

# Sun Life Dynamic Strategic Yield Fund

## Vote Summary Report

Reporting Period: 07/01/2019 to 09/30/2019

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## NIKE, Inc.

**Meeting Date:** 09/19/2019

**Country:** USA

**Primary Security ID:** 654106103

**Record Date:** 07/19/2019

**Meeting Type:** Annual

**Ticker:** NKE

**Shares Voted:** 11,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan B. Graf, Jr.	Mgmt	For	For	For
1.2	Elect Director Peter B. Henry	Mgmt	For	For	For
1.3	Elect Director Michelle A. Peluso	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 10/01/2019 to 12/31/2019

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Microsoft Corporation

**Meeting Date:** 12/04/2019

**Country:** USA

**Primary Security ID:** 594918104

**Record Date:** 10/08/2019

**Meeting Type:** Annual

**Ticker:** MSFT

**Shares Voted:** 19,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William H. Gates, III	Mgmt	For	For	For
1.2	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1.3	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1.4	Elect Director Teri L. List-Stoll	Mgmt	For	For	For
1.5	Elect Director Satya Nadella	Mgmt	For	For	For
1.6	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1.7	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1.8	Elect Director Charles W. Scharf	Mgmt	For	For	For
1.9	Elect Director Arne M. Sorenson	Mgmt	For	For	For
1.10	Elect Director John W. Stanton	Mgmt	For	For	For
1.11	Elect Director John W. Thompson	Mgmt	For	For	For
1.12	Elect Director Emma N. Walmsley	Mgmt	For	For	For
1.13	Elect Director Padmasree Warrior	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Employee Representation on the Board of Directors	SH	Against	Against	Against
5	Report on Gender Pay Gap	SH	Against	Against	Against

### Medtronic plc

**Meeting Date:** 12/06/2019

**Country:** Ireland

**Primary Security ID:** G5960L103

**Record Date:** 10/10/2019

**Meeting Type:** Annual

**Ticker:** MDT

**Shares Voted:** 12,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard H. Anderson	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 10/01/2019 to 12/31/2019

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Medtronic plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Craig Arnold	Mgmt	For	For	For
1c	Elect Director Scott C. Donnelly	Mgmt	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	For	For	For
1f	Elect Director Omar Ishrak	Mgmt	For	For	For
1g	Elect Director Michael O. Leavitt	Mgmt	For	For	For
1h	Elect Director James T. Lenehan	Mgmt	For	For	For
1i	Elect Director Geoffrey S. Martha	Mgmt	For	For	For
1j	Elect Director Elizabeth G. Nabel	Mgmt	For	For	For
1k	Elect Director Denise M. O'Leary	Mgmt	For	For	For
1l	Elect Director Kendall J. Powell	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
5	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For	For
6	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 01/01/2020 to 03/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Costco Wholesale Corporation

**Meeting Date:** 01/22/2020

**Country:** USA

**Primary Security ID:** 22160K105

**Record Date:** 11/18/2019

**Meeting Type:** Annual

**Ticker:** COST

**Shares Voted:** 3,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan L. Decker	Mgmt	For	For	For
1.2	Elect Director Richard A. Galanti	Mgmt	For	For	For
1.3	Elect Director Sally Jewell	Mgmt	For	For	For
1.4	Elect Director Charles T. Munger	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Articles of Incorporation to Provide Directors May Be Removed With or Without Cause	Mgmt	For	For	For
5	Disclose Board Diversity and Qualifications Matrix	SH	Against	Against	Against

## Visa Inc.

**Meeting Date:** 01/28/2020

**Country:** USA

**Primary Security ID:** 92826C839

**Record Date:** 11/29/2019

**Meeting Type:** Annual

**Ticker:** V

**Shares Voted:** 5,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For
1b	Elect Director Mary B. Cranston	Mgmt	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For	For
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	For	For	For
1e	Elect Director Ramon L. Laguarta	Mgmt	For	For	For
1f	Elect Director John F. Lundgren	Mgmt	For	For	For
1g	Elect Director Robert W. Matschullat	Mgmt	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For
1i	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 01/01/2020 to 03/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director John A. C. Swainson	Mgmt	For	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

### Accenture plc

**Meeting Date:** 01/30/2020

**Country:** Ireland

**Primary Security ID:** G1151C101

**Record Date:** 12/02/2019

**Meeting Type:** Annual

**Ticker:** ACN

**Shares Voted:** 3,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Jaime Ardila	Mgmt	For	For	For
1b	Elect Director Herbert Hainer	Mgmt	For	For	For
1c	Elect Director Nancy McKinstry	Mgmt	For	For	For
1d	Elect Director Gilles C. Pelisson	Mgmt	For	For	For
1e	Elect Director Paula A. Price	Mgmt	For	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	For	For	For
1g	Elect Director David Rowland	Mgmt	For	For	For
1h	Elect Director Arun Sarin	Mgmt	For	For	For
1i	Elect Director Julie Sweet	Mgmt	For	For	For
1j	Elect Director Frank K. Tang	Mgmt	For	For	For
1k	Elect Director Tracey T. Travis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Authorize Board to Allot and Issue Shares	Mgmt	For	For	For
6	Authorize Board to Opt-Out of Statutory Pre-Emption Rights	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 01/01/2020 to 03/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Accenture plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For

