VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2023 to 09/30/2023

NIKE, Inc.

Meeting Date: 09/12/2023 Record Date: 07/12/2023 Country: USA
Meeting Type: Annual

Ticker: NKE

Primary Security ID: 654106103

Earliest Cutoff Date: 09/11/2023

Shares Voted: 412,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cathleen Benko	Mgmt	Yes	For	For	For
1b	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director John Rogers, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Robert Swan	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
6	Report on Effectiveness of Supply Chain Management on Equity Goals and Human Rights Commitments	SH	Yes	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 10/01/2023 to 12/31/2023

Oracle Corporation

Meeting Date: 11/15/2023 Record Date: 09/18/2023 **Country:** USA **Meeting Type:** Annual Ticker: ORCL

Primary Security ID: 68389X105

Earliest Cutoff Date: 11/14/2023

Shares Voted: 477,000

						511a1e3 +5tea1 177,000
Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Awo Ablo	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey S. Berg	Mgmt	Yes	For	For	For
1.3	Elect Director Michael J. Boskin	Mgmt	Yes	For	For	For
1.4	Elect Director Safra A. Catz	Mgmt	Yes	For	For	For
1.5	Elect Director Bruce R. Chizen	Mgmt	Yes	For	For	For
1.6	Elect Director George H. Conrades	Mgmt	Yes	For	For	For
1.7	Elect Director Lawrence J. Ellison	Mgmt	Yes	For	For	For
1.8	Elect Director Rona A. Fairhead	Mgmt	Yes	For	For	For
1.9	Elect Director Jeffrey O. Henley	Mgmt	Yes	For	For	For
1.10	Elect Director Renee J. James	Mgmt	Yes	For	For	For
1.11	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	For
1.12	Elect Director Leon E. Panetta	Mgmt	Yes	For	For	For
1.13	Elect Director William G. Parrett	Mgmt	Yes	For	For	For
1.14	Elect Director Naomi O. Seligman	Mgmt	Yes	For	For	For
1.15	Elect Director Vishal Sikka	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
6	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Against	Against
7	Require Independent Board Chair	SH	Yes	Against	Against	Against

Microsoft Corporation

Meeting Date: 12/07/2023 Record Date: 09/29/2023 **Country:** USA **Meeting Type:** Annual Ticker: MSFT

Primary Security ID: 594918104

Microsoft Corporation

Earliest Cutoff Date: 12/06/2023

Shares Voted: 307,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.01	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	For
1.02	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1.03	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1.04	Elect Director Catherine MacGregor	Mgmt	Yes	For	For	For
1.05	Elect Director Mark A. L. Mason	Mgmt	Yes	For	For	For
1.06	Elect Director Satya Nadella	Mgmt	Yes	For	For	For
1.07	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	For
1.08	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	For
1.09	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1.10	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1.11	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1.12	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte and & Touche as Auditors	Mgmt	Yes	For	For	For
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	Against
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	Against
7	Report on Government Take Down Requests	SH	Yes	Against	Against	Against
8	Report on Risks of Weapons Development	SH	Yes	Against	Against	Against
9	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Against	Against
10	Publish a Tax Transparency Report	SH	Yes	Against	Against	Against
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Yes	Against	Against	Against
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Yes	Against	Against	Against
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 01/01/2024 to 03/31/2024

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): DYNAMIC EQUITY INCOME FUND

Visa Inc.

Meeting Date: 01/23/2024 **Record Date:** 11/24/2023 Primary Security ID: 92826C839 Country: USA Meeting Type: Annual

Ticker: V

Shares Voted: 312,700

					Snares voted: 312,700
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For	For
1d	Elect Director Ramon Laguarta	Mgmt	For	For	For
1e	Elect Director Teri L. List	Mgmt	For	For	For
1f	Elect Director John F. Lundgren	Mgmt	For	For	For
1g	Elect Director Ryan McInerney	Mgmt	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For
1i	Elect Director Pamela Murphy	Mgmt	For	For	For
1j	Elect Director Linda J. Rendle	Mgmt	For	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Approve Class B Exchange Offer Program Certificate Amendments	Mgmt	For	For	For
5	Adjourn Meeting	Mgmt	For	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 04/01/2024 to 06/30/2024

LOCATION(S): ALL LOCATIONS

 $\label{eq:local_count} \mbox{Institution account(s): Dynamic equity income fund}$

The Bank of Nova Scotia

Meeting Date: 04/09/2024 Record Date: 02/13/2024 Primary Security ID: 064149107 **Country:** Canada **Meeting Type:** Annual Ticker: BNS

					Shares Voted: 1,639,661
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For
1.5	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.6	Elect Director Michael B. Medline	Mgmt	For	For	For
1.7	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.8	Elect Director Michael D. Penner	Mgmt	For	For	For
1.9	Elect Director Una M. Power	Mgmt	For	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.11	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.12	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.13	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.14	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
5	SP 2: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Royal Bank of Canada

Meeting Date: 04/11/2024

Record Date: 02/13/2024

Primary Security ID: 780087102

Country: Canada **Meeting Type:** Annual Ticker: RY

Shares Voted: 1,856,019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Disclose Clean Energy to Fossil Fuel Financing Ratios	SH	Against	Against	Against
2	SP 2: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
3	SP 3: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against	Against
4	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against
5	SP 5: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 6: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Bank of Montreal

