stephen J. Squeri    | Mgmt      | For      | For              |
| 1l              | Elect Director Daniel L. Vasella    | Mgmt      | For      | For              |
| 1m              | Elect Director Lisa W. Wardell      | Mgmt      | For      | For              |
| 1n              | Elect Director Christopher D. Young | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |

## General Dynamics Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/04/2022       | <b>Country:</b> USA             | <b>Ticker:</b> GD                 |
| <b>Record Date:</b> 03/09/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1625276        |
| <b>Primary Security ID:</b> 369550108 | <b>Primary CUSIP:</b> 369550108 | <b>Primary ISIN:</b> US3695501086 |
|                                       |                                 | <b>Primary SEDOL:</b> 2365161     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director James S. Crown                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Rudy F. deLeon                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Cecil D. Haney                                  | Mgmt      | For      | For              |
| 1d              | Elect Director Mark M. Malcolm                                 | Mgmt      | For      | For              |
| 1e              | Elect Director James N. Mattis                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Phebe N. Novakovic                              | Mgmt      | For      | For              |
| 1g              | Elect Director C. Howard Nye                                   | Mgmt      | For      | For              |
| 1h              | Elect Director Catherine B. Reynolds                           | Mgmt      | For      | For              |
| 1i              | Elect Director Laura J. Schumacher                             | Mgmt      | For      | For              |
| 1j              | Elect Director Robert K. Steel                                 | Mgmt      | For      | For              |
| 1k              | Elect Director John G. Stratton                                | Mgmt      | For      | For              |
| 1l              | Elect Director Peter A. Wall                                   | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |
| 5               | Report on Human Rights Due Diligence                           | SH        | Against  | For              |

## International Flavors &amp; Fragrances Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/04/2022       | <b>Country:</b> USA             | <b>Ticker:</b> IFF                |
| <b>Record Date:</b> 03/08/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1626057        |
| <b>Primary Security ID:</b> 459506101 | <b>Primary CUSIP:</b> 459506101 | <b>Primary ISIN:</b> US4595061015 |
|                                       |                                 | <b>Primary SEDOL:</b> 2464165     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Kathryn J. Boor                                 | Mgmt      | For      | For              |
| 1b              | Elect Director Edward D. Breen                                 | Mgmt      | For      | Against          |
| 1c              | Elect Director Barry A. Bruno                                  | Mgmt      | For      | For              |
| 1d              | Elect Director Frank Clyburn                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Carol Anthony (John) Davidson                   | Mgmt      | For      | For              |
| 1f              | Elect Director Michael L. Ducker                               | Mgmt      | For      | For              |
| 1g              | Elect Director Roger W. Ferguson, Jr.                          | Mgmt      | For      | For              |
| 1h              | Elect Director John F. Ferraro                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Christina Gold                                  | Mgmt      | For      | For              |
| 1j              | Elect Director Ilene Gordon                                    | Mgmt      | For      | For              |
| 1k              | Elect Director Matthias J. Heinzl                              | Mgmt      | For      | For              |
| 1l              | Elect Director Dale F. Morrison                                | Mgmt      | For      | For              |
| 1m              | Elect Director Kare Schultz                                    | Mgmt      | For      | For              |
| 1n              | Elect Director Stephen Williamson                              | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

**PepsiCo, Inc.**

Meeting Date: 05/04/2022

Country: USA

Ticker: PEP

Record Date: 03/01/2022

Meeting Type: Annual

Meeting ID: 1625271

Primary Security ID: 713448108

Primary CUSIP: 713448108

Primary ISIN: US7134481081

Primary SEDOL: 2681511

Voting Policy: MFS

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Segun Agbaje      | Mgmt      | For      | For              |
| 1b              | Elect Director Shona L. Brown    | Mgmt      | For      | For              |
| 1c              | Elect Director Cesar Conde       | Mgmt      | For      | For              |
| 1d              | Elect Director Ian Cook          | Mgmt      | For      | For              |
| 1e              | Elect Director Edith W. Cooper   | Mgmt      | For      | For              |
| 1f              | Elect Director Dina Dublon       | Mgmt      | For      | For              |
| 1g              | Elect Director Michelle Gass     | Mgmt      | For      | For              |
| 1h              | Elect Director Ramon L. Laguarta | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1i              | Elect Director Dave Lewis                                      | Mgmt      | For      | For              |
| 1j              | Elect Director David C. Page                                   | Mgmt      | For      | For              |
| 1k              | Elect Director Robert C. Pohlad                                | Mgmt      | For      | For              |
| 1l              | Elect Director Daniel Vasella                                  | Mgmt      | For      | For              |
| 1m              | Elect Director Darren Walker                                   | Mgmt      | For      | For              |
| 1n              | Elect Director Alberto Weisser                                 | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |
| 5               | Report on Global Public Policy and Political Influence         | SH        | Against  | Against          |
| 6               | Report on Public Health Costs of Food and Beverages Products   | SH        | Against  | Against          |

## Archer-Daniels-Midland Company

**Meeting Date:** 05/05/2022

**Country:** USA

**Ticker:** ADM

**Record Date:** 03/14/2022

**Meeting Type:** Annual

**Meeting ID:** 1623794

**Primary Security ID:** 039483102

**Primary CUSIP:** 039483102

**Primary ISIN:** US0394831020

**Primary SEDOL:** 2047317

**Voting Policy:** MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Michael S. Burke                                     | Mgmt      | For      | For              |
| 1b              | Elect Director Theodore Colbert                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Terrell K. Crews                                     | Mgmt      | For      | For              |
| 1d              | Elect Director Donald E. Felsing                                    | Mgmt      | For      | For              |
| 1e              | Elect Director Suzan F. Harrison                                    | Mgmt      | For      | For              |
| 1f              | Elect Director Juan R. Luciano                                      | Mgmt      | For      | For              |
| 1g              | Elect Director Patrick J. Moore                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Francisco J. Sanchez                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Debra A. Sandler                                     | Mgmt      | For      | For              |
| 1j              | Elect Director Lei Z. Schlitz                                       | Mgmt      | For      | For              |
| 1k              | Elect Director Kelvin R. Westbrook                                  | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | Against          |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 5               | Report on Pesticide Use in the Company's Supply Chain | SH        | Against  | Against          |

## Boston Scientific Corporation

|                                       |                                 |                                   |                               |  |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|--|
| <b>Meeting Date:</b> 05/05/2022       | <b>Country:</b> USA             | <b>Ticker:</b> BSX                |                               |  |
| <b>Record Date:</b> 03/11/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1624608        |                               |  |
| <b>Primary Security ID:</b> 101137107 | <b>Primary CUSIP:</b> 101137107 | <b>Primary ISIN:</b> US1011371077 | <b>Primary SEDOL:</b> 2113434 |  |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |  |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Nelda J. Connors                                | Mgmt      | For      | For              |
| 1b              | Elect Director Charles J. Dockendorff                          | Mgmt      | For      | For              |
| 1c              | Elect Director Yoshiaki Fujimori                               | Mgmt      | For      | For              |
| 1d              | Elect Director Donna A. James                                  | Mgmt      | For      | For              |
| 1e              | Elect Director Edward J. Ludwig                                | Mgmt      | For      | For              |
| 1f              | Elect Director Michael F. Mahoney                              | Mgmt      | For      | For              |
| 1g              | Elect Director David J. Roux                                   | Mgmt      | For      | For              |
| 1h              | Elect Director John E. Sununu                                  | Mgmt      | For      | For              |
| 1i              | Elect Director David S. Wichmann                               | Mgmt      | For      | For              |
| 1j              | Elect Director Ellen M. Zane                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 4               | Amend Qualified Employee Stock Purchase Plan                   | Mgmt      | For      | For              |