## Apple Inc.

Meeting Date: 02/26/2020

Country: USA

Primary Security ID: 037833100

Record Date: 01/02/2020

Meeting Type: Annual

Ticker: AAPL

Shares Voted: 3,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Bell	Mgmt	For	For	For
1b	Elect Director Tim Cook	Mgmt	For	For	For
1c	Elect Director Al Gore	Mgmt	For	For	For
1d	Elect Director Andrea Jung	Mgmt	For	For	For
1e	Elect Director Art Levinson	Mgmt	For	For	For
1f	Elect Director Ron Sugar	Mgmt	For	For	For
1g	Elect Director Sue Wagner	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Proxy Access Amendments	SH	Against	Against	Against
5	Assess Feasibility of Including Sustainability as a Performance Measure for Senior Executive Compensation	SH	Against	Against	Against
6	Report on Freedom of Expression and Access to Information Policies	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Toronto-Dominion Bank

**Meeting Date:** 04/02/2020

**Country:** Canada

**Primary Security ID:** 891160509

**Record Date:** 02/07/2020

**Meeting Type:** Annual

**Ticker:** TD

**Shares Voted:** 22,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.2	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.3	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.4	Elect Director Jean-Rene Halde	Mgmt	For	For	For
1.5	Elect Director David E. Kepler	Mgmt	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.10	Elect Director Irene R. Miller	Mgmt	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For
1.13	Elect Director S. Jane Rowe	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP A: Disclose Equity Ratio Used By the Compensation Committee In Determining Compensation	SH	Against	Against	Against
5	SP B: Set a Diversity Target of More than 40% for the Composition of its Board of Directors for the Next Five Years	SH	Against	Against	Against
6	SP C: Request to Adopt Targets for Reducing Greenhouse Gas (GHG) Emissions Associated with the Company's Underwriting and Lending Activities	SH	Against	Against	Against

## The Bank of Nova Scotia

**Meeting Date:** 04/07/2020

**Country:** Canada

**Primary Security ID:** 064149107

**Record Date:** 02/11/2020

**Meeting Type:** Annual

**Ticker:** BNS

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Bank of Nova Scotia

Shares Voted: 23,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Charles H. Dallara	Mgmt	For	For	For
1.5	Elect Director Tiff Macklem	Mgmt	For	For	For
1.6	Elect Director Michael D. Penner	Mgmt	For	For	For
1.7	Elect Director Brian J. Porter	Mgmt	For	For	For
1.8	Elect Director Una M. Power	Mgmt	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Susan L. Segal	Mgmt	For	For	For
1.12	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.13	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Disclose the Compensation Ratio (Equity Ratio) Used by the Compensation Committee	SH	Against	Against	Against
5	SP 2: Upgrade Computer Systems to Increase Competitiveness while Ensuring Greater Protection of Personal Information	SH	Against	Against	Against
6	SP 3: Set a Diversity Target of More than 40% of the Board Members for the Next Five Years	SH	Against	Against	Against
7	SP 4: Revise Human Rights Policies	SH	Against	Against	Against

## Canadian Imperial Bank of Commerce

Meeting Date: 04/08/2020

Country: Canada

Primary Security ID: 136069101

Record Date: 02/12/2020

Meeting Type: Annual

Ticker: CM

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Canadian Imperial Bank of Commerce

Shares Voted: 11,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brent S. Belzberg	Mgmt	For	For	For
1.2	Elect Director Charles J. G. Brindamour	Mgmt	For	For	For
1.3	Elect Director Nanci E. Caldwell	Mgmt	For	For	For
1.4	Elect Director Michelle L. Collins	Mgmt	For	For	For
1.5	Elect Director Patrick D. Daniel	Mgmt	For	For	For
1.6	Elect Director Luc Desjardins	Mgmt	For	For	For
1.7	Elect Director Victor G. Dodig	Mgmt	For	For	For
1.8	Elect Director Kevin J. Kelly	Mgmt	For	For	For
1.9	Elect Director Christine E. Larsen	Mgmt	For	For	For
1.10	Elect Director Nicholas D. Le Pan	Mgmt	For	For	For
1.11	Elect Director John P. Manley	Mgmt	For	For	For
1.12	Elect Director Jane L. Peverett	Mgmt	For	For	For
1.13	Elect Director Katharine B. Stevenson	Mgmt	For	For	For
1.14	Elect Director Martine Turcotte	Mgmt	For	For	For
1.15	Elect Director Barry L. Zubrow	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Approve Disclosure of Compensation Ratio	SH	Against	Against	Against
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Against	Against
6	SP 3: Update Computer Systems to Increase Competitiveness while Enhancing Privacy Protection	SH	Against	Against	Against

