

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 09/30/2022

NIKE, Inc.

Meeting Date: 09/09/2022

Country: USA

Ticker: NKE

Record Date: 07/08/2022

Meeting Type: Annual

Primary Security ID: 654106103

Earliest Cutoff Date: 09/08/2022

Shares Voted: 351,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Peter B. Henry	Mgmt	Yes	For	For	For
1c	Elect Director Michelle A. Peluso	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
5	Adopt a Policy on China Sourcing	SH	Yes	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 01/01/2023 to 03/31/2023

Visa Inc.

Meeting Date: 01/24/2023 **Country:** USA **Ticker:** V
Record Date: 11/25/2022 **Meeting Type:** Annual
Primary Security ID: 92826C839

Earliest Cutoff Date: 01/23/2023

Shares Voted: 359,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	Yes	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	Yes	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	Yes	For	For	For
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Ramon Laguarta	Mgmt	Yes	For	For	For
1f	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1g	Elect Director John F. Lundgren	Mgmt	Yes	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	Yes	For	For	For
1i	Elect Director Linda J. Rendle	Mgmt	Yes	For	For	For
1j	Elect Director Maynard G. Webb, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

Apple Inc.

Meeting Date: 03/10/2023 **Country:** USA **Ticker:** AAPL
Record Date: 01/09/2023 **Meeting Type:** Annual
Primary Security ID: 037833100

Earliest Cutoff Date: 03/09/2023

Shares Voted: 99,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Bell	Mgmt	Yes	For	For	For
1b	Elect Director Tim Cook	Mgmt	Yes	For	For	For
1c	Elect Director Al Gore	Mgmt	Yes	For	For	For
1d	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Andrea Jung	Mgmt	Yes	For	For	For
1f	Elect Director Art Levinson	Mgmt	Yes	For	For	For
1g	Elect Director Monica Lozano	Mgmt	Yes	For	For	For
1h	Elect Director Ron Sugar	Mgmt	Yes	For	For	For
1i	Elect Director Sue Wagner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
6	Report on Operations in Communist China	SH	Yes	Against	Against	Against
7	Adopt a Policy Establishing an Engagement Process with Proponents to Shareholder Proposals	SH	Yes	Against	Against	Against
8	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
9	Amend Proxy Access Right	SH	Yes	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 04/01/2023 to 06/30/2023

Canadian Imperial Bank of Commerce

Meeting Date: 04/04/2023 **Country:** Canada **Ticker:** CM
Record Date: 02/06/2023 **Meeting Type:** Annual
Primary Security ID: 136069101

Earliest Cutoff Date: 03/31/2023

Shares Voted: 1,273,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	Yes	For	For	For
1b	Elect Director Charles J. G. Brindamour	Mgmt	Yes	For	For	For
1c	Elect Director Nanci E. Caldwell	Mgmt	Yes	For	For	For
1d	Elect Director Michelle L. Collins	Mgmt	Yes	For	For	For
1e	Elect Director Luc Desjardins	Mgmt	Yes	For	For	For
1f	Elect Director Victor G. Dodig	Mgmt	Yes	For	For	For
1g	Elect Director Kevin J. Kelly	Mgmt	Yes	For	For	For
1h	Elect Director Christine E. Larsen	Mgmt	Yes	For	For	For
1i	Elect Director Mary Lou Maher	Mgmt	Yes	For	For	For
1j	Elect Director William F. Morneau	Mgmt	Yes	For	For	For
1k	Elect Director Katharine B. Stevenson	Mgmt	Yes	For	For	For
1l	Elect Director Martine Turcotte	Mgmt	Yes	For	For	For
1m	Elect Director Barry L. Zubrow	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Yes	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
6	SP 3: Invest in and Finance the Canadian Oil and Gas Sector	SH	Yes	Against	Against	Against

The Bank of Nova Scotia

Meeting Date: 04/04/2023 **Country:** Canada **Ticker:** BNS
Record Date: 02/07/2023 **Meeting Type:** Annual
Primary Security ID: 064149107

The Bank of Nova Scotia

Earliest Cutoff Date: 03/30/2023

Shares Voted: 1,689,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	Yes	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	Yes	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	Yes	For	For	For
1.5	Elect Director W. Dave Dowrich	Mgmt	Yes	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	Yes	For	For	For
1.7	Elect Director Michael D. Penner	Mgmt	Yes	For	For	For
1.8	Elect Director Una M. Power	Mgmt	Yes	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	Yes	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
5	SP 2: Report on Client Net-Zero Transition Plans in Relation to Bank's 2030 Emissions Reduction and Net-Zero Goals	SH	Yes	Against	Against	Against

Royal Bank of Canada

Meeting Date: 04/05/2023

Country: Canada

Ticker: RY

Record Date: 02/07/2023

Meeting Type: Annual/Special

Primary Security ID: 780087102

Earliest Cutoff Date: 03/31/2023

Shares Voted: 1,794,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	Yes	For	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	Yes	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	Yes	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	Yes	For	For	For