## Duke Energy Corporation

|                                       |                                 |                                   |                               |  |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|--|
| <b>Meeting Date:</b> 05/05/2022       | <b>Country:</b> USA             | <b>Ticker:</b> DUK                |                               |  |
| <b>Record Date:</b> 03/07/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1623598        |                               |  |
| <b>Primary Security ID:</b> 26441C204 | <b>Primary CUSIP:</b> 26441C204 | <b>Primary ISIN:</b> US26441C2044 | <b>Primary SEDOL:</b> B7VD3F2 |  |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |  |

| Proposal Number | Proposal Text                          | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Derrick Burks           | Mgmt      | For      | For              |
| 1.2             | Elect Director Annette K. Clayton      | Mgmt      | For      | For              |
| 1.3             | Elect Director Theodore F. Craver, Jr. | Mgmt      | For      | For              |
| 1.4             | Elect Director Robert M. Davis         | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.5             | Elect Director Caroline Dorsa                                       | Mgmt      | For      | For              |
| 1.6             | Elect Director W. Roy Dunbar  | Mgmt      | For      | For              |
| 1.7             | Elect Director Nicholas C. Fanandakis                               | Mgmt      | For      | For              |
| 1.8             | Elect Director Lynn J. Good   | Mgmt      | For      | For              |
| 1.9             | Elect Director John T. Herron                                       | Mgmt      | For      | For              |
| 1.10            | Elect Director Idalene F. Kesner                                    | Mgmt      | For      | For              |
| 1.11            | Elect Director E. Marie McKee                                       | Mgmt      | For      | For              |
| 1.12            | Elect Director Michael J. Pacilio                                   | Mgmt      | For      | For              |
| 1.13            | Elect Director Thomas E. Skains                                     | Mgmt      | For      | For              |
| 1.14            | Elect Director William E. Webster, Jr.                              | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                            | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

Equifax Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/05/2022       | <b>Country:</b> USA             | <b>Ticker:</b> EFX                |                               |
| <b>Record Date:</b> 03/04/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1625266        |                               |
| <b>Primary Security ID:</b> 294429105 | <b>Primary CUSIP:</b> 294429105 | <b>Primary ISIN:</b> US2944291051 | <b>Primary SEDOL:</b> 2319146 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Mark W. Begor                                   | Mgmt      | For      | For              |
| 1b              | Elect Director Mark L. Feidler                                 | Mgmt      | For      | For              |
| 1c              | Elect Director G. Thomas Hough                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Robert D. Marcus                                | Mgmt      | For      | For              |
| 1e              | Elect Director Scott A. McGregor                               | Mgmt      | For      | For              |
| 1f              | Elect Director John A. McKinley                                | Mgmt      | For      | For              |
| 1g              | Elect Director Robert W. Selander                              | Mgmt      | For      | For              |
| 1h              | Elect Director Melissa D. Smith                                | Mgmt      | For      | For              |
| 1i              | Elect Director Audrey Boone Tillman                            | Mgmt      | For      | For              |
| 1j              | Elect Director Heather H. Wilson                               | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |



**Meeting Date:** 05/06/2022**Country:** USA**Ticker:** CL**Record Date:** 03/07/2022**Meeting Type:** Annual**Meeting ID:** 1624354**Primary Security ID:** 194162103**Primary CUSIP:** 194162103**Primary ISIN:** US1941621039**Primary SEDOL:** 2209106**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director John P. Bilbrey                                     | Mgmt      | For      | For              |
| 1b              | Elect Director John T. Cahill                                      | Mgmt      | For      | For              |
| 1c              | Elect Director Lisa M. Edwards                                     | Mgmt      | For      | For              |
| 1d              | Elect Director C. Martin Harris                                    | Mgmt      | For      | For              |
| 1e              | Elect Director Martina Hund-Mejean                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Kimberly A. Nelson                                  | Mgmt      | For      | For              |
| 1g              | Elect Director Lorrie M. Norrington                                | Mgmt      | For      | For              |
| 1h              | Elect Director Michael B. Polk                                     | Mgmt      | For      | For              |
| 1i              | Elect Director Stephen I. Sadove                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Noel R. Wallace                                     | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                      | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation     | Mgmt      | For      | For              |
| 4               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote | SH        | Against  | For              |
| 5               | Report on Charitable Contributions                                 | SH        | Against  | Against          |

## Illinois Tool Works Inc.

**Meeting Date:** 05/06/2022**Country:** USA**Ticker:** ITW**Record Date:** 03/07/2022**Meeting Type:** Annual**Meeting ID:** 1626048**Primary Security ID:** 452308109**Primary CUSIP:** 452308109**Primary ISIN:** US4523081093**Primary SEDOL:** 2457552**Voting Policy:** MFS

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Daniel J. Brutto  | Mgmt      | For      | For              |
| 1b              | Elect Director Susan Crown       | Mgmt      | For      | For              |
| 1c              | Elect Director Darrell L. Ford   | Mgmt      | For      | For              |
| 1d              | Elect Director James W. Griffith | Mgmt      | For      | For              |
| 1e              | Elect Director Jay L. Henderson  | Mgmt      | For      | For              |
| 1f              | Elect Director Richard H. Lenny  | Mgmt      | For      | For              |
| 1g              | Elect Director E. Scott Santi    | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1h              | Elect Director David B. Smith, Jr.                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Pamela B. Strobel                                    | Mgmt      | For      | For              |
| 1j              | Elect Director Anne D. Williams                                     | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditor                             | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

## Marriott International, Inc.

|                                       |                                 |                                   |                               |  |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|--|
| <b>Meeting Date:</b> 05/06/2022       | <b>Country:</b> USA             | <b>Ticker:</b> MAR                |                               |  |
| <b>Record Date:</b> 03/09/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1623892        |                               |  |
| <b>Primary Security ID:</b> 571903202 | <b>Primary CUSIP:</b> 571903202 | <b>Primary ISIN:</b> US5719032022 | <b>Primary SEDOL:</b> 2210614 |  |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |  |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Anthony G. Capuano  | Mgmt      | For      | For              |
| 1b              | Elect Director Isabella D. Goren   | Mgmt      | For      | For              |
| 1c              | Elect Director Deborah M. Harrison   | Mgmt      | For      | For              |
| 1d              | Elect Director Frederick A. Henderson  | Mgmt      | For      | For              |
| 1e              | Elect Director Eric Hippeau  | Mgmt      | For      | Against          |
| 1f              | Elect Director Debra L. Lee  | Mgmt      | For      | For              |
| 1g              | Elect Director Aylwin B. Lewis   | Mgmt      | For      | For              |
| 1h              | Elect Director David S. Marriott   | Mgmt      | For      | For              |
| 1i              | Elect Director Margaret M. McCarthy  | Mgmt      | For      | For              |
| 1j              | Elect Director George Munoz  | Mgmt      | For      | For              |
| 1k              | Elect Director Horacio D. Rozanski   | Mgmt      | For      | For              |
| 1l              | Elect Director Susan C. Schwab   | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors   | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                     | Mgmt      | For      | For              |
| 4               | Approve Qualified Employee Stock Purchase Plan                                     | Mgmt      | For      | For              |
| 5               | Report On Costs of Low Wages and Inequality and Impact on Diversified Shareholders | SH        | Against  | Against          |
| 6               | Require Independent Board Chair  | SH        | Against  | Against          |

**Meeting Date:** 05/09/2022**Country:** USA**Ticker:** PPG**Record Date:** 02/18/2022**Meeting Type:** Annual**Meeting ID:** 1618742**Primary Security ID:** 693506107**Primary CUSIP:** 693506107**Primary ISIN:** US6935061076**Primary SEDOL:** 2698470**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Gary R. Heminger                                | Mgmt      | For      | For              |
| 1.2             | Elect Director Kathleen A. Ligocki                             | Mgmt      | For      | For              |
| 1.3             | Elect Director Michael H. McGarry                              | Mgmt      | For      | For              |
| 1.4             | Elect Director Michael T. Nally                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Declassify the Board of Directors                              | Mgmt      | For      | For              |
| 4               | Eliminate Supermajority Vote Requirement                       | Mgmt      | For      | For              |
| 5               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 6               | Consider Pay Disparity Between CEO and Other Employees         | SH        | Against  | Against          |

## ConocoPhillips

**Meeting Date:** 05/10/2022**Country:** USA**Ticker:** COP**Record Date:** 03/14/2022**Meeting Type:** Annual**Meeting ID:** 1626875**Primary Security ID:** 20825C104**Primary CUSIP:** 20825C104**Primary ISIN:** US20825C1045**Primary SEDOL:** 2685717**Voting Policy:** MFS

| Proposal Number | Proposal Text                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Caroline Maury Devine | Mgmt      | For      | For              |
| 1b              | Elect Director Jody Freeman          | Mgmt      | For      | For              |
| 1c              | Elect Director Gay Huey Evans        | Mgmt      | For      | For              |
| 1d              | Elect Director Jeffrey A. Joerres    | Mgmt      | For      | For              |
| 1e              | Elect Director Ryan M. Lance         | Mgmt      | For      | For              |
| 1f              | Elect Director Timothy A. Leach      | Mgmt      | For      | For              |
| 1g              | Elect Director William H. McRaven    | Mgmt      | For      | For              |
| 1h              | Elect Director Sharmila Mulligan     | Mgmt      | For      | For              |
| 1i              | Elect Director Eric D. Mullins       | Mgmt      | For      | For              |
| 1j              | Elect Director Arjun N. Murti        | Mgmt      | For      | For              |
| 1k              | Elect Director Robert A. Niblock     | Mgmt      | For      | For              |
| 1l              | Elect Director David T. Seaton       | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1m              | Elect Director R.A. Walker                                     | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | Against          |
| 4               | Eliminate Supermajority Vote Requirement                       | Mgmt      | For      | For              |
| 5               | Provide Right to Call Special Meeting                          | Mgmt      | For      | For              |
| 6               | Provide Right to Call Special Meetings                         | SH        | Against  | For              |
| 7               | Report on GHG Emissions Reduction Targets                      | SH        | Against  | For              |
| 8               | Report on Lobbying Payments and Policy                         | SH        | Against  | Against          |