Meeting Date: 04/16/2024 Record Date: 02/16/2024 Primary Security ID: 063671101 **Country:** Canada **Meeting Type:** Annual Ticker: BMO

Shares Voted: 1,025,401

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.2	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director George A. Cope	Mgmt	For	For	For
1.5	Elect Director Stephen Dent	Mgmt	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.13	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against
5	SP 2: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Against	Against
7	SP 4: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against	Against

The Toronto-Dominion Bank

Meeting Date: 04/18/2024 **Record Date:** 02/20/2024

Country: Canada

Meeting Type: Annual/Special

Ticker: TD

Primary Security ID: 891160509

Shares Voted: 2,618,705

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.3	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.4	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.5	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.7	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.11	Elect Director Claude Mongeau	Mgmt	For	For	For
1.12	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.13	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.14	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.15	Elect Director Mary A. Winston	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Increase in Maximum Aggregate Remuneration of Directors	Mgmt	For	For	For
5	Approve Other By-law No. 1 Amendments	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against	Against
7	SP 2: Disclose Transition Activities Towards 2030 Emission Reduction Targets	SH	Against	Against	Against
8	SP 3: Introduce Incentive Compensation for All Employees Against ESG Objectives	SH	Against	Against	Against
9	SP 4: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
10	SP 5: Advisory Vote on Environmental Policies	SH	Against	Against	Against
11	SP 6: Report on Impact of Oil and Gas Divestment	SH	Against	Against	Against
12	SP 7: Report on All Out-of-Court Settlements	SH	Against	Against	Against

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
13	SP 8: Establish an All Out-of-Court Settlements Committee	SH	Against	Against	Against
14	SP 9: Provide All Employees the Same Amount of Benefit Credits	SH	Against	Against	Against

Canadian Pacific Kansas City Limited

Meeting Date: 04/24/2024 **Record Date:** 03/12/2024

Country: Canada **Meeting Type:** Annual Ticker: CP

Primary Security ID: 13646K108

Shares Voted: 1,257,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Management Advisory Vote on Climate Change	Mgmt	For	For	For
4.1	Elect Director John Baird	Mgmt	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For	For
4.5	Elect Director Edward R. Hamberger	Mgmt	For	For	For
4.6	Elect Director Janet H. Kennedy	Mgmt	For	For	For
4.7	Elect Director Henry J. Maier	Mgmt	For	For	For
4.8	Elect Director Matthew H. Paull	Mgmt	For	For	For
4.9	Elect Director Jane L. Peverett	Mgmt	For	For	For
4.10	Elect Director Andrea Robertson	Mgmt	For	For	For
4.11	Elect Director Gordon T. Trafton	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Against	Against

Canadian National Railway Company

Meeting Date: 04/26/2024 Record Date: 03/01/2024 **Country:** Canada **Meeting Type:** Annual Ticker: CNR

Primary Security ID: 136375102

Canadian National Railway Company

Shares Voted: 909,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For	
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For	
1.3	Elect Director David Freeman	Mgmt	For	For	For	
1.4	Elect Director Denise Gray	Mgmt	For	For	For	
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For	
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For	
1.7	Elect Director Robert Knight	Mgmt	For	For	For	
1.8	Elect Director Michel Letellier	Mgmt	For	For	For	
1.9	Elect Director Margaret A. McKenzie	Mgmt	For	For	For	
1.10	Elect Director Al Monaco	Mgmt	For	For	For	
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Approve Advance Notice Requirement	Mgmt	For	For	For	
4	Amend Long-Term Incentive Plan	Mgmt	For	For	For	
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
6	Management Advisory Vote on Climate Change	Mgmt	For	For	For	
	Shareholder Proposal	Mgmt				
7	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Against	Against	

The Coca-Cola Company

Meeting Date: 05/01/2024 **Record Date:** 03/04/2024

Primary Security ID: 191216100

Country: USA

Meeting Type: Annual

Shares Voted: 653,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	For	For	For
1.3	Elect Director Ana Botin	Mgmt	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	For	For	For
1.5	Elect Director Barry Diller	Mgmt	For	For	For
1.6	Elect Director Carolyn Everson	Mgmt	For	For	For

Ticker: KO

The Coca-Cola Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Helene D. Gayle	Mgmt	For	For	For
1.8	Elect Director Thomas S. Gayner	Mgmt	For	For	For
1.9	Elect Director Alexis M. Herman	Mgmt	For	For	For
1.10	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For
1.11	Elect Director Amity Millhiser	Mgmt	For	For	For
1.12	Elect Director James Quincey	Mgmt	For	For	For
1.13	Elect Director Caroline J. Tsay	Mgmt	For	For	For
1.14	Elect Director David B. Weinberg	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
6	Report on Risks Created by the Company's Diversity, Equity, and Inclusion Efforts	SH	Against	Against	Against
7	Issue Third Party Assessment of Safety of Non-Sugar Sweeteners	SH	Against	Against	Against
8	Report on Risks Caused by the Decline in the Quality of Accessible Medical Care	SH	Against	Against	Against

BCE Inc.

