

Date range covered : 07/01/2023 to 09/30/2023

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS CANADIAN EQUITY GROWTH FUND

### **Neighbourly Pharmacy Inc.**

Meeting Date: 08/01/2023	Country: Canada	Ticker: NBLY	
Record Date: 06/14/2023	Meeting Type: Annual	Meeting ID: 1761384	
Primary Security ID: 64016L101	Primary CUSIP: 64016L101	Primary ISIN: CA64016L1013	Primary SEDOL: BLPK788
		Voting Policy: MFS	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Josh Blair	Mgmt	For	For
1.2	Elect Director Skip Bourdo	Mgmt	For	For
1.3	Elect Director Stuart M. Elman	Mgmt	For	For
1.4	Elect Director Lisa Greatrix	Mgmt	For	For
1.5	Elect Director Dean McCann	Mgmt	For	For
1.6	Elect Director Robert (Bob) O'Meara	Mgmt	For	For
1.7	Elect Director Valerie (Val) Sorbie	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Re-approve Omnibus Long-Term Incentive Plan	Mgmt	For	Against

## Canada Goose Holdings Inc.

Meeting Date: 08/04/2023	Country: Canada	Ticker: GOOS	
Record Date: 06/20/2023	Meeting Type: Annual	Meeting ID: 1763489	
Primary Security ID: 135086106	Primary CUSIP: 135086106	Primary ISIN: CA1350861060	Primary SEDOL: BF04K39

Voting	Policy: MFS	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Multiple Voting and Subordinate Voting Shares	Mgmt		
1.1	Elect Director Dani Reiss	Mgmt	For	For
1.2	Elect Director Ryan Cotton	Mgmt	For	Withhold
1.3	Elect Director Joshua Bekenstein	Mgmt	For	Withhold
1.4	Elect Director Stephen Gunn	Mgmt	For	For
1.5	Elect Director John Davison	Mgmt	For	For
1.6	Elect Director Maureen Chiquet	Mgmt	For	For
1.7	Elect Director Jodi Butts	Mgmt	For	Withhold
1.8	Elect Director Michael D. Armstrong	Mgmt	For	For

## Canada Goose Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Belinda Wong	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

#### CAE Inc.

Meeting Date: 08/09/2023	Country: Canada	Ticker: CAE	
Record Date: 06/22/2023	Meeting Type: Annual/Special	Meeting ID: 1764150	
Primary Security ID: 124765108	Primary CUSIP: 124765108	Primary ISIN: CA1247651088	Primary SEDOL: 2162760
		Voting Policy: MFS	

roposal umber	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For
1.2	Elect Director Margaret S. (Peg) Billson	Mgmt	For	For
1.3	Elect Director Sophie Brochu	Mgmt	For	For
1.4	Elect Director Elise Eberwein	Mgmt	For	For
1.5	Elect Director Marianne Harrison	Mgmt	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	For
1.7	Elect Director Mary Lou Maher	Mgmt	For	For
1.8	Elect Director Francois Olivier	Mgmt	For	For
1.9	Elect Director Marc Parent	Mgmt	For	For
1.10	Elect Director David G. Perkins	Mgmt	For	For
1.11	Elect Director Michael E. Roach	Mgmt	For	For
1.12	Elect Director Patrick M. Shanahan	Mgmt	For	For
1.13	Elect Director Andrew J. Stevens	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Approve Omnibus Incentive Plan	Mgmt	For	For

#### **ATS Corporation**

Meeting Date: 08/10/2023	Country: Canada	Ticker: ATS	
Record Date: 06/16/2023	Meeting Type: Annual/Special	Meeting ID: 1760945	
Primary Security ID: 00217Y104	Primary CUSIP: 00217Y104	Primary ISIN: CA00217Y1043	Primary SEDOL: BP8JT73

## **ATS Corporation**

#### Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dave W. Cummings	Mgmt	For	For
1.2	Elect Director Joanne S. Ferstman	Mgmt	For	For
1.3	Elect Director Andrew P. Hider	Mgmt	For	For
1.4	Elect Director Kirsten Lange	Mgmt	For	For
1.5	Elect Director Michael E. Martino	Mgmt	For	For
1.6	Elect Director David L. McAusland	Mgmt	For	For
1.7	Elect Director Sharon C. Pel	Mgmt	For	For
1.8	Elect Director Philip B. Whitehead	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Bylaw No. 3	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
5	Approve Shareholder Rights Plan	Mgmt	For	For