Danaher Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/10/2022       | <b>Country:</b> USA             | <b>Ticker:</b> DHR                |
| <b>Record Date:</b> 03/11/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1628501        |
| <b>Primary Security ID:</b> 235851102 | <b>Primary CUSIP:</b> 235851102 | <b>Primary ISIN:</b> US2358511028 |
|                                       |                                 | <b>Primary SEDOL:</b> 2250870     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Rainer M. Blair                                      | Mgmt      | For      | For              |
| 1b              | Elect Director Linda Filler   | Mgmt      | For      | For              |
| 1c              | Elect Director Teri List  | Mgmt      | For      | For              |
| 1d              | Elect Director Walter G. Lohr, Jr.                                  | Mgmt      | For      | For              |
| 1e              | Elect Director Jessica L. Mega                                      | Mgmt      | For      | For              |
| 1f              | Elect Director Mitchell P. Rales                                    | Mgmt      | For      | For              |
| 1g              | Elect Director Steven M. Rales                                      | Mgmt      | For      | For              |
| 1h              | Elect Director Pardis C. Sabeti                                     | Mgmt      | For      | For              |
| 1i              | Elect Director A. Shane Sanders                                     | Mgmt      | For      | For              |
| 1j              | Elect Director John T. Schwieters                                   | Mgmt      | For      | For              |
| 1k              | Elect Director Alan G. Spoon  | Mgmt      | For      | For              |
| 1l              | Elect Director Raymond C. Stevens                                   | Mgmt      | For      | For              |
| 1m              | Elect Director Elias A. Zerhouni                                    | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

**Meeting Date:** 05/11/2022

**Country:** USA

**Ticker:** D

**Record Date:** 03/04/2022

**Meeting Type:** Annual

**Meeting ID:** 1626038

**Primary Security ID:** 25746U109

**Primary CUSIP:** 25746U109

**Primary ISIN:** US25746U1097

**Primary SEDOL:** 2542049

**Voting Policy:** MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1A              | Elect Director James A. Bennett                                     | Mgmt      | For      | For              |
| 1B              | Elect Director Robert M. Blue                                       | Mgmt      | For      | For              |
| 1C              | Elect Director Helen E. Dragas                                      | Mgmt      | For      | For              |
| 1D              | Elect Director James O. Ellis, Jr.                                  | Mgmt      | For      | For              |
| 1E              | Elect Director D. Maybank Hagood                                    | Mgmt      | For      | For              |
| 1F              | Elect Director Ronald W. Jibson                                     | Mgmt      | For      | For              |
| 1G              | Elect Director Mark J. Kington                                      | Mgmt      | For      | For              |
| 1H              | Elect Director Joseph M. Rigby                                      | Mgmt      | For      | For              |
| 1I              | Elect Director Pamela J. Royal                                      | Mgmt      | For      | For              |
| 1J              | Elect Director Robert H. Spilman, Jr.                               | Mgmt      | For      | For              |
| 1K              | Elect Director Susan N. Story                                       | Mgmt      | For      | For              |
| 1L              | Elect Director Michael E. Szymanczyk                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                            | Mgmt      | For      | For              |
| 4               | Amend Right to Call Special Meeting                                 | Mgmt      | For      | For              |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 6               | Adopt Medium Term Scope 3 GHG Emissions Reduction Target            | SH        | Against  | Against          |
| 7               | Report on the Risk of Natural Gas Stranded Assets                   | SH        | None     | Against          |

**Intel Corporation**

**Meeting Date:** 05/12/2022

**Country:** USA

**Ticker:** INTC

**Record Date:** 03/18/2022

**Meeting Type:** Annual

**Meeting ID:** 1628566

**Primary Security ID:** 458140100

**Primary CUSIP:** 458140100

**Primary ISIN:** US4581401001

**Primary SEDOL:** 2463247

**Voting Policy:** MFS

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Patrick P. Gelsinger | Mgmt      | For      | For              |
| 1b              | Elect Director James J. Goetz       | Mgmt      | For      | For              |
| 1c              | Elect Director Andrea J. Goldsmith  | Mgmt      | For      | For              |

## Intel Corporation

## Sun Life MFS U.S. Value Fund

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1d              | Elect Director Alyssa H. Henry                                      | Mgmt      | For      | For              |
| 1e              | Elect Director Omar Ishrak  | Mgmt      | For      | For              |
| 1f              | Elect Director Risa Lavizzo-Mourey                                  | Mgmt      | For      | For              |
| 1g              | Elect Director Tsu-Jae King Liu                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Gregory D. Smith                                     | Mgmt      | For      | For              |
| 1i              | Elect Director Dion J. Weisler                                      | Mgmt      | For      | For              |
| 1j              | Elect Director Frank D. Yeary                                       | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Amend Omnibus Stock Plan  | Mgmt      | For      | For              |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 6               | Report on Third-Party Civil Rights Audit                            | SH        | Against  | Against          |

## Masco Corporation

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/12/2022       | <b>Country:</b> USA             | <b>Ticker:</b> MAS                |                               |
| <b>Record Date:</b> 03/18/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1626251        |                               |
| <b>Primary Security ID:</b> 574599106 | <b>Primary CUSIP:</b> 574599106 | <b>Primary ISIN:</b> US5745991068 | <b>Primary SEDOL:</b> 2570200 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Donald R. Parfet                                | Mgmt      | For      | For              |
| 1b              | Elect Director Lisa A. Payne                                   | Mgmt      | For      | For              |
| 1c              | Elect Director Reginald M. Turner                              | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |

## Union Pacific Corporation

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/12/2022       | <b>Country:</b> USA             | <b>Ticker:</b> UNP                |                               |
| <b>Record Date:</b> 03/18/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1627932        |                               |
| <b>Primary Security ID:</b> 907818108 | <b>Primary CUSIP:</b> 907818108 | <b>Primary ISIN:</b> US9078181081 | <b>Primary SEDOL:</b> 2914734 |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director William J. DeLaney                              | Mgmt      | For      | For              |
| 1b              | Elect Director David B. Dillon                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Sheri H. Edison                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Teresa M. Finley                                | Mgmt      | For      | For              |
| 1e              | Elect Director Lance M. Fritz                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Deborah C. Hopkins                              | Mgmt      | For      | For              |
| 1g              | Elect Director Jane H. Lute                                    | Mgmt      | For      | For              |
| 1h              | Elect Director Michael R. McCarthy                             | Mgmt      | For      | For              |
| 1i              | Elect Director Jose H. Villarreal                              | Mgmt      | For      | For              |
| 1j              | Elect Director Christopher J. Williams                         | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

The Progressive Corporation

Meeting Date: 05/13/2022

Country: USA

Ticker: PGR

Record Date: 03/18/2022

Meeting Type: Annual

Meeting ID: 1627022

Primary Security ID: 743315103

Primary CUSIP: 743315103

Primary ISIN: US7433151039

Primary SEDOL: 2705024

Voting Policy: MFS

| Proposal Number | Proposal Text                          | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Philip Bleser           | Mgmt      | For      | For              |
| 1b              | Elect Director Stuart B. Burgdoerfer   | Mgmt      | For      | For              |
| 1c              | Elect Director Pamela J. Craig         | Mgmt      | For      | For              |
| 1d              | Elect Director Charles A. Davis        | Mgmt      | For      | For              |
| 1e              | Elect Director Roger N. Farah          | Mgmt      | For      | For              |
| 1f              | Elect Director Lawton W. Fitt          | Mgmt      | For      | For              |
| 1g              | Elect Director Susan Patricia Griffith | Mgmt      | For      | For              |
| 1h              | Elect Director Devin C. Johnson        | Mgmt      | For      | For              |
| 1i              | Elect Director Jeffrey D. Kelly        | Mgmt      | For      | For              |
| 1j              | Elect Director Barbara R. Snyder       | Mgmt      | For      | For              |
| 1k              | Elect Director Jan E. Tighe            | Mgmt      | For      | For              |
| 1l              | Elect Director Kahina Van Dyke         | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Amend Non-Employee Director Omnibus Stock Plan                 | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |

JPMorgan Chase & Co.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/17/2022       | <b>Country:</b> USA             | <b>Ticker:</b> JPM                |
| <b>Record Date:</b> 03/18/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1630758        |
| <b>Primary Security ID:</b> 46625H100 | <b>Primary CUSIP:</b> 46625H100 | <b>Primary ISIN:</b> US46625H1005 |
|                                       |                                 | <b>Primary SEDOL:</b> 2190385     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Linda B. Bammann   | Mgmt      | For      | For              |
| 1b              | Elect Director Stephen B. Burke   | Mgmt      | For      | For              |
| 1c              | Elect Director Todd A. Combs  | Mgmt      | For      | For              |
| 1d              | Elect Director James S. Crown   | Mgmt      | For      | For              |
| 1e              | Elect Director James Dimon  | Mgmt      | For      | For              |
| 1f              | Elect Director Timothy P. Flynn   | Mgmt      | For      | For              |
| 1g              | Elect Director Melody Hobson  | Mgmt      | For      | For              |
| 1h              | Elect Director Michael A. Neal  | Mgmt      | For      | For              |
| 1i              | Elect Director Phebe N. Novakovic   | Mgmt      | For      | For              |
| 1j              | Elect Director Virginia M. Rometty  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                          | Mgmt      | For      | Against          |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors   | Mgmt      | For      | For              |
| 4               | Adopt Fossil Fuel Financing Policy Consistent with IEA's Net Zero 2050 Scenario         | SH        | Against  | Against          |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting                     | SH        | Against  | For              |
| 6               | Require Independent Board Chair   | SH        | Against  | For              |
| 7               | Disclose Director Skills and Qualifications Including Ideological Perspectives          | SH        | Against  | Against          |
| 8               | Amend Certificate of Incorporation to Become a Public Benefit Corporation               | SH        | Against  | Against          |
| 9               | Report on Absolute Targets for Financed GHG Emissions in Line with Net Zero Commitments | SH        | Against  | Against          |



**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** FISV

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Meeting ID:** 1631714

**Primary Security ID:** 337738108

**Primary CUSIP:** 337738108

**Primary ISIN:** US3377381088

**Primary SEDOL:** 2342034

**Voting Policy:** MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Frank J. Bisignano                                  | Mgmt      | For      | For              |
| 1.2             | Elect Director Alison Davis  | Mgmt      | For      | For              |
| 1.3             | Elect Director Henrique de Castro                                  | Mgmt      | For      | For              |
| 1.4             | Elect Director Harry F. DiSimone                                   | Mgmt      | For      | For              |
| 1.5             | Elect Director Dylan G. Haggart                                    | Mgmt      | For      | For              |
| 1.6             | Elect Director Wafaa Mamilli                                       | Mgmt      | For      | For              |
| 1.7             | Elect Director Heidi G. Miller                                     | Mgmt      | For      | For              |
| 1.8             | Elect Director Doyle R. Simons                                     | Mgmt      | For      | For              |
| 1.9             | Elect Director Kevin M. Warren                                     | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation     | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                           | Mgmt      | For      | For              |
| 4               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote | SH        | Against  | For              |

**Northrop Grumman Corporation**

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** NOC

**Record Date:** 03/22/2022

**Meeting Type:** Annual

**Meeting ID:** 1630588

**Primary Security ID:** 666807102

**Primary CUSIP:** 666807102

**Primary ISIN:** US6668071029

**Primary SEDOL:** 2648806

**Voting Policy:** MFS

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Kathy J. Warden      | Mgmt      | For      | For              |
| 1.2             | Elect Director David P. Abney       | Mgmt      | For      | For              |
| 1.3             | Elect Director Marianne C. Brown    | Mgmt      | For      | For              |
| 1.4             | Elect Director Donald E. Felsing    | Mgmt      | For      | For              |
| 1.5             | Elect Director Ann M. Fudge         | Mgmt      | For      | For              |
| 1.6             | Elect Director William H. Hernandez | Mgmt      | For      | For              |
| 1.7             | Elect Director Madeleine A. Kleiner | Mgmt      | For      | For              |
| 1.8             | Elect Director Karl J. Krapek       | Mgmt      | For      | For              |
| 1.9             | Elect Director Graham N. Robinson   | Mgmt      | For      | For              |
| 1.10            | Elect Director Gary Roughead        | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.11            | Elect Director Thomas M. Schoewe                                    | Mgmt      | For      | For              |
| 1.12            | Elect Director James S. Turley                                      | Mgmt      | For      | For              |
| 1.13            | Elect Director Mark A. Welsh, III                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                            | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

## Thermo Fisher Scientific Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/18/2022       | <b>Country:</b> USA             | <b>Ticker:</b> TMO                |
| <b>Record Date:</b> 03/25/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1632909        |
| <b>Primary Security ID:</b> 883556102 | <b>Primary CUSIP:</b> 883556102 | <b>Primary ISIN:</b> US8835561023 |
|                                       |                                 | <b>Primary SEDOL:</b> 2886907     |
|                                       |                                 | <b>Voting Policy:</b> MFS         |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Marc N. Casper                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Nelson J. Chai                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Ruby R. Chandy                                  | Mgmt      | For      | For              |
| 1d              | Elect Director C. Martin Harris                                | Mgmt      | For      | For              |
| 1e              | Elect Director Tyler Jacks                                     | Mgmt      | For      | For              |
| 1f              | Elect Director R. Alexandra Keith                              | Mgmt      | For      | For              |
| 1g              | Elect Director Jim P. Manzi                                    | Mgmt      | For      | For              |
| 1h              | Elect Director James C. Mullen                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Lars R. Sorensen                                | Mgmt      | For      | For              |
| 1j              | Elect Director Debora L. Spar                                  | Mgmt      | For      | For              |
| 1k              | Elect Director Scott M. Sperling                               | Mgmt      | For      | For              |
| 1l              | Elect Director Dion J. Weisler                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |

## Xcel Energy Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/18/2022       | <b>Country:</b> USA             | <b>Ticker:</b> XEL                |
| <b>Record Date:</b> 03/21/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1631724        |
| <b>Primary Security ID:</b> 98389B100 | <b>Primary CUSIP:</b> 98389B100 | <b>Primary ISIN:</b> US98389B1008 |
|                                       |                                 | <b>Primary SEDOL:</b> 2614807     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Lynn Casey                                      | Mgmt      | For      | For              |
| 1b              | Elect Director Bob Frenzel                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Netha Johnson                                   | Mgmt      | For      | For              |
| 1d              | Elect Director Patricia Kampling                               | Mgmt      | For      | For              |
| 1e              | Elect Director George Kehl                                     | Mgmt      | For      | For              |
| 1f              | Elect Director Richard O'Brien                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Charles Pardee                                  | Mgmt      | For      | For              |
| 1h              | Elect Director Christopher Policinski                          | Mgmt      | For      | For              |
| 1i              | Elect Director James Prokopanko                                | Mgmt      | For      | For              |
| 1j              | Elect Director Kim Williams                                    | Mgmt      | For      | For              |
| 1k              | Elect Director Daniel Yohannes                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