Meeting Date: 05/02/2024 Record Date: 03/18/2024 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 05534B760

Ticker: BCE

Shares Voted: 546,600

Proposal			Mgmt	Voting Policy	Vote	
Number	Proposal Text	Proponent	Rec	Rec	Instruction	
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For	
1.2	Elect Director Robert P. Dexter	Mgmt	For	For	For	
1.3	Elect Director Katherine Lee	Mgmt	For	For	For	
1.4	Elect Director Monique F. Leroux	Mgmt	For	For	For	
1.5	Elect Director Sheila A. Murray	Mgmt	For	For	For	
1.6	Elect Director Gordon M. Nixon	Mgmt	For	For	For	
1.7	Elect Director Louis P. Pagnutti	Mgmt	For	For	For	
1.8	Elect Director Calin Rovinescu	Mgmt	For	For	For	
1.9	Elect Director Karen Sheriff	Mgmt	For	For	For	

BCE Inc.

roposal umber	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.10	Elect Director Jennifer Tory	Mgmt	For	For	For
1.11	Elect Director Louis Vachon	Mgmt	For	For	For
1.12	Elect Director Johan Wibergh	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian Natural Resources Limited

Meeting Date: 05/02/2024 **Record Date:** 03/13/2024

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 136385101

Ticker: CNQ

Shares Voted: 1,727,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For	
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For	
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For	
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For	
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For	
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	For	For	
1.7	Elect Director Christine M. Healy	Mgmt	For	For	For	
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For	
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For	
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For	
1.11	Elect Director David A. Tuer	Mgmt	For	For	For	
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Approve Share Split	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

Fortis Inc.

Meeting Date: 05/02/2024

Record Date: 03/15/2024

Primary Security ID: 349553107

Country: Canada

Meeting Type: Annual/Special

Ticker: FTS

Shares Voted: 967,018

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	For	For	For
1.5	Elect Director Lisa Crutchfield	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director David G. Hutchens	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Omnibus Equity Plan	Mgmt	For	For	For

Loblaw Companies Limited

Meeting Date: 05/02/2024 **Record Date:** 03/11/2024

Country: Canada **Meeting Type:** Annual

Canada Ticker: L

Primary Security ID: 539481101

Shares Voted: 425,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Sarah Raiss	Mgmt	For	For	For
1.11	Elect Director Galen G. Weston	Mgmt	For	For	For
1.12	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against

Suncor Energy Inc.

Meeting Date: 05/07/2024 **Record Date:** 03/14/2024

Country: Canada

Meeting Type: Annual

Primary Security ID: 867224107

Ticker: SU

Shares Voted: 2,224,162

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For	
1.2	Elect Director Patricia M. Bedient	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For	
1.5	Elect Director Richard M. Kruger	Mgmt	For	For	For	
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For	
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For	
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For	
1.9	Elect Director Daniel Romasko	Mgmt	For	For	For	
1.10	Elect Director Christopher R. Seasons	Mgmt	For	For	For	
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
	Shareholder Proposals	Mgmt				
4	SP 1: End 2050 Net Zero Pledge	SH	Against	Against	Against	
5	SP 2: Disclose Audited Results on Climate Transition Assessment	SH	Against	Against	Against	

Enbridge Inc.

Meeting Date: 05/08/2024 **Record Date:** 03/13/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 3,613,085

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank (Mike) M. Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	For	For	For
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Report on Governance Systems in Light of Climate and Environmental Misrepresentations	SH	Against	Against	Against
5	SP 2: Disclose the Company's Scope 3 Emissions	SH	Against	Against	Against

Intact Financial Corporation

Meeting Date: 05/08/2024 **Record Date:** 03/15/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 45823T106

Ticker: IFC

Shares Voted: 482,648

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	For	For	For
1.3	Elect Director Janet De Silva	Mgmt	For	For	For

Intact Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Michael Katchen	Mgmt	For	For	For
1.5	Elect Director Stephani Kingsmill	Mgmt	For	For	For
1.6	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.7	Elect Director Robert G. Leary	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Stock Option Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Nutrien Ltd.

Meeting Date: 05/08/2024 **Record Date:** 03/20/2024 Primary Security ID: 67077M108 Country: Canada Meeting Type: Annual

Ticker: NTR

Shares Voted: 944,112

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For	
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For	
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For	
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For	
1.7	Elect Director Julie A. Lagacy	Mgmt	For	For	For	
1.8	Elect Director Consuelo E. Madere	Mgmt	For	For	For	
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For	
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For	
1.11	Elect Director Ken A. Seitz	Mgmt	For	For	For	
1.12	Elect Director Nelson L. C. Silva	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	

Nutrien Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Manulife Financial Corp.

Meeting Date: 05/09/2024 **Record Date:** 03/13/2024

Country: Canada Meeting Type: Annual Ticker: MFC

Primary Security ID: 56501R106

Shares Voted: 785,000

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	For	
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	For	
1.3	Elect Director Susan F. Dabarno	Mgmt	For	For	For	
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	For	
1.5	Elect Director J. Michael Durland	Mgmt	For	For	For	
1.6	Elect Director Roy Gori	Mgmt	For	For	For	
1.7	Elect Director Donald P. Kanak	Mgmt	For	For	For	
1.8	Elect Director Vanessa Kanu	Mgmt	For	For	For	
1.9	Elect Director Donald R. Lindsay	Mgmt	For	For	For	
1.10	Elect Director Anna Manning	Mgmt	For	For	For	
1.11	Elect Director C. James Prieur	Mgmt	For	For	For	
1.12	Elect Director May Tan	Mgmt	For	For	For	
1.13	Elect Director Leagh E. Turner	Mgmt	For	For	For	
1.14	Elect Director John Wong	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

Sun Life Financial Inc.