## Royal Bank of Canada

Meeting Date: 04/08/2020

Country: Canada

Primary Security ID: 780087102

Record Date: 02/11/2020

Meeting Type: Annual

Ticker: RY

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Royal Bank of Canada

Shares Voted: 24,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Alice D. Laberge	Mgmt	For	For	For
1.6	Elect Director Michael H.McCain	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Heather Munroe-Blum	Mgmt	For	For	For
1.9	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Frank Vettese	Mgmt	For	For	For
1.14	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Update Computer Systems to Increase Competitiveness while Enhancing Privacy Protection	SH	Against	Against	Against
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Against	Against

## Bank of America Corporation

Meeting Date: 04/22/2020

Country: USA

Primary Security ID: 060505104

Record Date: 03/02/2020

Meeting Type: Annual

Ticker: BAC

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Bank of America Corporation

Shares Voted: 19,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	For	For	For
1b	Elect Director Susan S. Bies	Mgmt	For	For	For
1c	Elect Director Jack O. Bovender, Jr.	Mgmt	For	For	For
1d	Elect Director Frank P. Bramble, Sr.	Mgmt	For	For	For
1e	Elect Director Pierre J.P. de Weck	Mgmt	For	For	For
1f	Elect Director Arnold W. Donald	Mgmt	For	For	For
1g	Elect Director Linda P. Hudson	Mgmt	For	For	For
1h	Elect Director Monica C. Lozano	Mgmt	For	For	For
1i	Elect Director Thomas J. May	Mgmt	For	For	For
1j	Elect Director Brian T. Moynihan	Mgmt	For	For	For
1k	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For
1l	Elect Director Denise L. Ramos	Mgmt	For	For	For
1m	Elect Director Clayton S. Rose	Mgmt	For	For	For
1n	Elect Director Michael D. White	Mgmt	For	For	For
1o	Elect Director Thomas D. Woods	Mgmt	For	For	For
1p	Elect Director R. David Yost	Mgmt	For	For	For
1q	Elect Director Maria T. Zuber	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Proxy Access Right	SH	Against	Against	Against
5	Provide Right to Act by Written Consent	SH	Against	Against	Against
6	Report on Gender Pay Gap	SH	Against	Against	Against
7	Review of Statement of the Purpose of a Corporation and Report on Recommended Changes to Governance Documents, Policies, and Practices	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Coca-Cola Company

**Meeting Date:** 04/22/2020

**Country:** USA

**Primary Security ID:** 191216100

**Record Date:** 02/24/2020

**Meeting Type:** Annual

**Ticker:** KO

**Shares Voted:** 15,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herbert A. Allen	Mgmt	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	For	For	For
1.3	Elect Director Ana Botin	Mgmt	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	For	For	For
1.5	Elect Director Barry Diller	Mgmt	For	For	For
1.6	Elect Director Helene D. Gayle	Mgmt	For	For	For
1.7	Elect Director Alexis M. Herman	Mgmt	For	For	For
1.8	Elect Director Robert A. Kotick	Mgmt	For	For	For
1.9	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For
1.10	Elect Director James Quincey	Mgmt	For	For	For
1.11	Elect Director Caroline J. Tsay	Mgmt	For	For	For
1.12	Elect Director David B. Weinberg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For	For
4	Report on the Health Impacts and Risks of Sugar in the Company's Products	SH	Against	Against	Against

## Johnson & Johnson

**Meeting Date:** 04/23/2020

**Country:** USA

**Primary Security ID:** 478160104

**Record Date:** 02/25/2020

**Meeting Type:** Annual

**Ticker:** JNJ

**Shares Voted:** 9,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary C. Beckerle	Mgmt	For	For	For
1b	Elect Director D. Scott Davis	Mgmt	For	For	For
1c	Elect Director Ian E. L. Davis	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Jennifer A. Doudna	Mgmt	For	For	For
1e	Elect Director Alex Gorsky	Mgmt	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1g	Elect Director Hubert Joly	Mgmt	For	For	For
1h	Elect Director Mark B. McClellan	Mgmt	For	For	For
1i	Elect Director Anne M. Mulcahy	Mgmt	For	For	For
1j	Elect Director Charles Prince	Mgmt	For	For	For
1k	Elect Director A. Eugene Washington	Mgmt	For	For	For
1l	Elect Director Mark A. Weinberger	Mgmt	For	For	For
1m	Elect Director Ronald A. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Permit Removal of Directors With or Without Cause	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	Against	Against
6	Report on Governance Measures Implemented Related to Opioids	SH	Against	Against	Against