## Chubb Limited

Meeting Date: 05/19/2022

Country: Switzerland

Ticker: CB

Record Date: 03/25/2022

Meeting Type: Annual

Meeting ID: 1631428

Primary Security ID: H1467J104

Primary CUSIP: H1467J104

Primary ISIN: CH0044328745

Primary SEDOL: B3BQMF6

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 2.1             | Allocate Disposable Profit   | Mgmt      | For      | For              |
| 2.2             | Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount | Mgmt      | For      | For              |
| 3               | Approve Discharge of Board of Directors  | Mgmt      | For      | For              |
| 4.1             | Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor                                     | Mgmt      | For      | For              |
| 4.2             | Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm        | Mgmt      | For      | For              |
| 4.3             | Ratify BDO AG (Zurich) as Special Audit Firm   | Mgmt      | For      | For              |
| 5.1             | Elect Director Evan G. Greenberg   | Mgmt      | For      | For              |
| 5.2             | Elect Director Michael P. Connors  | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 5.3             | Elect Director Michael G. Atieh   | Mgmt      | For      | For              |
| 5.4             | Elect Director Kathy Bonanno  | Mgmt      | For      | For              |
| 5.5             | Elect Director Sheila P. Burke  | Mgmt      | For      | For              |
| 5.6             | Elect Director Mary Cirillo   | Mgmt      | For      | For              |
| 5.7             | Elect Director Robert J. Hugin  | Mgmt      | For      | For              |
| 5.8             | Elect Director Robert W. Scully   | Mgmt      | For      | For              |
| 5.9             | Elect Director Theodore E. Shasta   | Mgmt      | For      | For              |
| 5.10            | Elect Director David H. Sidwell   | Mgmt      | For      | For              |
| 5.11            | Elect Director Olivier Steimer  | Mgmt      | For      | For              |
| 5.12            | Elect Director Luis Tellez  | Mgmt      | For      | For              |
| 5.13            | Elect Director Frances F. Townsend  | Mgmt      | For      | For              |
| 6               | Elect Evan G. Greenberg as Board Chairman   | Mgmt      | For      | For              |
| 7.1             | Elect Michael P. Connors as Member of the Compensation Committee                                | Mgmt      | For      | For              |
| 7.2             | Elect Mary Cirillo as Member of the Compensation Committee                                      | Mgmt      | For      | For              |
| 7.3             | Elect Frances F. Townsend as Member of the Compensation Committee                               | Mgmt      | For      | For              |
| 8               | Designate Homburger AG as Independent Proxy   | Mgmt      | For      | For              |
| 9               | Approve Creation of Authorized Capital With or Without Preemptive Rights                        | Mgmt      | For      | For              |
| 10              | Approve CHF 318,275,265 Reduction in Share Capital via Cancellation of Repurchased Shares       | Mgmt      | For      | For              |
| 11.1            | Approve Remuneration of Directors in the Amount of USD 4.8 Million                              | Mgmt      | For      | For              |
| 11.2            | Approve Remuneration of Executive Management in the Amount of USD 54 Million for Fiscal 2023    | Mgmt      | For      | For              |
| 12              | Advisory Vote to Ratify Named Executive Officers' Compensation                                  | Mgmt      | For      | For              |
| 13              | Adopt and Disclose Policies to Ensure Underwriting Does Not Support New Fossil Fuel Supplies    | SH        | Against  | Against          |
| 14              | Report on Efforts to Reduce GHG Emissions Associated with Underwriting, Insuring, and Investing | SH        | Against  | For              |

## Marsh & McLennan Companies, Inc.

**Meeting Date:** 05/19/2022

**Country:** USA

**Ticker:** MMC

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Meeting ID:** 1630349

**Primary Security ID:** 571748102

**Primary CUSIP:** 571748102

**Primary ISIN:** US5717481023

**Primary SEDOL:** 2567741

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Anthony K. Anderson                             | Mgmt      | For      | For              |
| 1b              | Elect Director Hafize Gaye Erkan                               | Mgmt      | For      | For              |
| 1c              | Elect Director Oscar Fanjul                                    | Mgmt      | For      | For              |
| 1d              | Elect Director Daniel S. Glaser                                | Mgmt      | For      | For              |
| 1e              | Elect Director H. Edward Hanway                                | Mgmt      | For      | For              |
| 1f              | Elect Director Deborah C. Hopkins                              | Mgmt      | For      | For              |
| 1g              | Elect Director Tamara Ingram                                   | Mgmt      | For      | For              |
| 1h              | Elect Director Jane H. Lute                                    | Mgmt      | For      | For              |
| 1i              | Elect Director Steven A. Mills                                 | Mgmt      | For      | For              |
| 1j              | Elect Director Bruce P. Nolop                                  | Mgmt      | For      | For              |
| 1k              | Elect Director Morton O. Schapiro                              | Mgmt      | For      | For              |
| 1l              | Elect Director Lloyd M. Yates                                  | Mgmt      | For      | For              |
| 1m              | Elect Director R. David Yost                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditor                        | Mgmt      | For      | For              |

## Otis Worldwide Corporation

Meeting Date: 05/19/2022

Country: USA

Ticker: OTIS

Record Date: 03/21/2022

Meeting Type: Annual

Meeting ID: 1633988

Primary Security ID: 68902V107

Primary CUSIP: 68902V107

Primary ISIN: US68902V1070

Primary SEDOL: BK531S8

Voting Policy: MFS

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Jeffrey H. Black       | Mgmt      | For      | For              |
| 1b              | Elect Director Kathy Hopinkah Hannan  | Mgmt      | For      | For              |
| 1c              | Elect Director Shailesh G. Jejurikar  | Mgmt      | For      | For              |
| 1d              | Elect Director Christopher J. Kearney | Mgmt      | For      | For              |
| 1e              | Elect Director Judith F. Marks        | Mgmt      | For      | For              |
| 1f              | Elect Director Harold W. McGraw, III  | Mgmt      | For      | For              |
| 1g              | Elect Director Margaret M. V. Preston | Mgmt      | For      | For              |
| 1h              | Elect Director Shelley Stewart, Jr.   | Mgmt      | For      | For              |
| 1i              | Elect Director John H. Walker         | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                 | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                                  | Mgmt      | For      | For              |
| 4               | Amend Governing Documents Regarding Requirements to Call for a Special Meeting | SH        | Against  | For              |

Canadian National Railway Company

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/20/2022       | <b>Country:</b> Canada          | <b>Ticker:</b> CNR                |
| <b>Record Date:</b> 04/05/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1618787        |
| <b>Primary Security ID:</b> 136375102 | <b>Primary CUSIP:</b> 136375102 | <b>Primary ISIN:</b> CA1363751027 |
|                                       |                                 | <b>Primary SEDOL:</b> 2180632     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1A              | Elect Director Shauneen Bruder                   | Mgmt      | For      | For              |
| 1B              | Elect Director Jo-ann dePass Olsovsky            | Mgmt      | For      | For              |
| 1C              | Elect Director David Freeman                     | Mgmt      | For      | For              |
| 1D              | Elect Director Denise Gray                       | Mgmt      | For      | For              |
| 1E              | Elect Director Justin M. Howell                  | Mgmt      | For      | For              |
| 1F              | Elect Director Susan C. Jones                    | Mgmt      | For      | For              |
| 1G              | Elect Director Robert Knight                     | Mgmt      | For      | For              |
| 1H              | Elect Director Kevin G. Lynch                    | Mgmt      | For      | For              |
| 1I              | Elect Director Margaret A. McKenzie              | Mgmt      | For      | For              |
| 1J              | Elect Director Robert L. Phillips                | Mgmt      | For      | For              |
| 1K              | Elect Director Tracy Robinson                    | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors                      | Mgmt      | For      | For              |
| 3               | Advisory Vote on Executive Compensation Approach | Mgmt      | For      | For              |
| 4               | Management Advisory Vote on Climate Change       | Mgmt      | For      | For              |

Reckitt Benckiser Group Plc

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/20/2022       | <b>Country:</b> United Kingdom  | <b>Ticker:</b> RKT                |
| <b>Record Date:</b> 05/18/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1637508        |
| <b>Primary Security ID:</b> G74079107 | <b>Primary CUSIP:</b> G74079107 | <b>Primary ISIN:</b> GB00B24CGK77 |
|                                       |                                 | <b>Primary SEDOL:</b> B24CGK7     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 2               | Approve Remuneration Report  | Mgmt      | For      | For              |
| 3               | Approve Remuneration Policy  | Mgmt      | For      | For              |
| 4               | Approve Final Dividend   | Mgmt      | For      | For              |
| 5               | Re-elect Andrew Bonfield as Director   | Mgmt      | For      | For              |
| 6               | Re-elect Olivier Bohuon as Director  | Mgmt      | For      | For              |
| 7               | Re-elect Jeff Carr as Director   | Mgmt      | For      | For              |
| 8               | Re-elect Margherita Della Valle as Director  | Mgmt      | For      | For              |
| 9               | Re-elect Nicandro Durante as Director  | Mgmt      | For      | For              |
| 10              | Re-elect Mary Harris as Director   | Mgmt      | For      | For              |
| 11              | Re-elect Mehmood Khan as Director  | Mgmt      | For      | For              |
| 12              | Re-elect Pam Kirby as Director   | Mgmt      | For      | For              |
| 13              | Re-elect Laxman Narasimhan as Director   | Mgmt      | For      | For              |
| 14              | Re-elect Chris Sinclair as Director  | Mgmt      | For      | For              |
| 15              | Re-elect Elane Stock as Director   | Mgmt      | For      | For              |
| 16              | Elect Alan Stewart as Director   | Mgmt      | For      | For              |
| 17              | Reappoint KPMG LLP as Auditors   | Mgmt      | For      | For              |
| 18              | Authorise the Audit Committee to Fix Remuneration of Auditors  | Mgmt      | For      | For              |
| 19              | Authorise UK Political Donations and Expenditure   | Mgmt      | For      | For              |
| 20              | Authorise Issue of Equity  | Mgmt      | For      | For              |
| 21              | Authorise Issue of Equity without Pre-emptive Rights   | Mgmt      | For      | For              |
| 22              | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For      | For              |
| 23              | Authorise Market Purchase of Ordinary Shares   | Mgmt      | For      | For              |
| 24              | Authorise the Company to Call General Meeting with Two Weeks' Notice   | Mgmt      | For      | For              |