Meeting Date: 05/09/2024 **Record Date:** 03/15/2024

Country: Canada **Meeting Type:** Annual Ticker: SLF

Primary Security ID: 866796105

Shares Voted: 1,250,508

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For

Sun Life Financial Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.4	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For
1.8	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.9	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

TELUS Corporation

Meeting Date: 05/09/2024 Record Date: 03/11/2024 Primary Security ID: 87971M103 **Country:** Canada **Meeting Type:** Annual Ticker: \top

Shares Voted: 3,741,625

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For	
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For	
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For	
1.4	Elect Director Victor Dodig	Mgmt	For	For	For	
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For	
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For	
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For	
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For	
1.9	Elect Director Christine Magee	Mgmt	For	For	For	
1.10	Elect Director John Manley	Mgmt	For	For	For	
1.11	Elect Director David Mowat	Mgmt	For	For	For	
1.12	Elect Director Marc Parent	Mgmt	For	For	For	
1.13	Elect Director Denise Pickett	Mgmt	For	For	For	
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For	

TELUS Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For	For

WSP Global Inc.

Meeting Date: 05/09/2024

Country: Canada

Ticker: WSP

Record Date: 03/25/2024

Primary Security ID: 92938W202

Meeting Type: Annual/Special

Shares Voted: 218,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Macky Tall	Mgmt	For	For	For
1.8	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Increase in Maximum Number of Directors from Ten to Fifteen	Mgmt	For	For	For
5	Amend By-Laws	Mgmt	For	For	For

Honeywell International Inc.

Meeting Date: 05/14/2024 **Record Date:** 03/22/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 438516106

Ticker: HON

Shares Voted: 261,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Darius Adamczyk	Mgmt	For	For	For	

Honeywell International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Duncan B. Angove	Mgmt	For	For	For
1c	Elect Director William S. Ayer	Mgmt	For	For	For
1d	Elect Director Kevin Burke	Mgmt	For	For	For
1e	Elect Director D. Scott Davis	Mgmt	For	For	For
1f	Elect Director Deborah Flint	Mgmt	For	For	For
1g	Elect Director Vimal Kapur	Mgmt	For	For	For
1h	Elect Director Michael W. Lamach	Mgmt	For	For	For
1i	Elect Director Rose Lee	Mgmt	For	For	For
1j	Elect Director Grace Lieblein	Mgmt	For	For	For
1k	Elect Director Robin L. Washington	Mgmt	For	For	For
11	Elect Director Robin Watson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against

The Keg Royalties Income Fund

Meeting Date: 05/14/2024 **Record Date:** 04/04/2024

Country: Canada Meeting Type: Annual Ticker: KEG.UN

Primary Security ID: 487522104

Shares Voted: 561,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Christopher Charles Woodward	Mgmt	For	For	For
1.2	Elect Trustee Tim Kerr	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Other Business	Mgmt	For	For	For

Waste Connections, Inc.

Meeting Date: 05/17/2024 **Record Date:** 03/22/2024

Country: Canada Meeting Type: Annual Ticker: WCN

Primary Security ID: 94106B101

Shares Voted: 300,416

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrea E. Bertone	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Larry S. Hughes	Mgmt	For	For	For
1e	Elect Director Elise L. Jordan	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	For	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Amazon.com, Inc.

Meeting Date: 05/22/2024 **Record Date:** 03/28/2024 Primary Security ID: 023135106 Country: USA

Meeting Type: Annual

Ticker: AMZN

Shares Voted: 328,300

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
- Trumber	Toposar Text	Troponent			1130 00001
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Keith B. Alexander	Mgmt	For	For	For
1d	Elect Director Edith W. Cooper	Mgmt	For	For	For
1e	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	For	For	For
1g	Elect Director Andrew Y. Ng	Mgmt	For	For	For
1h	Elect Director Indra K. Nooyi	Mgmt	For	For	For
1 i	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For	For
1k	Elect Director Patricia Q. Stonesifer	Mgmt	For	For	For
11	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Establish a Public Policy Committee	SH	Against	Against	Against
5	Establish a Board Committee on Corporate Financial Sustainability	SH	Against	Against	Against
6	Report on Customer Due Diligence	SH	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Against	Against	Against
8	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Against	Against	Against
9	Report on Viewpoint Discrimination	SH	Against	Against	Against
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Against	Against	Against
11	Report on Efforts to Reduce Plastic Use	SH	Against	Against	Against
12	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Against	Against	Against
13	Disclose All Material Scope 3 GHG Emissions	SH	Against	Against	Against
14	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Against	Against	Against
15	Adopt Policy to Require Board Members to Disclose their Political and Charitable Donations	SH	Against	Against	Against
16	Establish a Board Committee on Artificial Intelligence	SH	Against	Against	Against
17	Commission a Third Party Audit on Working Conditions	SH	Against	Against	Against