## Pfizer Inc.

**Meeting Date:** 04/23/2020

**Country:** USA

**Primary Security ID:** 717081103

**Record Date:** 02/25/2020

**Meeting Type:** Annual

**Ticker:** PFE

**Shares Voted:** 36,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	For	For	For
1.3	Elect Director W. Don Cornwell	Mgmt	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	For	For	For
1.5	Elect Director Scott Gottlieb	Mgmt	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Pfizer Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Susan Hockfield	Mgmt	For	For	For
1.8	Elect Director James M. Kilts	Mgmt	For	For	For
1.9	Elect Director Dan R. Littman	Mgmt	For	For	For
1.10	Elect Director Shantanu Narayen	Mgmt	For	For	For
1.11	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For
1.12	Elect Director James Quincey	Mgmt	For	For	For
1.13	Elect Director James C. Smith	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Against	Against
5	Amend Proxy Access Right	SH	Against	Against	Against
6	Report on Lobbying Payments and Policy	SH	Against	Against	Against
7	Require Independent Board Chair	SH	Against	Against	Against
8	Report on Gender Pay Gap	SH	Against	Against	Against
9	Elect Director Susan Desmond-Hellmann	Mgmt	For	For	For

### Texas Instruments Incorporated

**Meeting Date:** 04/23/2020

**Country:** USA

**Primary Security ID:** 882508104

**Record Date:** 02/24/2020

**Meeting Type:** Annual

**Ticker:** TXN

**Shares Voted:** 7,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For
1f	Elect Director Jean M. Hobby	Mgmt	For	For	For
1g	Elect Director Michael D. Hsu	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Ronald Kirk	Mgmt	For	For	For
1i	Elect Director Pamela H. Patsley	Mgmt	For	For	For
1j	Elect Director Robert E. Sanchez	Mgmt	For	For	For
1k	Elect Director Richard k. Templeton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## AT&T Inc.

Meeting Date: 04/24/2020

Country: USA

Primary Security ID: 00206R102

Record Date: 02/26/2020

Meeting Type: Annual

Ticker: T

Shares Voted: 34,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Randall L. Stephenson	Mgmt	For	For	For
1.2	Elect Director Samuel A. Di Piazza, Jr.	Mgmt	For	For	For
1.3	Elect Director Richard W. Fisher	Mgmt	For	For	For
1.4	Elect Director Scott T. Ford	Mgmt	For	For	For
1.5	Elect Director Glenn H. Hutchins	Mgmt	For	For	For
1.6	Elect Director William E. Kennard	Mgmt	For	For	For
1.7	Elect Director Debra L. Lee	Mgmt	For	For	For
1.8	Elect Director Stephen J. Luczo	Mgmt	For	For	For
1.9	Elect Director Michael B. McCallister	Mgmt	For	For	For
1.10	Elect Director Beth E. Mooney	Mgmt	For	For	For
1.11	Elect Director Matthew K. Rose	Mgmt	For	For	For
1.12	Elect Director Cynthia B. Taylor	Mgmt	For	For	For
1.13	Elect Director Geoffrey Y. Yang	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chairman	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### AT&T Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Nomination of Employee Representative Director	SH	Against	Against	Against
6	Improve Guiding Principles of Executive Compensation	SH	Against	Against	Against

### Honeywell International Inc.

**Meeting Date:** 04/27/2020      **Country:** USA      **Primary Security ID:** 438516106  
**Record Date:** 02/28/2020      **Meeting Type:** Annual      **Ticker:** HON

**Shares Voted:** 5,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	For	For	For
1B	Elect Director Duncan B. Angove	Mgmt	For	For	For
1C	Elect Director William S. Ayer	Mgmt	For	For	For
1D	Elect Director Kevin Burke	Mgmt	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	For	For	For
1F	Elect Director Linnet F. Deily	Mgmt	For	For	For
1G	Elect Director Deborah Flint	Mgmt	For	For	For
1H	Elect Director Judd Gregg	Mgmt	For	For	For
1I	Elect Director Clive Hollick	Mgmt	For	For	For
1J	Elect Director Grace D. Lieblein	Mgmt	For	For	For
1K	Elect Director Raymond T. Odierno	Mgmt	For	For	For
1L	Elect Director George Paz	Mgmt	For	For	For
1M	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For
4	Require Shareholder Approval of Bylaw Amendments Adopted by the Board of Directors	SH	Against	Against	Against
5	Report on Lobbying Payments and Policy	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Starwood Property Trust, Inc.

**Meeting Date:** 04/29/2020

**Country:** USA

**Primary Security ID:** 85571B105

**Record Date:** 03/03/2020

**Meeting Type:** Annual

**Ticker:** STWD

**Shares Voted:** 78,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Bronson	Mgmt	For	For	For
1.2	Elect Director Jeffrey G. Dishner	Mgmt	For	For	For
1.3	Elect Director Camille J. Douglas	Mgmt	For	For	For
1.4	Elect Director Solomon J. Kumin	Mgmt	For	For	For
1.5	Elect Director Fred S. Ridley	Mgmt	For	For	For
1.6	Elect Director Barry S. Sternlicht	Mgmt	For	For	For
1.7	Elect Director Strauss Zelnick	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Agnico Eagle Mines Limited