## Alimentation Couche-Tard Inc.

Meeting Date: 09/07/2023	Country: Canada	Ticker: ATD	
Record Date: 07/10/2023	Meeting Type: Annual	Meeting ID: 1768154	
Primary Security ID: 01626P148	Primary CUSIP: 01626P148	Primary ISIN: CA01626P1484	Primary SEDOL: BL56KN2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For
2.10	Elect Director Brian Hannasch	Mgmt	For	For

#### **Alimentation Couche-Tard Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.11	Elect Director Melanie Kau	Mgmt	For	For
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For
2.14	Elect Director Real Plourde	Mgmt	For	For
2.15	Elect Director Daniel Rabinowicz	Mgmt	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For



#### No results for the selected criteria.

#### Parameters Used:

REPORTING PERIOD: 10/01/2023 to 12/31/2023 Location(s): Massachusetts Financial Services

Institution Account(s): Sun Life MFS Canadian Equity Growth Fund

**ISS** ⊳

**VOTE SUMMARY REPORT** 

REPORTING PERIOD: 01/01/2024 to 03/31/2024

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS CANADIAN EQUITY GROWTH FUND

#### CGI Inc.

Meeting Date: 01/31/2024Country: CanadaRecord Date: 12/04/2023Meeting Type: AnnualPrimary Security ID: 12532H104Primary CUSIP: 12532			Ticker: GIB.A Meeting ID: 1803353 Primary ISIN: CA12532H1047 Voting Policy: MFS	Primary SEDOL: BJ2L575
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Class A Subordinate Voting and Class B Shares	Mgmt		
1.1	Elect Director Sophie Brochu	Mgmt	For	For
1.2	Elect Director George A. Cope	Mgmt	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	For	For
1.4	Elect Director Julie Godin	Mgmt	For	For
1.5	Elect Director Serge Godin	Mgmt	For	For
1.6	Elect Director Andre Imbeau	Mgmt	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For
1.12	Elect Director Michael E. Roach	Mgmt	For	For
1.13	Elect Director George D. Schindler	Mgmt	For	For
1.14	Elect Director Kathy N. Waller	Mgmt	For	For
1.15	Elect Director Frank Witter	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
	Shareholder Proposals	Mgmt		
3	SP 1: Approve Incentive Compensation Relating to ESG Goals	SH	Against	Against
4	SP 2: Approve In-person Annual Shareholder Meetings with Complementary Virtual Meetings	SH	Against	For

#### Air Canada

Meeting Date: 03/28/2024	Country: Canada	Ticker: AC	
Record Date: 02/16/2024	Meeting Type: Annual	Meeting ID: 1817653	
Primary Security ID: 008911877	Primary CUSIP: 008911877	Primary ISIN: CA0089118776	Primary SEDOL: BSDHYK1

#### Air Canada

Proposal lumber	Proposal Text	Proponent	Mgmt Rec	Vote Instruction	
	Meeting For Class A Variable Voting and Class B Voting Shareholders	Mgmt			
1.1	Elect Director Amee Chande	Mgmt	For	For	
1.2	Elect Director Christie J.B. Clark	Mgmt	For	For	
1.3	Elect Director Gary A. Doer	Mgmt	For	For	
1.4	Elect Director Rob Fyfe	Mgmt	For	For	
1.5	Elect Director Michael M. Green	Mgmt	For	For	
1.6	Elect Director Jean Marc Huot	Mgmt	For	For	
1.7	Elect Director Claudette McGowan	Mgmt	For	For	
1.8	Elect Director Madeleine Paquin	Mgmt	For	For	
1.9	Elect Director Michael Rousseau	Mgmt	For	For	
1.10	Elect Director Vagn Sorensen	Mgmt	For	For	
1.11	Elect Director Kathleen Taylor	Mgmt	For	For	
1.12	Elect Director Annette Verschuren	Mgmt	For	For	
1.13	Elect Director Michael M. Wilson	Mgmt	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	
3	Amend Long-Term Incentive Plan	Mgmt	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	
	Shareholder Proposals	Mgmt			
5	SP 1: Approve Incentive Compensation Relating to ESG Goals - *Withdrawn Resolution*	SH			
6	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	None	For	
7	SP 3: Disclosure of Languages Mastered by Executives - *Withdrawn Resolution*	SH			
8	SP 4: Disclosure of Languages Mastered by Directors - *Withdrawn Resolution*	SH			
9	SP 5: Auditor Rotation	SH	Against	Against	
A	The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	Abstain	

