

# ESG in focus: Inside Sun Life MFS Funds



What is SLGI Asset Management Inc.'s approach to Environmental, Social and Governance (ESG) factors in investing? In a nutshell, we incorporate ESG into our process for evaluating, selecting and monitoring **sub-advisors**.

## Here is how MFS Investment Management (one of our sub-advisors) describes their Sustainable Investing Framework:

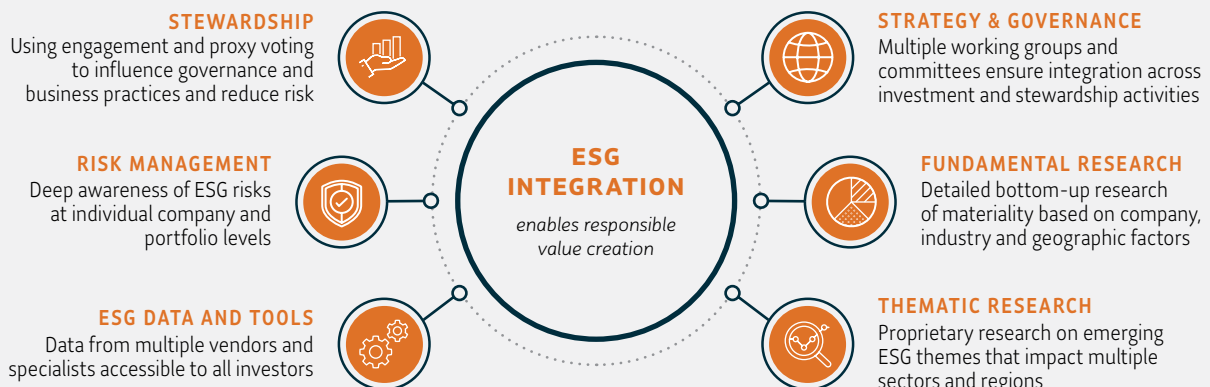
At MFS, we seek to achieve investors' long-term economic objectives by allocating their capital responsibly. As an active manager, we have always sought to identify investments that can add sustainable, long-term value. While many asset managers have chased market demand by launching new ESG strategies or relabeling their existing portfolios, we have maintained a process-focused approach that ensures ESG considerations are a part of every fundamental investment decision.

Comprehensively and holistically integrating ESG factors into our investment process improves our understanding of what is, and what is not, priced into equity and fixed income valuations. This helps us identify businesses that we believe have the potential to offer more sustainable and durable returns.

Our multifaceted ESG integration strategy combines analytic, bottom-up research and systematic risk management, as well as active ownership through engagement and proxy voting.

A variety of activities, processes, data sets and governance structures supports our ability to make sound, long-term investment decisions on behalf of investors. The illustration below highlights the principal areas where we focus our time and attention.

### Sustainable Investing Framework





For more information, speak to your advisor or:

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