**Meeting Date:** 05/01/2020

**Country:** Canada

**Primary Security ID:** 008474108

**Record Date:** 03/17/2020

**Meeting Type:** Annual/Special

**Ticker:** AEM

**Shares Voted:** 11,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leanne M. Baker	Mgmt	For	For	For
1.2	Elect Director Sean Boyd	Mgmt	For	For	For
1.3	Elect Director Martine A. Celej	Mgmt	For	For	For
1.4	Elect Director Robert J. Gemmell	Mgmt	For	For	For
1.5	Elect Director Mel Leiderman	Mgmt	For	For	For
1.6	Elect Director Deborah McCombe	Mgmt	For	For	For
1.7	Elect Director James D. Nasso	Mgmt	For	For	For
1.8	Elect Director Sean Riley	Mgmt	For	For	For
1.9	Elect Director J. Merfyn Roberts	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Agnico Eagle Mines Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### TC Energy Corporation

Meeting Date: 05/01/2020

Country: Canada

Primary Security ID: 87807B107

Record Date: 03/16/2020

Meeting Type: Annual

Ticker: TRP

Shares Voted: 23,924

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For
1.4	Elect Director Susan C. Jones	Mgmt	For	For	For
1.5	Elect Director Randy Limbacher	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director David MacNaughton	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
1.14	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Barrick Gold Corporation

**Meeting Date:** 05/05/2020

**Country:** Canada

**Primary Security ID:** 067901108

**Record Date:** 03/06/2020

**Meeting Type:** Annual

**Ticker:** ABX

**Shares Voted:** 34,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. Mark Bristow	Mgmt	For	For	For
1.2	Elect Director Gustavo A. Cisneros	Mgmt	For	For	For
1.3	Elect Director Christopher L. Coleman	Mgmt	For	For	For
1.4	Elect Director J. Michael Evans	Mgmt	For	For	For
1.5	Elect Director Brian L. Greenspun	Mgmt	For	For	For
1.6	Elect Director J. Brett Harvey	Mgmt	For	For	For
1.7	Elect Director Andrew J. Quinn	Mgmt	For	For	For
1.8	Elect Director M. Loreto Silva	Mgmt	For	For	For
1.9	Elect Director John L. Thornton	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Enbridge Inc.

**Meeting Date:** 05/05/2020

**Country:** Canada

**Primary Security ID:** 29250N105

**Record Date:** 03/09/2020

**Meeting Type:** Annual

**Ticker:** ENB

**Shares Voted:** 25,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director J. Herb England	Mgmt	For	For	For
1.6	Elect Director Charles W. Fischer	Mgmt	For	For	For
1.7	Elect Director Gregory J. Goff	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Enbridge Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director V. Maureen Kempston Darkes	Mgmt	For	For	For
1.9	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.10	Elect Director Al Monaco	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Shareholder Rights Plan	Mgmt	For	For	For
4	Amend By-Law No. 1 of Enbridge	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Sempra Energy

**Meeting Date:** 05/05/2020

**Country:** USA

**Primary Security ID:** 816851109

**Record Date:** 03/09/2020

**Meeting Type:** Annual

**Ticker:** SRE

**Shares Voted:** 10,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan L. Boeckmann	Mgmt	For	For	For
1.2	Elect Director Kathleen L. Brown	Mgmt	For	For	For
1.3	Elect Director Andres Conesa	Mgmt	For	For	For
1.4	Elect Director Maria Contreras-Sweet	Mgmt	For	For	For
1.5	Elect Director Pablo A. Ferrero	Mgmt	For	For	For
1.6	Elect Director William D. Jones	Mgmt	For	For	For
1.7	Elect Director Jeffrey W. Martin	Mgmt	For	For	For
1.8	Elect Director Bethany J. Mayer	Mgmt	For	For	For
1.9	Elect Director Michael N. Mears	Mgmt	For	For	For
1.10	Elect Director Jack T. Taylor	Mgmt	For	For	For
1.11	Elect Director Cynthia L. Walker	Mgmt	For	For	For
1.12	Elect Director Cynthia J. Warner	Mgmt	For	For	For
1.13	Elect Director James C. Yardley	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Sempra Energy

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against

### Stryker Corporation

**Meeting Date:** 05/05/2020

**Country:** USA

**Primary Security ID:** 863667101

**Record Date:** 03/06/2020

**Meeting Type:** Annual

**Ticker:** SYK

**Shares Voted:** 3,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	For	For	For
1b	Elect Director Srikant M. Datar	Mgmt	For	For	For
1c	Elect Director Roch Doliveux	Mgmt	For	For	For
1d	Elect Director Allan C. Golston	Mgmt	For	For	For
1e	Elect Director Kevin A. Lobo	Mgmt	For	For	For
1f	Elect Director Sherilyn S. McCoy	Mgmt	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Non-Management Employee Representation on the Board of Directors	SH	Against	Against	Against

### Atrium Mortgage Investment Corporation

**Meeting Date:** 05/07/2020

**Country:** Canada

**Primary Security ID:** 04964G100

**Record Date:** 04/02/2020

**Meeting Type:** Annual

**Ticker:** AI

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Atrium Mortgage Investment Corporation

Shares Voted: 51,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter P. Cohos	Mgmt	For	For	For
1.2	Elect Director Robert H. DeGasperis	Mgmt	For	For	For
1.3	Elect Director Robert G. Goodall	Mgmt	For	For	For
1.4	Elect Director Andrew Grant	Mgmt	For	For	For
1.5	Elect Director Maurice (Maish) Kagan	Mgmt	For	For	For
1.6	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.7	Elect Director Mark L. Silver	Mgmt	For	For	For
2	Approve Crowe Soberman LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## BCE Inc.