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director David McKay	Mgmt	Yes	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	Yes	For	For	For
1.9	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	Yes	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	Yes	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Stock Option Plan	Mgmt	Yes	For	For	For
5	Increase Maximum Aggregate Consideration Limit of First Preferred Shares	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
A	SP 1: Amend the Bank's Policy Guidelines for Sensitive Sectors and Activities	SH	Yes	Against	Against	Against
B	SP 2: Revise the Bank's Human Rights Position Statement	SH	Yes	Against	Against	Against
C	SP 3: Publish a Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against
D	SP 4: Report on 2030 Absolute Greenhouse Gas Reduction Goals	SH	Yes	Against	Against	Against
E	SP 5: Adopt a Policy for a Time-Bound Phaseout of the Bank's Lending and Underwriting for Projects and Companies Engaging in Fossil Fuel Exploration	SH	Yes	Against	Against	Against
F	SP 6: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Yes	Against	Against	Against
G	SP 7: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
H	SP 8: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Yes	Against	Against	Against

Bank of Montreal

Meeting Date: 04/18/2023

Country: Canada

Ticker: BMO

Record Date: 02/17/2023

Meeting Type: Annual

Primary Security ID: 063671101

Bank of Montreal

Earliest Cutoff Date: 04/13/2023

Shares Voted: 1,000,763

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	Yes	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	Yes	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	Yes	For	For	For
1.4	Elect Director George A. Cope	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen Dent	Mgmt	Yes	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	Yes	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	Yes	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	Yes	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	Yes	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	Yes	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	Yes	For	For	For
1.13	Elect Director Darryl White	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
A	SP 1: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
B	SP 2: Continue to Invest in and Finance the Canadian Oil and Gas Sector	SH	Yes	Against	Against	Against
C	SP 3: Publish a Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against

The Toronto-Dominion Bank

Meeting Date: 04/20/2023

Country: Canada

Ticker: TD

Record Date: 02/21/2023

Meeting Type: Annual

Primary Security ID: 891160509

Earliest Cutoff Date: 04/18/2023

Shares Voted: 2,596,695

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cherie L. Brant	Mgmt	Yes	For	For	For
1.2	Elect Director Amy W. Brinkley	Mgmt	Yes	For	For	For
1.3	Elect Director Brian C. Ferguson	Mgmt	Yes	For	For	For
1.4	Elect Director Colleen A. Goggins	Mgmt	Yes	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director David E. Kepler	Mgmt	Yes	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	Yes	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	Yes	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	Yes	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	Yes	For	For	For
1.10	Elect Director Claude Mongeau	Mgmt	Yes	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.12	Elect Director Nancy G. Tower	Mgmt	Yes	For	For	For
1.13	Elect Director Ajay K. Virmani	Mgmt	Yes	For	For	For
1.14	Elect Director Mary A. Winston	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Disclose Assessment on Human Rights Risk in Connection with Clients Owning Canadian Multi-Family Rental REITs in Canada	SH	Yes	Against	Against	Against
5	SP 2: Amend the Bank's Policy Guidelines for Sensitive Sectors and Activities	SH	Yes	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
7	SP 4: Invest in and Finance the Canadian Oil and Gas Sector	SH	Yes	Against	Against	Against
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Yes	Against	Against	Against
9	SP 6: Disclose Transition Plan Towards 2030 Emission Reduction Goals	SH	Yes	Against	Against	Against

Canadian National Railway Company

Meeting Date: 04/25/2023

Country: Canada

Ticker: CNR

Record Date: 03/03/2023

Meeting Type: Annual

Primary Security ID: 136375102

Earliest Cutoff Date: 04/24/2023

Shares Voted: 784,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	Yes	For	For	For
1B	Elect Director Jo-ann dePass Olsovsky	Mgmt	Yes	For	For	For
1C	Elect Director David Freeman	Mgmt	Yes	For	For	For

Canadian National Railway Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1D	Elect Director Denise Gray	Mgmt	Yes	For	For	For
1E	Elect Director Justin M. Howell	Mgmt	Yes	For	For	For
1F	Elect Director Susan C. Jones	Mgmt	Yes	For	For	For
1G	Elect Director Robert Knight	Mgmt	Yes	For	For	For
1H	Elect Director Michel Letellier	Mgmt	Yes	For	For	For
1I	Elect Director Margaret A. McKenzie	Mgmt	Yes	For	For	For
1J	Elect Director Al Monaco	Mgmt	Yes	For	For	For
1K	Elect Director Tracy Robinson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For

The Coca-Cola Company

Meeting Date: 04/25/2023 **Country:** USA **Ticker:** KO
Record Date: 02/24/2023 **Meeting Type:** Annual
Primary Security ID: 191216100