American Tower Corporation

Meeting Date: 05/22/2024 Record Date: 03/25/2024 Country: USA
Meeting Type: Annual

Primary Security ID: 03027X100

Ticker: AMT

Shares Voted: 207,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Steven O. Vondran	Mgmt	For	For	For	
1b	Elect Director Kelly C. Chambliss	Mgmt	For	For	For	
1c	Elect Director Teresa H. Clarke	Mgmt	For	For	For	
1d	Elect Director Kenneth R. Frank	Mgmt	For	For	For	

American Tower Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Robert D. Hormats	Mgmt	For	For	For
1f	Elect Director Grace D. Lieblein	Mgmt	For	For	For
1g	Elect Director Craig Macnab	Mgmt	For	For	For
1h	Elect Director Neville R. Ray	Mgmt	For	For	For
1 i	Elect Director JoAnn A. Reed	Mgmt	For	For	For
1j	Elect Director Pamela D. A. Reeve	Mgmt	For	For	For
1k	Elect Director Bruce L. Tanner	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against
5	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Against	Against	Against

McDonald's Corporation

Meeting Date: 05/22/2024 **Record Date:** 03/25/2024

Country: USA

Meeting Type: Annual

Ticker: MCD

 $\textbf{Primary Security ID:}\ 580135101$

Shares Voted: 172,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	For	For	For
1c	Elect Director Lloyd Dean	Mgmt	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	For	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	For	For	For
1f	Elect Director Michael Hsu	Mgmt	For	For	For
1 g	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1h	Elect Director John Mulligan	Mgmt	For	For	For
1i	Elect Director Jennifer Taubert	Mgmt	For	For	For
1j	Elect Director Paul Walsh	Mgmt	For	For	For
1k	Elect Director Amy Weaver	Mgmt	For	For	For
11	Elect Director Miles White	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Certificate of Incorporation to Limit the Personal Liability of Officers	Mgmt	For	For	For

McDonald's Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
4	Amend Certificate of Incorporation	Mgmt	For	For	For	
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
6	Adopt Antibiotics Policy	SH	Against	Against	Against	
7	Approve Request on Cage Free Egg Progress Disclosure	SH	Against	Against	Against	
8	Disclose Poultry Welfare Indicators	SH	Against	Against	Against	
9	Report on Congruency of Company's Privacy and Human Rights Policies with its Actions	SH	Against	Against	Against	
10	Report on Corporate Contributions	SH	Against	Against	Against	
11	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against	

Mondelez International, Inc.

Meeting Date: 05/22/2024 **Record Date:** 03/13/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 609207105

Ticker: MDLZ

Shares Voted: 487,700

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Cees 't Hart	Mgmt	For	For	For	
1.2	Elect Director Charles E. Bunch	Mgmt	For	For	For	
1.3	Elect Director Ertharin Cousin	Mgmt	For	For	For	
1.4	Elect Director Brian J. McNamara	Mgmt	For	For	For	
1.5	Elect Director Jorge S. Mesquita	Mgmt	For	For	For	
1.6	Elect Director Anindita Mukherjee	Mgmt	For	For	For	
1.7	Elect Director Jane Hamilton Nielsen	Mgmt	For	For	For	
1.8	Elect Director Paula A. Price	Mgmt	For	For	For	
1.9	Elect Director Patrick T. Siewert	Mgmt	For	For	For	
1.10	Elect Director Michael A. Todman	Mgmt	For	For	For	
1.11	Elect Director Dirk Van de Put	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
5	Establish Subcommittee Study on Company Affiliations	SH	Against	Against	Against	
6	Require Independent Board Chair	SH	Against	Against	Against	

Mondelez International, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
7	Report on Targets to Eradicate Child Labor in Cocoa Supply Chain	SH	Against	Against	Against
8	Report on Risks of Doing Business in Conflict-Affected Areas	SH	Against	Against	Against

Ticker: TMO

Thermo Fisher Scientific Inc.

Meeting Date: 05/22/2024 **Record Date:** 03/25/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 883556102

Shares Voted: 66,400

					Shares voted: 66,400	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Marc N. Casper	Mgmt	For	For	For	
1b	Elect Director Nelson J. Chai	Mgmt	For	For	For	
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For	
1d	Elect Director C. Martin Harris	Mgmt	For	For	For	
1e	Elect Director Tyler Jacks	Mgmt	For	For	For	
1f	Elect Director Jennifer M. Johnson	Mgmt	For	For	For	
1g	Elect Director R. Alexandra Keith	Mgmt	For	For	For	
1h	Elect Director James C. Mullen	Mgmt	For	For	For	
1 i	Elect Director Debora L. Spar	Mgmt	For	For	For	
1j	Elect Director Scott M. Sperling	Mgmt	For	For	For	
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
4	Adopt Simple Majority Vote Requirement	SH	Against	Against	Against	

NextEra Energy, Inc.

