



## **2025 LiveBright Scholarship Program**

### **Terms and Conditions**

1. A total of three LiveBright Scholarships (each, a "Scholarship") will be awarded by SLGI Asset Management Inc. ("Sun Life Global Investments") during the 2025-2026 academic year.
2. Each Scholarship shall be comprised of a lump sum payment to a winning applicant in the amount of \$3,500 CDN.
3. To be eligible to win one of the three available Scholarships, applicants must:
  - Be Canadian citizens or permanent residents;
  - Be between the ages of 16 to 25 or entering their first year of post-secondary education; and either:
  - Provide proof of acceptance to or proof of enrollment in an undergraduate degree or diploma program on a full-time basis; or
  - Provide written documentation from their physician which indicates that the applicant has a disability that prevents them from attending an undergraduate degree or diploma program on a full-time basis. For the purposes of the LiveBright Scholarship Program, a disability is defined as "a functional limitation that is caused by physical, sensory or mental health impairment or learning disability that restricts a student's ability to perform the daily activities necessary to participate fully in post-secondary learning."
4. The definition of what constitutes "full-time" status is determined by the post-secondary institution being attended by the applicant in question.
5. If an applicant plans to attend a post-secondary program outside of Canada commencing in the Fall of 2025 as part of a year-abroad program, they are still eligible to apply provided that they are participating in an exchange program at a recognized publicly funded Canadian college or university and their diploma or degree is issued from a recognized publicly funded Canadian college or university.
6. Follow the application process on the Sun Life Global Investments [website](#). All applicants must submit to Sun Life Global Investments:
  - A completed application form;
  - Unofficial transcripts; and
  - Proof of acceptance to or proof of enrollment in an undergraduate degree or diploma program on a full-time basis
7. If supporting documentation is not submitted within the specified timeframe, the application may be subject to disqualification.

8. Applications may be submitted in either English or French. However, applications must be completed and submitted using a single language.
9. Completed applications, including supporting documentation, will only be accepted until 11:59 p.m. EST on August 31<sup>st</sup> 2025.
10. Application Evaluation Criteria:
  - All eligible applications will be reviewed by a team of appointed individuals at Sun Life Global Investments who will act as a judging panel (“Judging Panel”). The Judging Panel will be responsible for evaluating qualifying entries based on the following considerations/criteria:
  - Academic performance, awards – 20%
  - Extra-curricular activities, leadership and participation in school / community; work experience – 30%
  - One-page infographic: **“Investing 101: A Young Canadian’s Guide to Adulting”**– 50%

Once applicants have been given weighted average scores based on the criteria, the Judging Panel will determine the three winning applicants.

11. Each winning applicant will be required to sign a Declaration of Compliance, Publicity and Liability Release before a Scholarship is awarded. The signed declaration will include the applicant’s consent to the use of the Scholarship recipient’s name, city and province or territory of residence and photograph, image, opinions, or likeness without further compensation, in any publicity carried out by Sun Life Global Investments in respect of the Scholarship program in social and traditional media.
12. Individuals who meet any of the below criteria, are NOT eligible to apply for the Scholarship:
  - Any individual whose parent / legal guardian / household member is an employee of Sun Life Financial Canada and its subsidiaries including Sun Life Global Investments; or
  - Any individual whose parent / legal guardian / household member is affiliated with Managing General Agent (“MGA”), Sun Life Financial Distributors Inc. (“SLFD”) or Sun Life Financial Investment Services (Canada) Inc. (SLFISI); or
  - Any individual whose parent / legal guardian / household member is employed or affiliated with any mutual fund dealer or investment dealer including members of the Investment Industry Regulatory Organization of Canada (IIROC).
13. Sun Life Global Investments reserves the right, in its sole discretion, to modify, amend (including extending the Scholarship application deadline) or cancel the LiveBright Scholarship Program at any time without individual notice.
14. By entering the LiveBright Scholarship competition, each applicant agrees to be bound by these terms and conditions and the decisions of the Judging Panel, which records and decisions shall be deemed final, conclusive and binding in all matters.
15. Each applicant certifies that all the information provided on their application form and in all accompanying documents is true, accurate, and complete to the best of their knowledge. The provision of false information will render an applicant ineligible for the LiveBright Scholarship Program. If a winning applicant is deemed ineligible for any reason, the ineligible winning applicant agrees that they will return in full any Scholarship funds received.
16. By submitting this LiveBright Scholarship application, the applicant hereby authorizes Sun Life Global Investments and its employees, agents, contractors and those of its affiliates to release

any information provided in or relating to their Scholarship application to its representatives, the Judging Panel, or any members who need to know such information for purposes of administering and promoting the LiveBright Scholarship Program. The Judging Panel will use the information only for the purposes of evaluating an applicant's Scholarship application.

17. Each applicant authorizes Sun Life Global Investments to collect, use, store and confirm information about them from them personally, from their application, from any service arrangements the applicant has made with or through Sun Life Global Investments, high school, college, university, government, or community sources, and from references the applicant has provided to Sun Life Global Investments, in their Scholarship application for the purposes of administering and promoting the LiveBright Scholarship Program. The information Sun Life Global Investments may collect, use, store and confirm includes, but is not limited to, personal evaluations, opinions, and transcripts.
18. Each applicant hereby authorizes third parties, such as universities, government, or community sources to release information required for the Scholarship application process to Sun Life Global Investments, for the purposes of administering the LiveBright Scholarship Program. This information may include personal evaluations, verification that student information is correct, and any applicable transcripts.
19. Each applicant understands and agrees that Sun Life Global Investments will use information gathered in connection with Scholarship applications in aggregate and anonymous form to further its understanding of undergraduate students in general. The aggregate and anonymous information may also be used for present and future LiveBright Scholarship Program publicity or promotional purposes.
20. Each  
  
winning applicant will receive a tax slip in January or February of the following calendar year. Each winning applicant is responsible for determining their individual income tax implications.
21. Previous winners of LiveBright Scholarship Program are ineligible to win a second time.