Earliest Cutoff Date: 04/24/2023

Shares Voted: 653,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	Yes	For	For	For
1.3	Elect Director Ana Botin	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Barry Diller	Mgmt	Yes	For	For	For
1.6	Elect Director Carolyn Everson	Mgmt	Yes	For	For	For
1.7	Elect Director Helene D. Gayle	Mgmt	Yes	For	For	For
1.8	Elect Director Alexis M. Herman	Mgmt	Yes	For	For	For
1.9	Elect Director Maria Elena Lagomasino	Mgmt	Yes	For	For	For
1.10	Elect Director Amity Millhisier	Mgmt	Yes	For	For	For
1.11	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.12	Elect Director Caroline J. Tsay	Mgmt	Yes	For	For	For
1.13	Elect Director David B. Weinberg	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

The Coca-Cola Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Against	Against
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against
8	Require Independent Board Chair	SH	Yes	Against	Against	Against
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against

Johnson & Johnson

Meeting Date: 04/27/2023 **Country:** USA **Ticker:** JNJ
Record Date: 02/28/2023 **Meeting Type:** Annual
Primary Security ID: 478160104

Earliest Cutoff Date: 04/26/2023

Shares Voted: 310,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1d	Elect Director Jennifer A. Doudna	Mgmt	Yes	For	For	For
1e	Elect Director Joaquin Duato	Mgmt	Yes	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1g	Elect Director Paula A. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1i	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For
1j	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
1l	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Mandatory Arbitration Bylaw - Withdrawn	SH	No			

Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Government Financial Support and Equitable Access to Covid-19 Products	SH	Yes	Against	Against	Against
7	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Against	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

TC Energy Corporation

Meeting Date: 05/02/2023 **Country:** Canada **Ticker:** TRP
Record Date: 03/17/2023 **Meeting Type:** Annual
Primary Security ID: 87807B107

Earliest Cutoff Date: 04/27/2023

Shares Voted: 1,641,656

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cheryl F. Campbell	Mgmt	Yes	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	Yes	For	For	For
1.3	Elect Director William D. Johnson	Mgmt	Yes	For	For	For
1.4	Elect Director Susan C. Jones	Mgmt	Yes	For	For	For
1.5	Elect Director John E. Lowe	Mgmt	Yes	For	For	For
1.6	Elect Director David MacNaughton	Mgmt	Yes	For	For	For
1.7	Elect Director Francois L. Poirier	Mgmt	Yes	For	For	For
1.8	Elect Director Una Power	Mgmt	Yes	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	Yes	For	For	For
1.10	Elect Director Indira Samarasekera	Mgmt	Yes	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	Yes	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Enbridge Inc.

Meeting Date: 05/03/2023 **Country:** Canada **Ticker:** ENB
Record Date: 03/07/2023 **Meeting Type:** Annual
Primary Security ID: 29250N105

Enbridge Inc.

Earliest Cutoff Date: 04/28/2023

Shares Voted: 2,816,585

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank M. Ashar	Mgmt	Yes	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	Yes	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa S. Madden	Mgmt	Yes	For	For	For
1.8	Elect Director Stephen S. Poloz	Mgmt	Yes	For	For	For
1.9	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.10	Elect Director Dan C. Tutcher	Mgmt	Yes	For	For	For
1.11	Elect Director Steven W. Williams	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
5	SP 1: Report on Lobbying and Political Donations	SH	Yes	Against	Against	Against
6	SP 2: Disclose the Company's Scope 3 Emissions	SH	Yes	Against	Against	Against

BCE Inc.

Meeting Date: 05/04/2023

Country: Canada

Ticker: BCE

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 05534B760

Earliest Cutoff Date: 05/01/2023

Shares Voted: 964,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	Yes	For	For	For
1.4	Elect Director Katherine Lee	Mgmt	Yes	For	For	For
1.5	Elect Director Monique F. Leroux	Mgmt	Yes	For	For	For
1.6	Elect Director Sheila A. Murray	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Gordon M. Nixon	Mgmt	Yes	For	For	For
1.8	Elect Director Louis P. Pagnutti	Mgmt	Yes	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.10	Elect Director Karen Sheriff	Mgmt	Yes	For	For	For
1.11	Elect Director Robert C. Simmonds	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer Tory	Mgmt	Yes	For	For	For
1.13	Elect Director Louis Vachon	Mgmt	Yes	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Canadian Natural Resources Limited

Meeting Date: 05/04/2023 **Country:** Canada **Ticker:** CNQ
Record Date: 03/15/2023 **Meeting Type:** Annual
Primary Security ID: 136385101

Earliest Cutoff Date: 05/01/2023

Shares Voted: 1,780,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	Yes	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	Yes	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	Yes	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	Yes	For	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	Yes	For	For	For
1.7	Elect Director Steve W. Laut	Mgmt	Yes	For	For	For
1.8	Elect Director Tim S. McKay	Mgmt	Yes	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.10	Elect Director David A. Tuer	Mgmt	Yes	For	For	For
1.11	Elect Director Annette M. Verschuren	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Fortis Inc.

