

**NOTICE OF SPECIAL MEETINGS OF SECURITYHOLDERS OF**

**SUN LIFE AMUNDI EMERGING MARKETS DEBT FUND  
(the “Continuing Fund”)**

**and**

**SUN LIFE GLOBAL TACTICAL YIELD PRIVATE POOL  
(the “Terminating Fund” and together with the Continuing Fund, the “Funds”)**

Dear Securityholder,

This is notice that special meetings of the securityholders of the Funds will be held at the offices of **Borden Ladner Gervais LLP, 22 Adelaide Street West, Suite 3400, Toronto, Ontario, on May 31, 2024, at 10:30 a.m.** (Toronto time) (each individually, a “**Meeting**” and collectively, the “**Meetings**”).

Quorum for each Meeting of the Funds will be two securityholders, represented in person or by proxy. If a Meeting in respect of a Fund is adjourned due to a lack of quorum, the adjourned meeting will be held at the offices of **Borden Ladner Gervais LLP, 22 Adelaide Street West, Suite 3400, Toronto, Ontario, on June 7, 2024, at 10:30 a.m.** (Toronto time). Quorum for each adjourned Meeting of a Fund will be the number of securityholders present, in person or by proxy, at the adjourned Meeting.

The purpose of the Meetings is to consider the following matters:

1. The change of investment objective of the Continuing Fund (the “**Investment Objective Change**”) and the matters related thereto described in the management information circular dated April 26, 2024 (the “**Information Circular**”). Details regarding the Investment Objective Change can be found under “General” beginning on page 6 of the Information Circular, and “Details of the Proposed Investment Objective Change” beginning on page 8 of the Information Circular.
2. The merger of the Terminating Fund into the Continuing Fund (the “**Merger**”) and the matters related thereto described in the resolution attached to Information Circular. Details regarding this Merger can be found under “Details of the Proposed Merger” beginning on page 13 of the Information Circular.
3. For each Fund, to transact such other business as may properly come before each Meeting.

A copy of the text of the proposed resolutions authorizing the above changes are set out in Schedule “A” of the Information Circular.

Securityholders can find more information about each of the Funds in the Fund’s simplified prospectus, the most recently filed fund facts document, interim and annual management reports of fund performance, and interim unaudited and annual audited financial statements (as applicable), which are available at [www.sunlifeglobalinvestments.com](http://www.sunlifeglobalinvestments.com) or at the website of the System for Electronic Document Analysis and Retrieval (SEDAR+) at [www.sedarplus.ca](http://www.sedarplus.ca). Copies of the fund facts document relating to the Continuing Fund are being mailed to securityholders of the Terminating Fund.

If securityholders of the Continuing Fund do not approve the Investment Objective Change, the Continuing Fund will continue under its current investment objective. The Investment Objective Change for the

Continuing Fund is independent and is not conditional upon the Terminating Fund receiving securityholder approval for the Merger.

If securityholders of the Terminating Fund do not approve the Merger, or if securityholders of the Continuing Fund do not approve the Investment Objective Change, SLGI Asset Management Inc. (the “**Manager**”) hereby provides notice that the Terminating Fund will be terminated.

### **Website Where Meeting Materials are Posted**

We remind you to review the Information Circular, available at [www.sunlifeglobalinvestments.com](http://www.sunlifeglobalinvestments.com) and at [www.sedarplus.ca](http://www.sedarplus.ca), before voting. The materials will remain available on our website for one year after the date of this notice.

### **Voting**

You may vote your securities by mail, by telephone, by internet or in person. Please refer to the directions on your proxy or voting instruction form for instructions on how to vote using these methods. **Securityholders are strongly encouraged to submit their votes or proxy forms ahead of the Meetings.**

We ask securityholders who are unable to attend the Meetings in person to exercise their right to vote by completing, dating and signing the enclosed form of proxy and either delivering the completed proxy or mailing it to Data Processing Centre, P.O. Box 3700, Stn Industrial Park, Markham, Ontario L3R 9Z9. In order to be valid, a proxy must be signed and received at Data Processing Centre NOT LATER THAN 24 HOURS (EXCLUDING SATURDAYS, SUNDAYS AND HOLIDAYS) PRIOR TO THE COMMENCEMENT OF THE MEETINGS, or of any adjourned, postponed or continued meeting. If you choose to vote by telephone, you may enter your vote instruction by telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French). You may also vote via the internet at [www.proxyvote.com](http://www.proxyvote.com). If voting by telephone or by internet, your vote must be submitted on the day before the date of the Meetings at the latest (May 30, 2024), as the telephone and internet voting services cannot be used on the day of the Meetings. You may also deposit your proxy with the Chair of the Meetings prior to the commencement of the Meetings at the latest.

### **Notice and Access**

Pursuant to National Instrument 81-106 *Investment Fund Continuous Disclosure*, we have opted to use a notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meetings. Instead of receiving a printed copy of the Information Circular with the enclosed form of proxy or voting instruction form, we are submitting this notice to you that outlines the procedures for accessing the Information Circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact us toll-free during normal business hours at 1-877-344-1434.

### **How to Obtain a Copy of the Meeting Materials**

You can request that we send you a copy of the Information Circular by:

- emailing us at [info@sunlifeglobalinvestments.com](mailto:info@sunlifeglobalinvestments.com); or
- calling us toll-free during normal business hours at 1-877-344-1434.

Prior to May 30, 2024, a copy of the Information Circular will be sent to you within three business days of receipt of your request. If you would like to receive a paper copy of the Information Circular before the

deadline for proxies that are returned by mail (10:30 a.m. (Toronto time) on May 30, 2024), you should take into account our three business day period for processing requests, as well as typical mailing times for first class mail suggested by Canada Post, and make your request prior to 10:30 a.m. (Toronto time) on May 24, 2024.

You can also request a copy of the Information Circular on or after the date of the Meetings, up to one year after the date of this notice. In that case, if we receive your request on or after May 31, 2024, then we will send the Information Circular to you within 10 calendar days of receipt of your request.

**SLGI Asset Management Inc., as Manager of the Funds, recommends that securityholders vote FOR the Investment Objective Change and the Merger.**

The independent review committee of the Terminating Fund has reviewed the terms of the Merger and has provided a positive recommendation to the Manager having found, after reasonable inquiry, that the Merger, if implemented, would achieve a fair and reasonable result for the Terminating Fund.

DATED at Toronto, Ontario, the 26<sup>th</sup> day of April, 2024.

**By Order of the Board of Directors of SLGI Asset Management Inc., as trustee and as manager of the Funds**

*(signed) "Oricia Smith"*

Name: Oricia Smith

Title: President