Meeting Date: 05/23/2024 **Record Date:** 03/26/2024

Country: USA Meeting Type: Annual

Ticker: NEE

Primary Security ID: 65339F101

Shares Voted: 627,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec		ote struction
	Elect Director Nicole S. Arnaboldi	Mgmt	For	For Fo	or

NextEra Energy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director James L. Camaren	Mgmt	For	For	For
1c	Elect Director Naren K. Gursahaney	Mgmt	For	For	For
1d	Elect Director Kirk S. Hachigian	Mgmt	For	For	For
1e	Elect Director Maria G. Henry	Mgmt	For	For	For
1f	Elect Director John W. Ketchum	Mgmt	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	For	For
1h	Elect Director David L. Porges	Mgmt	For	For	For
1 i	Elect Director Deborah L. "Dev" Stahlkopf	Mgmt	For	For	For
1 j	Elect Director John A. Stall	Mgmt	For	For	For
1k	Elect Director Darryl L. Wilson	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Disclose Board Skills and Diversity Matrix	SH	Against	Against	Against
5	Report on Climate Lobbying	SH	Against	Against	Against

Exxon Mobil Corporation

Meeting Date: 05/29/2024 **Record Date:** 04/03/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 30231G102

Ticker: XOM

Shares Voted: 311,000

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For	For	
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For	
1.3	Elect Director Gregory J. Goff	Mgmt	For	For	For	
1.4	Elect Director John D. Harris, II	Mgmt	For	For	For	
1.5	Elect Director Kaisa H. Hietala	Mgmt	For	For	For	
1.6	Elect Director Joseph L. Hooley	Mgmt	For	For	For	
1.7	Elect Director Steven A. Kandarian	Mgmt	For	For	For	
1.8	Elect Director Alexander A. Karsner	Mgmt	For	For	For	
1.9	Elect Director Lawrence W. Kellner	Mgmt	For	For	For	
1.10	Elect Director Dina Powell McCormick	Mgmt	For	For	For	
1.11	Elect Director Jeffrey W. Ubben	Mgmt	For	For	For	

Exxon Mobil Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Darren W. Woods	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Revisit Executive Pay Incentives for GHG Emission Reductions	SH	Against	Against	Against
5	Report on Median Gender/Racial Pay Gaps	SH	Against	Against	Against
6	Report on Reduced Plastics Demand Impact on Financial Assumptions	SH	Against	Against	Against
7	Report on Social Impact from Plant Closure or Energy Transition	SH	Against	Against	Against

UnitedHealth Group Incorporated

Meeting Date: 06/03/2024 **Record Date:** 04/05/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 91324P102

Ticker: UNH

Shares Voted: 70,100

					Snares voted: 70,100
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles Baker	Mgmt	For	For	For
1b	Elect Director Timothy Flynn	Mgmt	For	For	For
1c	Elect Director Paul Garcia	Mgmt	For	For	For
1d	Elect Director Kristen Gil	Mgmt	For	For	For
1e	Elect Director Stephen Hemsley	Mgmt	For	For	For
1f	Elect Director Michele Hooper	Mgmt	For	For	For
1g	Elect Director F. William McNabb, III	Mgmt	For	For	For
1h	Elect Director Valerie Montgomery Rice	Mgmt	For	For	For
1 i	Elect Director John Noseworthy	Mgmt	For	For	For
1j	Elect Director Andrew Witty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	Against	Against

Chartwell Retirement Residences

Meeting Date: 06/04/2024 Record Date: 04/12/2024 Country: Canada
Meeting Type: Annual

Ticker: CSH.UN

Primary Security ID: 16141A103

Shares Voted: 2,331,942

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee V. Ann Davis of Chartwell Retirement Residences	Mgmt	For	For	For
1.2	Elect Trustee James Scarlett of Chartwell Retirement Residences	Mgmt	For	For	For
1.3	Elect Trustee Huw Thomas of Chartwell Retirement Residences	Mgmt	For	For	For
2.1	Elect Trustee Valerie Pisano of CSH Trust	Mgmt	For	For	For
2.2	Elect Trustee Sharon Sallows of CSH Trust	Mgmt	For	For	For
2.3	Elect Trustee Gary Whitelaw of CSH Trust	Mgmt	For	For	For
3.1	Elect Director W. Brent Binions of Chartwell Master Care Corporation	Mgmt	For	For	For
3.2	Elect Director V. Ann Davis of Chartwell Master Care Corporation	Mgmt	For	For	For
3.3	Elect Director Valerie Pisano of Chartwell Master Care Corporation	Mgmt	For	For	For
3.4	Elect Director Sharon Sallows of Chartwell Master Care Corporation	Mgmt	For	For	For
3.5	Elect Director James Scarlett of Chartwell Master Care Corporation	Mgmt	For	For	For
3.6	Elect Director Huw Thomas of Chartwell Master Care Corporation	Mgmt	For	For	For
3.7	Elect Director Vlad Volodarski of Chartwell Master Care Corporation	Mgmt	For	For	For
3.8	Elect Director Gary Whitelaw of Chartwell Master Care Corporation	Mgmt	For	For	For
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Re-approve Deferred Unit Plan	Mgmt	For	For	For
6	Re-approve Unitholder Rights Plan	Mgmt	For	For	For
7	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
8	SP 1: Human Capital Disclosure	SH	Against	Against	Against