Meeting Date: 05/04/2023

Country: Canada

Ticker: FTS

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 349553107

Earliest Cutoff Date: 05/01/2023

Shares Voted: 956,679

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	Yes	For	For	For
1.3	Elect Director Lawrence T. Borgard	Mgmt	Yes	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.5	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	Yes	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	Yes	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	Yes	For	For	For
1.9	Elect Director David G. Hutchens	Mgmt	Yes	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	Yes	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	Yes	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

TELUS Corporation

Meeting Date: 05/04/2023

Country: Canada

Ticker: T

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 87971M103

Earliest Cutoff Date: 05/01/2023

Shares Voted: 3,255,360

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	Yes	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	Yes	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	Yes	For	For	For
1.4	Elect Director Victor Dodig	Mgmt	Yes	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	Yes	For	For	For

TELUS Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Kathy Kinloch	Mgmt	Yes	For	For	For
1.9	Elect Director Christine Magee	Mgmt	Yes	For	For	For
1.10	Elect Director John Manley	Mgmt	Yes	For	For	For
1.11	Elect Director David Mowat	Mgmt	Yes	For	For	For
1.12	Elect Director Marc Parent	Mgmt	Yes	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	Yes	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Restricted Share Unit Plan	Mgmt	Yes	For	For	For
5	Amend Performance Share Unit Plan	Mgmt	Yes	For	For	For

Innergex Renewable Energy Inc.

Meeting Date: 05/09/2023

Country: Canada

Ticker: INE

Record Date: 03/31/2023

Meeting Type: Annual/Special

Primary Security ID: 45790B104

Earliest Cutoff Date: 05/04/2023

Shares Voted: 3,060,560

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Lafrance	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre G. Brodeur	Mgmt	Yes	For	For	For
1.3	Elect Director Radha D. Curpen	Mgmt	Yes	For	For	For
1.4	Elect Director Nathalie Francisci	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Gagnon	Mgmt	Yes	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	Yes	For	For	For
1.7	Elect Director Monique Mercier	Mgmt	Yes	For	For	For
1.8	Elect Director Ouma Sananikone	Mgmt	Yes	For	For	For
1.9	Elect Director Louis Veci	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Approve Reduction in Stated Capital	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Suncor Energy Inc.

Meeting Date: 05/09/2023

Country: Canada

Ticker: SU

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 867224107

Earliest Cutoff Date: 05/04/2023

Shares Voted: 2,338,362

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	Yes	For	For	For
1.2	Elect Director Patricia M. Bedient	Mgmt	Yes	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	Yes	For	For	For
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	Yes	For	For	For
1.5	Elect Director Dennis M. Houston	Mgmt	Yes	For	For	For
1.6	Elect Director Richard M. Kruger	Mgmt	Yes	For	For	For
1.7	Elect Director Brian P. MacDonald	Mgmt	Yes	For	For	For
1.8	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.9	Elect Director Daniel Romasko	Mgmt	Yes	For	For	For
1.10	Elect Director Christopher R. Seasons	Mgmt	Yes	For	For	For
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	Yes	For	For	For
1.12	Elect Director Eira M. Thomas	Mgmt	Yes	For	For	For
1.13	Elect Director Michael M. Wilson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	SP 1: Report on Alignment of Capital Expenditure Plans with 2030 Emissions Reductions Target and 2050 Net Zero Pledge	SH	Yes	Against	Against	Against

The Keg Royalties Income Fund

Meeting Date: 05/09/2023

Country: Canada

Ticker: KEG.UN

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 487522104

Earliest Cutoff Date: 05/05/2023

Shares Voted: 561,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Christopher Charles Woodward	Mgmt	Yes	For	For	For
1.2	Elect Trustee Tim Kerr	Mgmt	Yes	For	For	For

The Keg Royalties Income Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Other Business	Mgmt	Yes	For	For	For

Nutrien Ltd.

Meeting Date: 05/10/2023 **Country:** Canada **Ticker:** NTR
Record Date: 03/20/2023 **Meeting Type:** Annual
Primary Security ID: 67077M108

Earliest Cutoff Date: 05/05/2023

Shares Voted: 631,912

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	Yes	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	Yes	For	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	Yes	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	Yes	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	Yes	For	For	For
1.7	Elect Director Alice D. Laberge	Mgmt	Yes	For	For	For
1.8	Elect Director Consuelo E. Madere	Mgmt	Yes	For	For	For
1.9	Elect Director Keith G. Martell	Mgmt	Yes	For	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.11	Elect Director Ken A. Seitz	Mgmt	Yes	For	For	For
1.12	Elect Director Nelson L. C. Silva	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Stryker Corporation

Meeting Date: 05/10/2023 **Country:** USA **Ticker:** SYK
Record Date: 03/13/2023 **Meeting Type:** Annual
Primary Security ID: 863667101