## Merck &amp; Co., Inc.

Meeting Date: 05/24/2022

Country: USA

Ticker: MRK

Record Date: 03/25/2022

Meeting Type: Annual

Meeting ID: 1631240

Primary Security ID: 58933Y105

Primary CUSIP: 58933Y105

Primary ISIN: US58933Y1055

Primary SEDOL: 2778844

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Douglas M. Baker, Jr.                           | Mgmt      | For      | For              |
| 1b              | Elect Director Mary Ellen Coe                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Pamela J. Craig                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Robert M. Davis                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Kenneth C. Frazier                              | Mgmt      | For      | For              |
| 1f              | Elect Director Thomas H. Glocer                                | Mgmt      | For      | For              |
| 1g              | Elect Director Risa J. Lavizzo-Mourey                          | Mgmt      | For      | For              |
| 1h              | Elect Director Stephen L. Mayo                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Paul B. Rothman                                 | Mgmt      | For      | For              |
| 1j              | Elect Director Patricia F. Russo                               | Mgmt      | For      | For              |
| 1k              | Elect Director Christine E. Seidman                            | Mgmt      | For      | For              |
| 1l              | Elect Director Inge G. Thulin                                  | Mgmt      | For      | For              |
| 1m              | Elect Director Kathy J. Warden                                 | Mgmt      | For      | For              |
| 1n              | Elect Director Peter C. Wendell                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | For              |
| 5               | Report on Access to COVID-19 Products                          | SH        | Against  | For              |
| 6               | Report on Lobbying Payments and Policy                         | SH        | Against  | Against          |

## BlackRock, Inc.

Meeting Date: 05/25/2022

Country: USA

Ticker: BLK

Record Date: 03/28/2022

Meeting Type: Annual

Meeting ID: 1637625

Primary Security ID: 09247X101

Primary CUSIP: 09247X101

Primary ISIN: US09247X1019

Primary SEDOL: 2494504

Voting Policy: MFS

| Proposal Number | Proposal Text                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Bader M. Alsaad  | Mgmt      | For      | For              |
| 1b              | Elect Director Pamela Daley     | Mgmt      | For      | For              |
| 1c              | Elect Director Laurence D. Fink | Mgmt      | For      | For              |
| 1d              | Elect Director Beth Ford        | Mgmt      | For      | For              |
| 1e              | Elect Director William E. Ford  | Mgmt      | For      | For              |



| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1f              | Elect Director Fabrizio Freda  | Mgmt      | For      | For              |
| 1g              | Elect Director Murry S. Gerber   | Mgmt      | For      | For              |
| 1h              | Elect Director Margaret "Peggy" L. Johnson   | Mgmt      | For      | For              |
| 1i              | Elect Director Robert S. Kapito  | Mgmt      | For      | For              |
| 1j              | Elect Director Cheryl D. Mills   | Mgmt      | For      | For              |
| 1k              | Elect Director Gordon M. Nixon   | Mgmt      | For      | For              |
| 1l              | Elect Director Kristin C. Peck   | Mgmt      | For      | For              |
| 1m              | Elect Director Charles H. Robbins  | Mgmt      | For      | For              |
| 1n              | Elect Director Marco Antonio Slim Domit  | Mgmt      | For      | For              |
| 1o              | Elect Director Hans E. Vestberg  | Mgmt      | For      | For              |
| 1p              | Elect Director Susan L. Wagner   | Mgmt      | For      | For              |
| 1q              | Elect Director Mark Wilson   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                                 | Mgmt      | For      | For              |
| 3               | Ratify Deloitte LLP as Auditors  | Mgmt      | For      | For              |
| 4               | Adopt Policies to Curtail Corporate Activities that Externalize Social and Environmental Costs | SH        | Against  | Against          |

## Fidelity National Information Services, Inc.

Meeting Date: 05/25/2022

Country: USA

Ticker: FIS

Record Date: 04/01/2022

Meeting Type: Annual

Meeting ID: 1637820

Primary Security ID: 31620M106

Primary CUSIP: 31620M106

Primary ISIN: US31620M1062

Primary SEDOL: 2769796

Voting Policy: MFS

| Proposal Number | Proposal Text                          | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Ellen R. Alemany        | Mgmt      | For      | For              |
| 1b              | Elect Director Vijay D'Silva           | Mgmt      | For      | For              |
| 1c              | Elect Director Jeffrey A. Goldstein    | Mgmt      | For      | For              |
| 1d              | Elect Director Lisa A. Hook            | Mgmt      | For      | For              |
| 1e              | Elect Director Keith W. Hughes         | Mgmt      | For      | For              |
| 1f              | Elect Director Kenneth T. Lamneck      | Mgmt      | For      | For              |
| 1g              | Elect Director Gary L. Lauer           | Mgmt      | For      | For              |
| 1h              | Elect Director Gary A. Norcross        | Mgmt      | For      | For              |
| 1i              | Elect Director Louise M. Parent        | Mgmt      | For      | For              |
| 1j              | Elect Director Brian T. Shea           | Mgmt      | For      | For              |
| 1k              | Elect Director James B. Stallings, Jr. | Mgmt      | For      | For              |

## Fidelity National Information Services Sun Life MFS U.S. Value Fund

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1l              | Elect Director Jeffrey E. Stiefler                             | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Approve Omnibus Stock Plan                                     | Mgmt      | For      | For              |
| 4               | Approve Nonqualified Employee Stock Purchase Plan              | Mgmt      | For      | For              |
| 5               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |

## Pioneer Natural Resources Company

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/25/2022       | <b>Country:</b> USA             | <b>Ticker:</b> PXD                |
| <b>Record Date:</b> 03/31/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1636929        |
| <b>Primary Security ID:</b> 723787107 | <b>Primary CUSIP:</b> 723787107 | <b>Primary ISIN:</b> US7237871071 |
|                                       |                                 | <b>Primary SEDOL:</b> 2690830     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director A.R. Alameddine                                 | Mgmt      | For      | For              |
| 1b              | Elect Director Lori G. Billingsley                             | Mgmt      | For      | For              |
| 1c              | Elect Director Edison C. Buchanan                              | Mgmt      | For      | For              |
| 1d              | Elect Director Maria S. Dreyfus                                | Mgmt      | For      | For              |
| 1e              | Elect Director Matthew M. Gallagher                            | Mgmt      | For      | For              |
| 1f              | Elect Director Phillip A. Gobe                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Stacy P. Methvin                                | Mgmt      | For      | For              |
| 1h              | Elect Director Royce W. Mitchell                               | Mgmt      | For      | For              |
| 1i              | Elect Director Frank A. Risch                                  | Mgmt      | For      | For              |
| 1j              | Elect Director Scott D. Sheffield                              | Mgmt      | For      | For              |
| 1k              | Elect Director J. Kenneth Thompson                             | Mgmt      | For      | For              |
| 1l              | Elect Director Phoebe A. Wood                                  | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## The Southern Company