RioCan Real Estate Investment Trust

Meeting Date: 06/04/2024 **Record Date:** 04/19/2024

Country: Canada **Meeting Type:** Annual Ticker: REI.UN

Primary Security ID: 766910103

Shares Voted: 1,334,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Bonnie Brooks	Mgmt	For	For	For
1.2	Elect Trustee Richard Dansereau	Mgmt	For	For	For
1.3	Elect Trustee Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Trustee Jonathan Gitlin	Mgmt	For	For	For
1.5	Elect Trustee Marie-Josee Lamothe	Mgmt	For	For	For
1.6	Elect Trustee Dale H. Lastman	Mgmt	For	For	For
1.7	Elect Trustee Jane Marshall	Mgmt	For	For	For
1.8	Elect Trustee Guy Metcalfe	Mgmt	For	For	For
1.9	Elect Trustee Edward Sonshine	Mgmt	For	For	For
1.10	Elect Trustee Siim A. Vanaselja	Mgmt	For	For	For
1.11	Elect Trustee Charles M. Winograd	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

TC Energy Corporation

Meeting Date: 06/04/2024 **Record Date:** 04/16/2024

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 87807B107

Ticker: TRP

Shares Voted: 1,78	3,156
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Cheryl F. Campbell	Mgmt	For	For	For	
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For	
1.3	Elect Director William D. Johnson	Mgmt	For	For	For	
1.4	Elect Director Susan C. Jones	Mgmt	For	For	For	
1.5	Elect Director John E. Lowe	Mgmt	For	For	For	
1.6	Elect Director David MacNaughton	Mgmt	For	For	For	
1.7	Elect Director Francois L. Poirier	Mgmt	For	For	For	
1.8	Elect Director Una Power	Mgmt	For	For	For	
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For	
1.10	Elect Director Indira Samarasekera	Mgmt	For	For	For	
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For	

TC Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Spin-Off Agreement with South Bow Corporation	Mgmt	For	For	Against
4	Approve Shareholder Rights Plan of South Bow Corporation	Mgmt	For	For	Against
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
6	SP 1: Disclosure of Board's Independent Assessment From Failing to Obtain Free, Prior, and Informed Consent of TC Energy's Projects.	SH	Against	Against	Against

The TJX Companies, Inc.

Meeting Date: 06/04/2024 **Record Date:** 04/08/2024

Country: USA **Meeting Type:** Annual

Primary Security ID: 872540109

Ticker: TJX

Shares Voted: 289,000

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	For	For	For
1d	Elect Director David T. Ching	Mgmt	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	For	For	For
1j	Elect Director Charles F. Wagner, Jr.	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Effectiveness of Social Compliance Efforts in Supply Chain	SH	Against	Against	Against

Hydro One Limited

Primary Security ID: 448811208

Meeting Date: 06/05/2024 **Record Date:** 04/08/2024

Country: Canada

Meeting Type: Annual

Ticker: H

Shares Voted: 1,104,974

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	For	For	For
1B	Elect Director David Hay	Mgmt	For	For	For
1C	Elect Director Timothy Hodgson	Mgmt	For	For	For
1D	Elect Director David Lebeter	Mgmt	For	For	For
1E	Elect Director Stacey Mowbray	Mgmt	For	For	For
1F	Elect Director Mitch Panciuk	Mgmt	For	For	For
1G	Elect Director Mark Podlasly	Mgmt	For	For	For
1H	Elect Director Helga Reidel	Mgmt	For	For	For
1I	Elect Director Melissa Sonberg	Mgmt	For	For	For
1J	Elect Director Brian Vaasjo	Mgmt	For	For	For
1K	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Thomson Reuters Corporation

Meeting Date: 06/05/2024 **Record Date:** 04/19/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 884903808

Ticker: TRI

Shares Voted: 230,327

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director W. Edmund Clark	Mgmt	For	For	For
1.5	Elect Director LaVerne Council	Mgmt	For	For	For
1.6	Elect Director Michael E. Daniels	Mgmt	For	For	For
1.7	Elect Director Kirk Koenigsbauer	Mgmt	For	For	For
1.8	Elect Director Deanna Oppenheimer	Mgmt	For	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.9	Elect Director Simon Paris	Mgmt	For	For	For	
1.10	Elect Director Kim M. Rivera	Mgmt	For	For	For	
1.11	Elect Director Barry Salzberg	Mgmt	For	For	For	
1.12	Elect Director Peter J. Thomson	Mgmt	For	For	For	
1.13	Elect Director Beth Wilson	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