Earliest Cutoff Date: 05/09/2023

Shares Voted: 96,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	Yes	For	For	For
1b	Elect Director Giovanni Caforio	Mgmt	Yes	For	For	For

Stryker Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Srikant M. Datar	Mgmt	Yes	For	For	For
1d	Elect Director Allan C. Golston	Mgmt	Yes	For	For	For
1e	Elect Director Kevin A. Lobo	Mgmt	Yes	For	For	For
1f	Elect Director Sherilyn S. McCoy	Mgmt	Yes	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	Yes	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	Yes	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	Yes	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Political Contributions and Expenditures	SH	Yes	Against	Against	Against

Intact Financial Corporation

Meeting Date: 05/11/2023

Country: Canada

Ticker: IFC

Record Date: 03/15/2023

Meeting Type: Annual/Special

Primary Security ID: 45823T106

Earliest Cutoff Date: 05/08/2023

Shares Voted: 470,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	Yes	For	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Janet De Silva	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Katchen	Mgmt	Yes	For	For	For
1.5	Elect Director Stephani Kingsmill	Mgmt	Yes	For	For	For
1.6	Elect Director Jane E. Kinney	Mgmt	Yes	For	For	For
1.7	Elect Director Robert G. Leary	Mgmt	Yes	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	Yes	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	Yes	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	Yes	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	Yes	For	For	For
1.13	Elect Director William L. Young	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

Intact Financial Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Sun Life Financial Inc.

Meeting Date: 05/11/2023 **Country:** Canada **Ticker:** SLF
Record Date: 03/17/2023 **Meeting Type:** Annual
Primary Security ID: 866796105

Earliest Cutoff Date: 05/08/2023

Shares Voted: 844,909

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	Yes	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	Yes	For	For	For
1.3	Elect Director Ashok K. Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director M. Marianne Harris	Mgmt	Yes	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	Yes	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	Yes	For	For	For
1.7	Elect Director Helen M. Mallovy Hicks	Mgmt	Yes	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	Yes	For	For	For
1.9	Elect Director Joseph M. Natale	Mgmt	Yes	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	Yes	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	Yes	For	For	For
1.12	Elect Director Barbara G. Stymiest	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
A	SP 1: Produce a Report Documenting the Health Impacts and Potential Insurance Implications of its Investments in Fossil Fuels on its Current and Future Client Base	SH	Yes	Against	Against	Against

Mondelez International, Inc.

Meeting Date: 05/17/2023 **Country:** USA **Ticker:** MDLZ
Record Date: 03/08/2023 **Meeting Type:** Annual
Primary Security ID: 609207105

Mondelez International, Inc.

Earliest Cutoff Date: 05/16/2023

Shares Voted: 649,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	Yes	For	For	For
1d	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1e	Elect Director Anindita Mukherjee	Mgmt	Yes	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	Yes	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1h	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1i	Elect Director Dirk Van de Put	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	Against
7	Report on Targets to Eradicate Child Labor in Cocoa Supply Chain	SH	Yes	Against	Against	Against

Chartwell Retirement Residences

Meeting Date: 05/18/2023

Country: Canada

Ticker: CSH.UN

Record Date: 03/28/2023

Meeting Type: Annual

Primary Security ID: 16141A103

Earliest Cutoff Date: 05/16/2023

Shares Voted: 3,286,442

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee V. Ann Davis of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
1.2	Elect Trustee James Scarlett of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
1.3	Elect Trustee Huw Thomas of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
2.1	Elect Trustee Valerie Pisano of CSH Trust	Mgmt	Yes	For	For	For
2.2	Elect Trustee Sharon Sallows of CSH Trust	Mgmt	Yes	For	For	For
2.3	Elect Trustee Gary Whitelaw of CSH Trust	Mgmt	Yes	For	For	For

Chartwell Retirement Residences

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3.1	Elect Director W. Brent Binions of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.2	Elect Director V. Ann Davis of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.3	Elect Director Valerie Pisano of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.4	Elect Director Sharon Sallows of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.5	Elect Director James Scarlett of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.6	Elect Director Huw Thomas of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.7	Elect Director Vlad Volodarski of Chartwell Master Care Corporation	Mgmt	Yes	For	For	Withhold
3.8	Elect Director Gary Whitelaw of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

NextEra Energy, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: NEE

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 65339F101

Earliest Cutoff Date: 05/17/2023

Shares Voted: 518,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicole S. Arnaboldi	Mgmt	Yes	For	For	For
1b	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1c	Elect Director James L. Camaren	Mgmt	Yes	For	For	For
1d	Elect Director Kenneth B. Dunn	Mgmt	Yes	For	For	For
1e	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1f	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1g	Elect Director John W. Ketchum	Mgmt	Yes	For	For	For
1h	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1i	Elect Director David L. Porges	Mgmt	Yes	For	For	For
1j	Elect Director Deborah "Dev" Stahlkopf	Mgmt	Yes	For	For	For
1k	Elect Director John A. Stall	Mgmt	Yes	For	For	For
1l	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For

NextEra Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

Northland Power Inc.