Meeting Date: 05/07/2020

Country: Canada

Primary Security ID: 05534B760

Record Date: 03/16/2020

Meeting Type: Annual

Ticker: BCE

Shares Voted: 33,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry K. Allen	Mgmt	For	For	For
1.2	Elect Director Mirko Bibic	Mgmt	For	For	For
1.3	Elect Director Sophie Brochu - Withdrawn Resolution	Mgmt			
1.4	Elect Director Robert E. Brown	Mgmt	For	For	For
1.5	Elect Director David F. Denison	Mgmt	For	For	For
1.6	Elect Director Robert P. Dexter	Mgmt	For	For	For
1.7	Elect Director Ian Greenberg	Mgmt	For	For	For
1.8	Elect Director Katherine Lee	Mgmt	For	For	For
1.9	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.10	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.11	Elect Director Thomas E. Richards	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### BCE Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.13	Elect Director Karen Sheriff	Mgmt	For	For	For
1.14	Elect Director Robert C. Simmonds	Mgmt	For	For	For
1.15	Elect Director Paul R. Weiss	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Against	Against

### Fortis Inc.

**Meeting Date:** 05/07/2020

**Country:** Canada

**Primary Security ID:** 349553107

**Record Date:** 03/20/2020

**Meeting Type:** Annual/Special

**Ticker:** FTS

**Shares Voted:** 59,124

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Douglas J. Haughey	Mgmt	For	For	For
1.9	Elect Director Barry V. Perry	Mgmt	For	For	For
1.10	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Advance Notice Requirement	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Fortis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Killam Apartment Real Estate Investment

**Meeting Date:** 05/07/2020

**Country:** Canada

**Primary Security ID:** 49410M102

**Record Date:** 03/25/2020

**Meeting Type:** Annual

**Ticker:** KMP.UN

**Shares Voted:** 106,596

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Timothy R. Banks	Mgmt	For	For	For
1.2	Elect Trustee Philip D. Fraser	Mgmt	For	For	For
1.3	Elect Trustee Robert G. Kay	Mgmt	For	For	For
1.4	Elect Trustee Aldea M. Landry	Mgmt	For	For	For
1.5	Elect Trustee James C. Lawley	Mgmt	For	For	For
1.6	Elect Trustee Arthur G. Lloyd	Mgmt	For	For	For
1.7	Elect Trustee Karine L. MacIndoe	Mgmt	For	For	For
1.8	Elect Trustee Laurie M. MacKeigan	Mgmt	For	For	For
1.9	Elect Trustee Robert G. Richardson	Mgmt	For	For	For
1.10	Elect Trustee Manfred J. Walt	Mgmt	For	For	For
1.11	Elect Trustee G. Wayne Watson	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### TELUS Corporation

**Meeting Date:** 05/07/2020

**Country:** Canada

**Primary Security ID:** 87971M103

**Record Date:** 03/09/2020

**Meeting Type:** Annual

**Ticker:** T

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## TELUS Corporation

Shares Voted: 18,058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R.H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Stockwell Day	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.8	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Verizon Communications Inc.

Meeting Date: 05/07/2020

Country: USA

Primary Security ID: 92343V104

Record Date: 03/09/2020

Meeting Type: Annual

Ticker: VZ

Shares Voted: 28,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye L. Archambeau	Mgmt	For	For	For
1.2	Elect Director Mark T. Bertolini	Mgmt	For	For	For
1.3	Elect Director Vittorio Colao	Mgmt	For	For	For
1.4	Elect Director Melanie L. Healey	Mgmt	For	For	For
1.5	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Verizon Communications Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Daniel H. Schulman	Mgmt	For	For	For
1.7	Elect Director Rodney E. Slater	Mgmt	For	For	For
1.8	Elect Director Hans E. Vestberg	Mgmt	For	For	For
1.9	Elect Director Gregory G. Weaver	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Eliminate Above-Market Earnings in Executive Retirement Plans	SH	Against	Against	Against
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against
6	Report on Lobbying Payments and Policy	SH	Against	Against	Against
7	Assess Feasibility of Data Privacy as a Performance Measure for Senior Executive Compensation	SH	Against	Against	Against
8	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against