Granite Real Estate Investment Trust

Meeting Date: 06/06/2024

Country: Canada

Record Date: 04/10/2024

Meeting Type: Annual/Special

Primary Security ID: 387437114

Ticker: GRT.UN

Shares Voted: 371,900

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Election of Trustees of Granite REIT	Mgmt				
1.1	Elect Trustee Peter Aghar	Mgmt	For	For	For	
1.2	Elect Trustee Robert D. Brouwer	Mgmt	For	For	For	
1.3	Elect Trustee Remco Daal	Mgmt	For	For	For	
1.4	Elect Trustee Kevan Gorrie	Mgmt	For	For	For	
1.5	Elect Trustee Fern Grodner	Mgmt	For	For	For	
1.6	Elect Trustee Kelly Marshall	Mgmt	For	For	For	
1.7	Elect Trustee Al Mawani	Mgmt	For	For	For	
1.8	Elect Trustee Sheila A. Murray	Mgmt	For	For	For	
1.9	Elect Trustee Emily Pang	Mgmt	For	For	For	
1.10	Elect Trustee Jennifer Warren	Mgmt	For	For	For	
	Election of Directors of Granite GP	Mgmt				
2.1	Elect Director Peter Aghar	Mgmt	For	For	For	
2.2	Elect Director Robert D. Brouwer	Mgmt	For	For	For	
2.3	Elect Director Remco Daal	Mgmt	For	For	For	
2.4	Elect Director Kevan Gorrie	Mgmt	For	For	For	
2.5	Elect Director Fern Grodner	Mgmt	For	For	For	
2.6	Elect Director Kelly Marshall	Mgmt	For	For	For	
2.7	Elect Director Al Mawani	Mgmt	For	For	For	

Granite Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.8	Elect Director Sheila A. Murray	Mgmt	For	For	For
2.9	Elect Director Emily Pang	Mgmt	For	For	For
2.10	Elect Director Jennifer Warren	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors of Granite REIT	Mgmt	For	For	For
4	Approve Deloitte LLP as Auditors of Granite GP and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
6	Approve Plan of Arrangement of Granite REIT	Mgmt	For	For	For
7	Approve Plan of Arrangement of Granite GP	Mgmt	For	For	For

Restaurant Brands International Inc.

Meeting Date: 06/06/2024 **Record Date:** 04/12/2024

Country: Canada

Meeting Type: Annual

Primary Security ID: 76131D103

Ticker: QSR

Shares Voted: 459,500

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For	For
1.5	Elect Director Jordana Fribourg	Mgmt	For	For	For
1.6	Elect Director Ali G. Hedayat	Mgmt	For	For	For
1.7	Elect Director Marc Lemann	Mgmt	For	For	For
1.8	Elect Director Jason Melbourne	Mgmt	For	For	For
1.9	Elect Director Daniel S. Schwartz	Mgmt	For	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Allow Shareholder Meetings to be Held in Virtual Format *Withdrawn Resolution*	SH			
5	Report on Board Oversight of Diversity	SH	Against	Against	Against

Restaurant Brands International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
6	Report on Supply Chain Water Risk Exposure	SH	Against	Against	Against
7	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Against	Against	Against
8	Disclose Any Annual Benchmarks for Animal Welfare Goals	SH	Against	Against	Against
9	Report on PMSG use in Pork *Withdrawn Resolution*	SH			
10	Report on Efforts to Reduce Plastic Use	SH	Against	Against	Against
11	Require Independent Board Chairman	SH	Against	Against	Against

Alphabet Inc.

Meeting Date: 06/07/2024 **Record Date:** 04/09/2024

Country: USA **Meeting Type:** Annual

Ticker: GOOGL

Primary Security ID: 02079K305

Shares Voted: 143,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	For	For
1b	Elect Director Sergey Brin	Mgmt	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	For	For
1e	Elect Director Frances H. Arnold	Mgmt	For	For	For
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For
1g	Elect Director L. John Doerr	Mgmt	For	For	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1 i	Elect Director K. Ram Shriram	Mgmt	For	For	For
1j	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Bylaw regarding Stockholder Approval of Director Compensation	SH	Against	Against	Against
4	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Against	Against	Against
5	Report on Electromagnetic Radiation and Wireless Technologies Risks	SH	Against	Against	Against
6	Adopt Policy to Require Board of Directors Members to Disclose their Political and Charitable Donations	SH	Against	Against	Against

Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Climate Risk in Retirement Plan Options	SH	Against	Against	Against
8	Report on Lobbying Payments and Policy	SH	Against	Against	Against
9	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Against	Against
10	Report on Reproductive Healthcare Misinformation Risks	SH	Against	Against	Against
11	Amend Audit and Compliance Committee Charter to Include Artificial Intelligence Oversight	SH	Against	Against	Against
12	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Against	Against	Against
13	Publish Human Rights Risk Assessment on the AI-Driven Targeted Ad Policies	SH	Against	Against	Against
14	Adopt Targets Evaluating YouTube Child Safety Policies	SH	Against	Against	Against

Brookfield Corporation

Meeting Date: 06/07/2024 Record Date: 04/18/2024 Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 11271J107

Ticker: BN

Shares Voted: 2,356,816

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Limited Voting Shares	Mgmt			
	Election of Directors (By Cumulative Voting)	Mgmt			
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For
1.7	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve BNRE Escrowed Stock Plan	Mgmt	For	For	For

Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/10/2024 **Record Date:** 04/11/2024

Country: Canada Meeting Type: Annual Ticker: CAR.UN

Primary Security ID: 134921105

Shares Voted: 1,432,277

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	For	For	For
1.3	Elect Trustee Gina Parvaneh Cody	Mgmt	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	For	For	For
1.5	Elect Trustee Gervais Levasseur	Mgmt	For	For	For
1.6	Elect Trustee Ken Silver	Mgmt	For	For	For
1.7	Elect Trustee Jennifer Stoddart	Mgmt	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For