Meeting Date: 05/18/2023 **Country:** Canada **Ticker:** NPI
Record Date: 04/06/2023 **Meeting Type:** Annual
Primary Security ID: 666511100

Earliest Cutoff Date: 05/15/2023

Shares Voted: 1,002,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director John W. Brace	Mgmt	Yes	For	For	For
2	Elect Director Linda L. Bertoldi	Mgmt	Yes	For	For	For
3	Elect Director Lisa Colnett	Mgmt	Yes	For	For	For
4	Elect Director Kevin Glass	Mgmt	Yes	For	For	For
5	Elect Director Russell Goodman	Mgmt	Yes	For	For	For
6	Elect Director Keith Halbert	Mgmt	Yes	For	For	For
7	Elect Director Helen Mallovy Hicks	Mgmt	Yes	For	For	For
8	Elect Director Ian Pearce	Mgmt	Yes	For	For	For
9	Elect Director Eckhardt Ruemmler	Mgmt	Yes	For	For	For
10	Approve Ernst & Young LLP Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
11	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Honeywell International Inc.

Meeting Date: 05/19/2023 **Country:** USA **Ticker:** HON
Record Date: 03/24/2023 **Meeting Type:** Annual
Primary Security ID: 438516106

Earliest Cutoff Date: 05/18/2023

Shares Voted: 224,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For

Honeywell International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Duncan Angove	Mgmt	Yes	For	For	For
1C	Elect Director William S. Ayer	Mgmt	Yes	For	For	For
1D	Elect Director Kevin Burke	Mgmt	Yes	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1F	Elect Director Deborah Flint	Mgmt	Yes	For	For	For
1G	Elect Director Vimal Kapur	Mgmt	Yes	For	For	For
1H	Elect Director Rose Lee	Mgmt	Yes	For	For	For
1I	Elect Director Grace Lieblein	Mgmt	Yes	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	Yes	For	For	For
1K	Elect Director Robin Watson	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Issue Environmental Justice Report	SH	Yes	Against	Against	Against

Waste Connections, Inc.

Meeting Date: 05/19/2023 **Country:** Canada **Ticker:** WCN
Record Date: 03/24/2023 **Meeting Type:** Annual
Primary Security ID: 94106B101

Earliest Cutoff Date: 05/18/2023

Shares Voted: 294,505

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrea E. Bertone	Mgmt	Yes	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	Yes	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	Yes	For	For	For
1d	Elect Director Larry S. Hughes	Mgmt	Yes	For	For	For
1e	Elect Director Worthing F. Jackman *Withdrawn Resolution*	Mgmt	No			
1f	Elect Director Elise L. Jordan	Mgmt	Yes	For	For	For
1g	Elect Director Susan "Sue" Lee	Mgmt	Yes	For	For	For
1h	Elect Director Ronald J. Mittelstaedt	Mgmt	Yes	For	For	For
1i	Elect Director William J. Razzouk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Waste Connections, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Amazon.com, Inc.

Meeting Date: 05/24/2023 **Country:** USA **Ticker:** AMZN
Record Date: 03/30/2023 **Meeting Type:** Annual
Primary Security ID: 023135106

Earliest Cutoff Date: 05/23/2023

Shares Voted: 325,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	Yes	For	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	Yes	For	For	For
1c	Elect Director Keith B. Alexander	Mgmt	Yes	For	For	For
1d	Elect Director Edith W. Cooper	Mgmt	Yes	For	For	For
1e	Elect Director Jamie S. Gorelick	Mgmt	Yes	For	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	Yes	For	For	For
1g	Elect Director Judith A. McGrath	Mgmt	Yes	For	For	For
1h	Elect Director Indra K. Nooyi	Mgmt	Yes	For	For	For
1i	Elect Director Jonathan J. Rubinstein	Mgmt	Yes	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	Yes	For	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	Yes	For	For	For
2	Ratify Ratification of Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Against	Against
7	Report on Customer Due Diligence	SH	Yes	Against	Against	Against
8	Revise Transparency Report to Provide Greater Disclosure on Government Requests	SH	Yes	Against	Against	Against
9	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Yes	Against	Against	Against

Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Publish a Tax Transparency Report	SH	Yes	Against	Against	Against
12	Report on Climate Lobbying	SH	Yes	Against	Against	Against
13	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Against	Against
14	Report on Cost/Benefit Analysis of Diversity, Equity and Inclusion Programs	SH	Yes	Against	Against	Against
15	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	Against	Against
16	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Yes	Against	Against	Against
17	Consider Pay Disparity Between Executives and Other Employees	SH	Yes	Against	Against	Against
18	Report on Animal Welfare Standards	SH	Yes	Against	Against	Against
19	Establish a Public Policy Committee	SH	Yes	Against	Against	Against
20	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Yes	Against	Against	Against
21	Commission a Third Party Audit on Working Conditions	SH	Yes	Against	Against	Against
22	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Against	Against
23	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Yes	Against	Against	Against