## Pembina Pipeline Corporation

Meeting Date: 05/08/2020

Country: Canada

Primary Security ID: 706327103

Record Date: 03/19/2020

Meeting Type: Annual

Ticker: PPL

Shares Voted: 26,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For	For
1.2	Elect Director Michael (Mick) H. Dilger	Mgmt	For	For	For
1.3	Elect Director Randall J. Findlay	Mgmt	For	For	For
1.4	Elect Director Robert G. Gwin	Mgmt	For	For	For
1.5	Elect Director Maureen E. Howe	Mgmt	For	For	For
1.6	Elect Director Gordon J. Kerr	Mgmt	For	For	For
1.7	Elect Director David M.B. LeGresley	Mgmt	For	For	For
1.8	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For
1.9	Elect Director Bruce D. Rubin	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Pembina Pipeline Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Henry W. Sykes	Mgmt	For	For	For
2	Approve KPMG LLP Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Bylaws	Mgmt	For	For	For
4	Approve Advance Notice Requirement	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Innergex Renewable Energy Inc.

Meeting Date: 05/12/2020

Country: Canada

Primary Security ID: 45790B104

Record Date: 03/31/2020

Meeting Type: Annual/Special

Ticker: INE

Shares Voted: 167,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jean La Couture	Mgmt	For	For	For
1.2	Elect Director Ross J. Beaty	Mgmt	For	For	For
1.3	Elect Director Nathalie Francisci	Mgmt	For	For	For
1.4	Elect Director Richard Gagnon	Mgmt	For	For	For
1.5	Elect Director Daniel Lafrance	Mgmt	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	For	For	For
1.7	Elect Director Dalton James Patrick McGuinty	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.10	Elect Director Louis Veci	Mgmt	For	For	For
1.11	Elect Director Pierre G. Brodeur	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Establish Range for Board Size (Minimum of Three to Maximum of Fourteen)	Mgmt	For	For	For
4	Approve Reduction in Stated Capital	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### NextEra Energy, Inc.

**Meeting Date:** 05/21/2020

**Country:** USA

**Primary Security ID:** 65339F101

**Record Date:** 03/23/2020

**Meeting Type:** Annual

**Ticker:** NEE

**Shares Voted:** 4,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	For	For	For
1b	Elect Director James L. Camaren	Mgmt	For	For	For
1c	Elect Director Kenneth B. Dunn	Mgmt	For	For	For
1d	Elect Director Naren K. Gursahaney	Mgmt	For	For	For
1e	Elect Director Kirk S. Hachigian	Mgmt	For	For	For
1f	Elect Director Toni Jennings	Mgmt	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	For	For
1h	Elect Director David L. Porges	Mgmt	For	For	For
1i	Elect Director James L. Robo	Mgmt	For	For	For
1j	Elect Director Rudy E. Schupp	Mgmt	For	For	For
1k	Elect Director John L. Skolds	Mgmt	For	For	For
1l	Elect Director William H. Swanson	Mgmt	For	For	For
1m	Elect Director Darryl L. Wilson	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Political Contributions	SH	Against	Against	Against
5	Provide Right to Act by Written Consent	SH	Against	Against	Against

### The Home Depot, Inc.

**Meeting Date:** 05/21/2020

**Country:** USA

**Primary Security ID:** 437076102

**Record Date:** 03/23/2020

**Meeting Type:** Annual

**Ticker:** HD

**Shares Voted:** 6,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	For	For	For
1g	Elect Director Helena B. Foulkes	Mgmt	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
1l	Elect Director Craig A. Menear	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Shareholder Written Consent Provisions	SH	Against	Against	Against
5	Prepare Employment Diversity Report and Report on Diversity Policies	SH	Against	Against	Against
6	Adopt Share Retention Policy For Senior Executives	SH	Against	Against	Against
7	Report on Congruency Political Analysis and Electioneering Expenditures	SH	Against	Against	Against

## Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/01/2020

Country: Canada

Primary Security ID: 134921105

Record Date: 04/27/2020

Meeting Type: Annual/Special

Ticker: CAR.UN

Shares Voted: 16,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustees Harold Burke	Mgmt	For	For	For
1.2	Elect Trustees Gina Parvaneh Cody	Mgmt	For	For	For
1.3	Elect Trustees Mark Kenney	Mgmt	For	For	For
1.4	Elect Trustees Poonam Puri	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Canadian Apartment Properties Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Trustees Jamie Schwartz	Mgmt	For	For	For
1.6	Elect Trustees Michael Stein	Mgmt	For	For	For
1.7	Elect Trustees Elaine Todres	Mgmt	For	For	For
1.8	Elect Trustees Rene Tremblay	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Comcast Corporation