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/25/2022       | <b>Country:</b> USA             | <b>Ticker:</b> SO                 |
| <b>Record Date:</b> 03/28/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1637973        |
| <b>Primary Security ID:</b> 842587107 | <b>Primary CUSIP:</b> 842587107 | <b>Primary ISIN:</b> US8425871071 |
|                                       |                                 | <b>Primary SEDOL:</b> 2829601     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Janaki Akella                                   | Mgmt      | For      | For              |
| 1b              | Elect Director Henry A. Clark, III                             | Mgmt      | For      | For              |
| 1c              | Elect Director Anthony F. Earley, Jr.                          | Mgmt      | For      | For              |
| 1d              | Elect Director Thomas A. Fanning                               | Mgmt      | For      | For              |
| 1e              | Elect Director David J. Grain                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Colette D. Honorable                            | Mgmt      | For      | For              |
| 1g              | Elect Director Donald M. James                                 | Mgmt      | For      | For              |
| 1h              | Elect Director John D. Johns                                   | Mgmt      | For      | For              |
| 1i              | Elect Director Dale E. Klein                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Ernest J. Moniz                                 | Mgmt      | For      | For              |
| 1k              | Elect Director William G. Smith, Jr.                           | Mgmt      | For      | For              |
| 1l              | Elect Director Kristine L. Svinicki                            | Mgmt      | For      | For              |
| 1m              | Elect Director E. Jenner Wood, III                             | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 4               | Adopt Simple Majority Vote                                     | SH        | For      | For              |

## The Travelers Companies, Inc.

Meeting Date: 05/25/2022

Country: USA

Ticker: TRV

Record Date: 03/29/2022

Meeting Type: Annual

Meeting ID: 1633900

Primary Security ID: 89417E109

Primary CUSIP: 89417E109

Primary ISIN: US89417E1091

Primary SEDOL: 2769503

Voting Policy: MFS

| Proposal Number | Proposal Text                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Alan L. Beller                | Mgmt      | For      | For              |
| 1b              | Elect Director Janet M. Dolan                | Mgmt      | For      | For              |
| 1c              | Elect Director Patricia L. Higgins           | Mgmt      | For      | For              |
| 1d              | Elect Director William J. Kane               | Mgmt      | For      | For              |
| 1e              | Elect Director Thomas B. Leonardi            | Mgmt      | For      | For              |
| 1f              | Elect Director Clarence Otis, Jr.            | Mgmt      | For      | For              |
| 1g              | Elect Director Elizabeth E. Robinson         | Mgmt      | For      | For              |
| 1h              | Elect Director Philip T. (Pete) Ruegger, III | Mgmt      | For      | For              |
| 1i              | Elect Director Rafael Santana                | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1j              | Elect Director Todd C. Schermerhorn  | Mgmt      | For      | For              |
| 1k              | Elect Director Alan D. Schnitzer   | Mgmt      | For      | For              |
| 1l              | Elect Director Laurie J. Thomsen   | Mgmt      | For      | For              |
| 1m              | Elect Director Bridget van Kralingen   | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                               | Mgmt      | For      | For              |
| 4               | Report on Lobbying Payments and Policy   | SH        | Against  | For              |
| 5               | Report on Efforts to Measure, Disclose and Reduce GHG Emissions Associated with Underwriting | SH        | Against  | For              |
| 6               | Adopt Underwriting Policies in Alignment with IEA's Net Zero 2050 Scenario                   | SH        | Against  | Against          |
| 7               | Oversee and Report a Racial Equity Audit   | SH        | Against  | For              |
| 8               | Ensure Policies Do No Support Police Violations of Civil Rights                              | SH        | Against  | Against          |

## DuPont de Nemours, Inc.

Meeting Date: 05/26/2022

Country: USA

Ticker: DD

Record Date: 03/31/2022

Meeting Type: Annual

Meeting ID: 1633979

Primary Security ID: 26614N102

Primary CUSIP: 26614N102

Primary ISIN: US26614N1028

Primary SEDOL: BK0VN47

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Amy G. Brady                                    | Mgmt      | For      | For              |
| 1b              | Elect Director Edward D. Breen                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Ruby R. Chandy                                  | Mgmt      | For      | For              |
| 1d              | Elect Director Terrence R. Curtin                              | Mgmt      | For      | For              |
| 1e              | Elect Director Alexander M. Cutler                             | Mgmt      | For      | For              |
| 1f              | Elect Director Eleuthere I. du Pont                            | Mgmt      | For      | For              |
| 1g              | Elect Director Kristina M. Johnson                             | Mgmt      | For      | For              |
| 1h              | Elect Director Luther C. Kissam                                | Mgmt      | For      | For              |
| 1i              | Elect Director Frederick M. Lowery                             | Mgmt      | For      | For              |
| 1j              | Elect Director Raymond J. Milchovich                           | Mgmt      | For      | For              |
| 1k              | Elect Director Deanna M. Mulligan                              | Mgmt      | For      | For              |
| 1l              | Elect Director Steven M. Sterin                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

| Proposal Number | Proposal Text                                 | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair               | SH        | Against  | Against          |

## Morgan Stanley

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/26/2022       | <b>Country:</b> USA             | <b>Ticker:</b> MS                 |
| <b>Record Date:</b> 03/28/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1634048        |
| <b>Primary Security ID:</b> 617446448 | <b>Primary CUSIP:</b> 617446448 | <b>Primary ISIN:</b> US6174464486 |
|                                       |                                 | <b>Primary SEDOL:</b> 2262314     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Alistair Darling  | Mgmt      | For      | For              |
| 1b              | Elect Director Thomas H. Glocer  | Mgmt      | For      | For              |
| 1c              | Elect Director James P. Gorman   | Mgmt      | For      | For              |
| 1d              | Elect Director Robert H. Herz  | Mgmt      | For      | For              |
| 1e              | Elect Director Erika H. James  | Mgmt      | For      | For              |
| 1f              | Elect Director Hironori Kamezawa   | Mgmt      | For      | For              |
| 1g              | Elect Director Shelley B. Leibowitz  | Mgmt      | For      | For              |
| 1h              | Elect Director Stephen J. Luczo  | Mgmt      | For      | For              |
| 1i              | Elect Director Jami Miscik   | Mgmt      | For      | For              |
| 1j              | Elect Director Masato Miyachi  | Mgmt      | For      | For              |
| 1k              | Elect Director Dennis M. Nally   | Mgmt      | For      | For              |
| 1l              | Elect Director Mary L. Schapiro  | Mgmt      | For      | For              |
| 1m              | Elect Director Perry M. Traquina   | Mgmt      | For      | For              |
| 1n              | Elect Director Rayford Wilkins, Jr.  | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors   | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                                 | Mgmt      | For      | For              |
| 4               | Adopt Fossil Fuel Lending and Underwriting Policy Consistent with IEA's Net Zero 2050 Scenario | SH        | Against  | Against          |

## Lowe's Companies, Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/27/2022       | <b>Country:</b> USA             | <b>Ticker:</b> LOW                |
| <b>Record Date:</b> 03/21/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1637234        |
| <b>Primary Security ID:</b> 548661107 | <b>Primary CUSIP:</b> 548661107 | <b>Primary ISIN:</b> US5486611073 |
|                                       |                                 | <b>Primary SEDOL:</b> 2536763     |

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Raul Alvarez  | Mgmt      | For      | For              |
| 1.2             | Elect Director David H. Batchelder   | Mgmt      | For      | For              |
| 1.3             | Elect Director Sandra B. Cochran   | Mgmt      | For      | For              |
| 1.4             | Elect Director Laurie Z. Douglas   | Mgmt      | For      | For              |
| 1.5             | Elect Director Richard W. Dreiling   | Mgmt      | For      | For              |
| 1.6             | Elect Director Marvin R. Ellison   | Mgmt      | For      | For              |
| 1.7             | Elect Director Daniel J. Heinrich  | Mgmt      | For      | For              |
| 1.8             | Elect Director Brian C. Rogers   | Mgmt      | For      | For              |
| 1.9             | Elect Director Bertram L. Scott  | Mgmt      | For      | For              |
| 1.10            | Elect Director Colleen Taylor  | Mgmt      | For      | For              |
| 1.11            | Elect Director Mary Beth West  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                             | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors   | Mgmt      | For      | For              |
| 4               | Amend Omnibus Stock Plan   | Mgmt      | For      | For              |
| 5               | Report on Median Gender/Racial Pay Gap   | SH        | Against  | For              |
| 6               | Amend Proxy Access Right   | SH        | Against  | Against          |
| 7               | Report on Risks of State Policies Restricting Reproductive Health Care                     | SH        | Against  | Against          |
| 8               | Commission a Civil Rights and Non-Discrimination Audit                                     | SH        | Against  | Against          |
| 9               | Report on Risks from Company Vendors that Misclassify Employees as Independent Contractors | SH        | Against  | Against          |