American Tower Corporation

Meeting Date: 05/24/2023 **Country:** USA **Ticker:** AMT
Record Date: 03/27/2023 **Meeting Type:** Annual
Primary Security ID: 03027X100

Earliest Cutoff Date: 05/23/2023

Shares Voted: 260,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	Yes	For	For	For
1b	Elect Director Kelly C. Chambliss	Mgmt	Yes	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	Yes	For	For	For
1d	Elect Director Raymond P. Dolan	Mgmt	Yes	For	For	For
1e	Elect Director Kenneth R. Frank	Mgmt	Yes	For	For	For
1f	Elect Director Robert D. Hormats	Mgmt	Yes	For	For	For
1g	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	For

American Tower Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Craig Macnab	Mgmt	Yes	For	For	For
1i	Elect Director JoAnn A. Reed	Mgmt	Yes	For	For	For
1j	Elect Director Pamela D. A. Reeve	Mgmt	Yes	For	For	For
1k	Elect Director Bruce L. Tanner	Mgmt	Yes	For	For	For
1l	Elect Director Samme L. Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Thermo Fisher Scientific Inc.

Meeting Date: 05/24/2023 **Country:** USA **Ticker:** TMO
Record Date: 03/27/2023 **Meeting Type:** Annual
Primary Security ID: 883556102

Earliest Cutoff Date: 05/23/2023

Shares Voted: 113,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	For
1g	Elect Director James C. Mullen	Mgmt	Yes	For	For	For
1h	Elect Director Lars R. Sorensen	Mgmt	Yes	For	For	For
1i	Elect Director Debora L. Spar	Mgmt	Yes	For	For	For
1j	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

McDonald's Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: MCD

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 580135101

Earliest Cutoff Date: 05/24/2023

Shares Voted: 186,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	Yes	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	Yes	For	For	For
1c	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	For
1f	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1h	Elect Director Richard Lenny	Mgmt	Yes	For	For	For
1i	Elect Director John Mulligan	Mgmt	Yes	For	For	For
1j	Elect Director Jennifer Taubert	Mgmt	Yes	For	For	For
1k	Elect Director Paul Walsh	Mgmt	Yes	For	For	For
1l	Elect Director Amy Weaver	Mgmt	Yes	For	For	For
1m	Elect Director Miles White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Policy to Phase Out Use of Medically-Important Antibiotics in Beef and Pork Supply Chain	SH	Yes	Against	Against	Against
6	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Yes	Against	Against	Against
7	Report on Risks Related to Operations in China	SH	Yes	Against	Against	Against
8	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	Against
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
11	Report on Animal Welfare	SH	Yes	Against	Against	Against

Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/01/2023

Country: Canada

Ticker: CAR.UN

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 134921105

Earliest Cutoff Date: 05/26/2023

Shares Voted: 1,500,277

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	Yes	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	Yes	For	For	For
1.3	Elect Trustee Gina Parvaneh Cody	Mgmt	Yes	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	Yes	For	For	For
1.5	Elect Trustee Gervais Levasseur	Mgmt	Yes	For	For	For
1.6	Elect Trustee Ken Silver	Mgmt	Yes	For	For	For
1.7	Elect Trustee Jennifer Stoddart	Mgmt	Yes	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	Yes	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Hydro One Limited

Meeting Date: 06/02/2023

Country: Canada

Ticker: H

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 448811208

Earliest Cutoff Date: 05/30/2023

Shares Voted: 1,040,384

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	Yes	For	For	For
1B	Elect Director David Hay	Mgmt	Yes	For	For	For
1C	Elect Director Timothy Hodgson	Mgmt	Yes	For	For	For
1D	Elect Director David Lebeter	Mgmt	Yes	For	For	For
1E	Elect Director Mitch Panciuk	Mgmt	Yes	For	For	For
1F	Elect Director Mark Podlasly	Mgmt	Yes	For	For	For
1G	Elect Director Stacey Mowbray	Mgmt	Yes	For	For	For
1H	Elect Director Helga Reidel	Mgmt	Yes	For	For	For
1I	Elect Director Melissa Sonberg	Mgmt	Yes	For	For	For
1J	Elect Director Brian Vaasjo	Mgmt	Yes	For	For	For

Hydro One Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1K	Elect Director Susan Wolburgh Jenah	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

UnitedHealth Group Incorporated

Meeting Date: 06/05/2023 **Country:** USA **Ticker:** UNH
Record Date: 04/10/2023 **Meeting Type:** Annual
Primary Security ID: 91324P102

Earliest Cutoff Date: 06/02/2023

Shares Voted: 70,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy Flynn	Mgmt	Yes	For	For	For
1b	Elect Director Paul Garcia	Mgmt	Yes	For	For	For
1c	Elect Director Kristen Gil	Mgmt	Yes	For	For	For
1d	Elect Director Stephen Hemsley	Mgmt	Yes	For	For	For
1e	Elect Director Michele Hooper	Mgmt	Yes	For	For	For
1f	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1g	Elect Director Valerie Montgomery Rice	Mgmt	Yes	For	For	For
1h	Elect Director John Noseworthy	Mgmt	Yes	For	For	For
1i	Elect Director Andrew Witty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

The TJX Companies, Inc.