Meeting Date: 06/03/2020

Country: USA

Primary Security ID: 20030N101

Record Date: 04/03/2020

Meeting Type: Annual

Ticker: CMCSA

Shares Voted: 15,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth J. Bacon	Mgmt	For	For	For
1.2	Elect Director Madeline S. Bell	Mgmt	For	For	For
1.3	Elect Director Naomi M. Bergman	Mgmt	For	For	For
1.4	Elect Director Edward D. Breen	Mgmt	For	For	For
1.5	Elect Director Gerald L. Hassell	Mgmt	For	For	For
1.6	Elect Director Jeffrey A. Honickman	Mgmt	For	For	For
1.7	Elect Director Maritza G. Montiel	Mgmt	For	For	For
1.8	Elect Director Asuka Nakahara	Mgmt	For	For	For
1.9	Elect Director David C. Novak	Mgmt	For	For	For
1.10	Elect Director Brian L. Roberts	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For
3	Amend Stock Option Plan	Mgmt	For	For	For
4	Amend Restricted Stock Plan	Mgmt	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
6	Report on Lobbying Payments and Policy	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Comcast Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Require Independent Board Chair	SH	Against	Against	Against
8	Report on Risks Posed by Failing to Prevent Sexual Harassment	SH	Against	Against	Against

## Walmart Inc.

Meeting Date: 06/03/2020

Country: USA

Primary Security ID: 931142103

Record Date: 04/09/2020

Meeting Type: Annual

Ticker: WMT

Shares Voted: 6,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	For	For	For
1b	Elect Director Timothy P. Flynn	Mgmt	For	For	For
1c	Elect Director Sarah J. Friar	Mgmt	For	For	For
1d	Elect Director Carla A. Harris	Mgmt	For	For	For
1e	Elect Director Thomas W. Horton	Mgmt	For	For	For
1f	Elect Director Marissa A. Mayer	Mgmt	For	For	For
1g	Elect Director C. Douglas McMillon	Mgmt	For	For	For
1h	Elect Director Gregory B. Penner	Mgmt	For	For	For
1i	Elect Director Steven S Reinemund	Mgmt	For	For	For
1j	Elect Director S. Robson Walton	Mgmt	For	For	For
1k	Elect Director Steuart L. Walton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Report on Impacts of Single-Use Plastic Bags	SH	Against	Against	For
6	Report on Supplier Antibiotics Use Standards	SH	Against	Against	Against
7	Adopt Policy to Include Hourly Associates as Director Candidates	SH	Against	Against	Against
8	Report on Strengthening Prevention of Workplace Sexual Harassment	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The TJX Companies, Inc.

**Meeting Date:** 06/09/2020

**Country:** USA

**Primary Security ID:** 872540109

**Record Date:** 04/13/2020

**Meeting Type:** Annual

**Ticker:** TJX

**Shares Voted:** 22,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Zein Abdalla	Mgmt	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	For	For	For
1d	Elect Director David T. Ching	Mgmt	For	For	For
1e	Elect Director Ernie Herrman	Mgmt	For	For	For
1f	Elect Director Michael F. Hines	Mgmt	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	For	For	For
1j	Elect Director John F. O'Brien	Mgmt	For	For	For
1k	Elect Director Willow B. Shire	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Reduction of Chemical Footprint	SH	Against	Against	Against
5	Report on Animal Welfare	SH	Against	Against	Against
6	Report on Pay Disparity	SH	Against	Against	Against
7	Stock Retention/Holding Period	SH	Against	Against	Against

## Brookfield Asset Management Inc.

**Meeting Date:** 06/12/2020

**Country:** Canada

**Primary Security ID:** 112585104

**Record Date:** 04/29/2020

**Meeting Type:** Annual

**Ticker:** BAM.A

**Shares Voted:** 67,350

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Brookfield Asset Management Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Murilo Ferreira	Mgmt	For	For	For
1.4	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Rafael Miranda	Mgmt	For	For	For
1.7	Elect Director Seek Ngee Huat	Mgmt	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Assign an Oversight Responsibility for Human Capital Management to a Board Committee	SH	Against	Against	Against
5	SP 2: Amend Clawback Policy to Seek Recoupment of Incentive or Equity-Based Compensation	SH	Against	Against	Against

## Equity Residential

Meeting Date: 06/25/2020

Country: USA

Primary Security ID: 29476L107

Record Date: 03/31/2020

Meeting Type: Annual

Ticker: EQR

Shares Voted: 26,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond Bennett	Mgmt	For	For	For
1.2	Elect Director Linda Walker Bynoe	Mgmt	For	For	For
1.3	Elect Director Connie K. Duckworth	Mgmt	For	For	For
1.4	Elect Director Mary Kay Haben	Mgmt	For	For	For
1.5	Elect Director Tahsinul Zia Huque	Mgmt	For	For	For
1.6	Elect Director Bradley A. Keywell	Mgmt	For	For	For
1.7	Elect Director John E. Neal	Mgmt	For	For	For
1.8	Elect Director David J. Neithercut	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2020 to 06/30/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Equity Residential

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Mark J. Parrell	Mgmt	For	For	For
1.10	Elect Director Mark S. Shapiro	Mgmt	For	For	For
1.11	Elect Director Stephen E. Sterrett	Mgmt	For	For	For
1.12	Elect Director Samuel Zell	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For