## Comcast Corporation

Meeting Date: 06/01/2022

Country: USA

Ticker: CMCSA

Record Date: 04/04/2022

Meeting Type: Annual

Meeting ID: 1641326

Primary Security ID: 20030N101

Primary CUSIP: 20030N101

Primary ISIN: US20030N1019

Primary SEDOL: 2044545

Voting Policy: MFS

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Kenneth J. Bacon  | Mgmt      | For      | For              |
| 1.2             | Elect Director Madeline S. Bell  | Mgmt      | For      | For              |
| 1.3             | Elect Director Edward D. Breen   | Mgmt      | For      | Withhold         |
| 1.4             | Elect Director Gerald L. Hassell | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.5             | Elect Director Jeffrey A. Honickman                                     | Mgmt      | For      | For              |
| 1.6             | Elect Director Maritza G. Montiel                                       | Mgmt      | For      | For              |
| 1.7             | Elect Director Asuka Nakahara   | Mgmt      | For      | For              |
| 1.8             | Elect Director David C. Novak   | Mgmt      | For      | For              |
| 1.9             | Elect Director Brian L. Roberts   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation          | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                                | Mgmt      | For      | For              |
| 4               | Report on Charitable Contributions                                      | SH        | Against  | Against          |
| 5               | Oversee and Report a Racial Equity Audit                                | SH        | Against  | Against          |
| 6               | Report on Omitting Viewpoint and Ideology from EEO Policy               | SH        | Against  | Against          |
| 7               | Conduct Audit and Report on Effectiveness of Sexual Harassment Policies | SH        | Against  | Against          |
| 8               | Report on Retirement Plan Options Aligned with Company Climate Goals    | SH        | Against  | Against          |

## NXP Semiconductors N.V.

Meeting Date: 06/01/2022

Country: Netherlands

Ticker: NXPI

Record Date: 05/04/2022

Meeting Type: Annual

Meeting ID: 1632627

Primary Security ID: N6596X109

Primary CUSIP: N6596X109

Primary ISIN: NL0009538784

Primary SEDOL: B505PN7

Voting Policy: MFS

| Proposal Number | Proposal Text                                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1               | Adopt Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 2               | Approve Discharge of Board Members                | Mgmt      | For      | For              |
| 3a              | Reelect Kurt Sievers as Executive Director        | Mgmt      | For      | For              |
| 3b              | Reelect Peter Bonfield as Non-Executive Director  | Mgmt      | For      | For              |
| 3c              | Reelect Annette Clayton as Non-Executive Director | Mgmt      | For      | For              |
| 3d              | Reelect Anthony Foxx as Non-Executive Director    | Mgmt      | For      | For              |
| 3e              | Elect Chunyuan Gu as Non-Executive Director       | Mgmt      | For      | For              |
| 3f              | Reelect Lena Olving as Non-Executive Director     | Mgmt      | For      | For              |
| 3g              | Reelect Julie Southern as Non-Executive Director  | Mgmt      | For      | For              |
| 3h              | Reelect Jasmin Staiblin as Non-Executive Director | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 3i              | Reelect Gregory Summe as Non-Executive Director                          | Mgmt      | For      | For              |
| 3j              | Reelect Karl-Henrik Sundstrom as Non-Executive Director                  | Mgmt      | For      | For              |
| 4               | Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital | Mgmt      | For      | For              |
| 5               | Authorize Board to Exclude Preemptive Rights from Share Issuances        | Mgmt      | For      | For              |
| 6               | Authorize Share Repurchase Program                                       | Mgmt      | For      | For              |
| 7               | Approve Cancellation of Ordinary Shares                                  | Mgmt      | For      | For              |
| 8               | Advisory Vote to Ratify Named Executive Officers' Compensation           | Mgmt      | For      | For              |

**Trane Technologies Plc**

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 06/02/2022       | <b>Country:</b> Ireland         | <b>Ticker:</b> TT                 |
| <b>Record Date:</b> 04/08/2022        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1640922        |
| <b>Primary Security ID:</b> G8994E103 | <b>Primary CUSIP:</b> G8994E103 | <b>Primary ISIN:</b> IE00BK9ZQ967 |
|                                       |                                 | <b>Primary SEDOL:</b> BK9ZQ96     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Kirk E. Arnold  | Mgmt      | For      | For              |
| 1b              | Elect Director Ann C. Berzin   | Mgmt      | For      | For              |
| 1c              | Elect Director April Miller Boise  | Mgmt      | For      | For              |
| 1d              | Elect Director John Bruton   | Mgmt      | For      | For              |
| 1e              | Elect Director Jared L. Cohon  | Mgmt      | For      | For              |
| 1f              | Elect Director Gary D. Forsee  | Mgmt      | For      | For              |
| 1g              | Elect Director Linda P. Hudson   | Mgmt      | For      | For              |
| 1h              | Elect Director Myles P. Lee  | Mgmt      | For      | For              |
| 1i              | Elect Director David S. Regnery  | Mgmt      | For      | For              |
| 1j              | Elect Director John P. Surma   | Mgmt      | For      | For              |
| 1k              | Elect Director Tony L. White   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                               | Mgmt      | For      | For              |
| 3               | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 4               | Authorize Issue of Equity  | Mgmt      | For      | For              |
| 5               | Authorize Issue of Equity without Pre-emptive Rights   | Mgmt      | For      | For              |
| 6               | Authorize Reissuance of Repurchased Shares   | Mgmt      | For      | For              |



**Meeting Date:** 06/17/2022**Country:** Ireland**Ticker:** AON**Record Date:** 04/14/2022**Meeting Type:** Annual**Meeting ID:** 1647402**Primary Security ID:** G0403H108**Primary CUSIP:** G0403H108**Primary ISIN:** IE00BLP1HW54**Primary SEDOL:** BLP1HW5**Voting Policy:** MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Lester B. Knight                                 | Mgmt      | For      | For              |
| 1.2             | Elect Director Gregory C. Case                                  | Mgmt      | For      | For              |
| 1.3             | Elect Director Jin-Yong Cai                                     | Mgmt      | For      | For              |
| 1.4             | Elect Director Jeffrey C. Campbell                              | Mgmt      | For      | For              |
| 1.5             | Elect Director Fulvio Conti                                     | Mgmt      | For      | For              |
| 1.6             | Elect Director Cheryl A. Francis                                | Mgmt      | For      | For              |
| 1.7             | Elect Director J. Michael Losh                                  | Mgmt      | For      | For              |
| 1.8             | Elect Director Richard C. Notebaert                             | Mgmt      | For      | For              |
| 1.9             | Elect Director Gloria Santana                                   | Mgmt      | For      | For              |
| 1.10            | Elect Director Byron O. Spruell                                 | Mgmt      | For      | For              |
| 1.11            | Elect Director Carolyn Y. Woo                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation  | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                            | Mgmt      | For      | For              |
| 4               | Ratify Ernst & Young Chartered Accountants as Statutory Auditor | Mgmt      | For      | For              |
| 5               | Authorize Board to Fix Remuneration of Auditors                 | Mgmt      | For      | For              |

## Nasdaq, Inc.

**Meeting Date:** 06/22/2022**Country:** USA**Ticker:** NDAQ**Record Date:** 04/25/2022**Meeting Type:** Annual**Meeting ID:** 1646279**Primary Security ID:** 631103108**Primary CUSIP:** 631103108**Primary ISIN:** US6311031081**Primary SEDOL:** 2965107**Voting Policy:** MFS

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Melissa M. Arnoldi | Mgmt      | For      | For              |
| 1b              | Elect Director Charlene T. Begley | Mgmt      | For      | For              |
| 1c              | Elect Director Steven D. Black    | Mgmt      | For      | For              |
| 1d              | Elect Director Adena T. Friedman  | Mgmt      | For      | For              |
| 1e              | Elect Director Essa Kazim         | Mgmt      | For      | For              |
| 1f              | Elect Director Thomas A. Kloet    | Mgmt      | For      | For              |

| <b>Proposal Number</b> | <b>Proposal Text</b>  | <b>Proponent</b> | <b>Mgmt Rec</b> | <b>Vote Instruction</b> |
|------------------------|---|------------------|-----------------|-------------------------|
| 1g                     | Elect Director John D. Rainey                                       | Mgmt             | For             | For                     |
| 1h                     | Elect Director Michael R. Splinter                                  | Mgmt             | For             | For                     |
| 1i                     | Elect Director Toni Townes-Whitley                                  | Mgmt             | For             | For                     |
| 1j                     | Elect Director Alfred W. Zollar                                     | Mgmt             | For             | For                     |
| 2                      | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt             | For             | For                     |
| 3                      | Ratify Ernst & Young LLP as Auditors                                | Mgmt             | For             | For                     |
| 4                      | Approve Stock Split   | Mgmt             | For             | For                     |
| 5                      | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH               | Against         | For                     |