Meeting Date: 06/06/2023 **Country:** USA **Ticker:** TJX
Record Date: 04/13/2023 **Meeting Type:** Annual
Primary Security ID: 872540109

The TJX Companies, Inc.

Earliest Cutoff Date: 06/05/2023

Shares Voted: 500,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1d	Elect Director David T. Ching	Mgmt	Yes	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	Yes	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	Yes	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Third-Party Assessment of Human Rights Due Diligence in Supply Chain	SH	Yes	Against	Against	Against
6	Report on Risk from Supplier Misclassification of Supplier's Employees	SH	Yes	Against	Against	Against
7	Adopt a Paid Sick Leave Policy for All Employees	SH	Yes	Against	Against	Against

Brookfield Corporation

Meeting Date: 06/09/2023

Country: Canada

Ticker: BN

Record Date: 04/20/2023

Meeting Type: Annual/Special

Primary Security ID: 11271J107

Earliest Cutoff Date: 06/06/2023

Shares Voted: 2,406,616

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Limited Voting Shares	Mgmt	No			
1	Approve Decrease in Size of Board from Sixteen to Fourteen	Mgmt	Yes	For	For	For
2.1	Elect Director M. Elyse Allan	Mgmt	Yes	For	For	For
2.2	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
2.3	Elect Director Janice Fukakusa	Mgmt	Yes	For	For	For

Brookfield Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.4	Elect Director Maureen Kempston Darkes	Mgmt	Yes	For	For	For
2.5	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
2.6	Elect Director Hutham S. Olayan	Mgmt	Yes	For	For	For
2.7	Elect Director Diana L. Taylor	Mgmt	Yes	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
5	Amend Escrowed Stock Plan	Mgmt	Yes	For	For	For
6	Approve BNRE Restricted Stock Plan	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
7	SP: Report on Tax Transparency	SH	Yes	Against	Against	Against

Thomson Reuters Corporation

Meeting Date: 06/14/2023

Country: Canada

Ticker: TRI

Record Date: 04/21/2023

Meeting Type: Annual/Special

Primary Security ID: 884903709

Earliest Cutoff Date: 06/09/2023

Shares Voted: 201,501

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	Yes	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	Yes	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	Yes	For	For	For
1.4	Elect Director David W. Binet	Mgmt	Yes	For	For	For
1.5	Elect Director W. Edmund Clark	Mgmt	Yes	For	For	For
1.6	Elect Director LaVerne Council	Mgmt	Yes	For	For	For
1.7	Elect Director Michael E. Daniels	Mgmt	Yes	For	For	For
1.8	Elect Director Kirk Koenigsbauer	Mgmt	Yes	For	For	For
1.9	Elect Director Deanna Oppenheimer	Mgmt	Yes	For	For	For
1.10	Elect Director Simon Paris	Mgmt	Yes	For	For	For
1.11	Elect Director Kim M. Rivera	Mgmt	Yes	For	For	For
1.12	Elect Director Barry Salzberg	Mgmt	Yes	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	Yes	For	For	For
1.14	Elect Director Beth Wilson	Mgmt	Yes	For	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Approve Return of Capital Transaction	Mgmt	Yes	For	For	For

Canadian Pacific Kansas City Limited

Meeting Date: 06/15/2023 **Country:** Canada **Ticker:** CP
Record Date: 04/24/2023 **Meeting Type:** Annual
Primary Security ID: 13646K108

Earliest Cutoff Date: 06/13/2023

Shares Voted: 1,262,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
3	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For
4.1	Elect Director John Baird	Mgmt	Yes	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	Yes	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	Yes	For	For	For
4.4	Elect Director Gillian H. Denham	Mgmt	Yes	For	For	For
4.5	Elect Director Antonio Garza	Mgmt	Yes	For	For	For
4.6	Elect Director David Garza-Santos	Mgmt	Yes	For	For	For
4.7	Elect Director Edward R. Hamberger	Mgmt	Yes	For	For	For
4.8	Elect Director Janet H. Kennedy	Mgmt	Yes	For	For	For
4.9	Elect Director Henry J. Maier	Mgmt	Yes	For	For	For
4.10	Elect Director Matthew H. Paull	Mgmt	Yes	For	For	For
4.11	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	Yes	For	For	For
4.13	Elect Director Gordon T. Trafton	Mgmt	Yes	For	For	For