### Air Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
В	Vote FOR if Undersigned Certifies that Shares Owned and Controlled by Undersigned, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote AGAINST if Shares Owned and Controlled is Less Than 10%.	Mgmt	None	Against



Date range covered : 04/01/2024 to 06/30/2024

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS CANADIAN EQUITY GROWTH FUND

### **FirstService Corporation**

Meeting Date: 04/03/2024	Country: Canada	Ticker: FSV	
Record Date: 03/01/2024	Meeting Type: Annual	Meeting ID: 1819826	
Primary Security ID: 33767E202	<b>Primary CUSIP:</b> 33767E202	Primary ISIN: CA33767E2024	Primary SEDOL: BJMKSJ5
		Voting Policy: MFS	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Yousry Bissada	Mgmt	For	For
1B	Elect Director Elizabeth Carducci	Mgmt	For	For
1C	Elect Director Steve H. Grimshaw	Mgmt	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For
1E	Elect Director D. Scott Patterson	Mgmt	For	For
1F	Elect Director Frederick F. Reichheld	Mgmt	For	For
1G	Elect Director Joan Eloise Sproul	Mgmt	For	For
1H	Elect Director Erin J. Wallace	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Royal Bank of Canada**

Meeting Date: 04/11/2024	Country: Canada	Ticker: RY	
Record Date: 02/13/2024	Meeting Type: Annual	Meeting ID: 1815595	
Primary Security ID: 780087102	Primary CUSIP: 780087102	Primary ISIN: CA7800871021	Primary SEDOL: 2754383

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For
1.7	Elect Director David McKay	Mgmt	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For

## **Royal Bank of Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Barry Perry	Mgmt	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
	Shareholder Proposals	Mgmt		
1	SP 1: Disclose Clean Energy to Fossil Fuel Financing Ratios	SH	Against	Against
2	SP 2: Report on Impact of Oil and Gas Divestment	SH	Against	Against
3	SP 3: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against
4	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against
5	SP 5: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
6	SP 6: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against
7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Against

### **Bank of Montreal**

Record Date: 02/16/2024     Meeting Type: Annual     Meeting ID: 1815072       Primary Security ID: 063671101     Primary CUSIP: 063671101     Primary ISIN: CA0636711016     Primary SEDOL: 2076009	Meeting Date: 04/16/2024	Country: Canada	Ticker: BMO	
Primary Security ID: 063671101     Primary CUSIP: 063671101     Primary ISIN: CA0636711016     Primary SEDOL: 2076009	Record Date: 02/16/2024	Meeting Type: Annual	Meeting ID: 1815072	
	Primary Security ID: 063671101	Primary CUSIP: 063671101	Primary ISIN: CA0636711016	Primary SEDOL: 2076009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	For	For
1.2	Elect Director Craig W. Broderick	Mgmt	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For
1.4	Elect Director George A. Cope	Mgmt	For	For
1.5	Elect Director Stephen Dent	Mgmt	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	For	For

#### **Bank of Montreal**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Martin S. Eichenbaum	Mgmt	For	For
1.8	Elect Director David E. Harquail	Mgmt	For	For
1.9	Elect Director Linda S. Huber	Mgmt	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	For	For
1.13	Elect Director Darryl White	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
	Shareholder Proposals	Mgmt		
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against
5	SP 2: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Against
7	SP 4: Report on Impact of Oil and Gas Divestment	SH	Against	Against
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against

#### **The Toronto-Dominion Bank**

Record Date:     02/20/2024     Meeting Type:     Annual/Special     Meeting ID:     1808055       Primary Security ID:     891160509     Primary CUSIP:     891160509     Primary ISIN:     CA8911605092     Primary SEDOL:     2897222	Meeting Date: 04/18/2024	Country: Canada	Ticker: TD	
Primary Security ID: 891160509     Primary CUSIP: 891160509     Primary ISIN: CA8911605092     Primary SEDOL: 2897222	Record Date: 02/20/2024	Meeting Type: Annual/Special	Meeting ID: 1808055	
	Primary Security ID: 891160509	Primary CUSIP: 891160509	Primary ISIN: CA8911605092	Primary SEDOL: 2897222

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For
1.2	Elect Director Cherie L. Brant	Mgmt	For	For
1.3	Elect Director Amy W. Brinkley	Mgmt	For	For
1.4	Elect Director Brian C. Ferguson	Mgmt	For	For
1.5	Elect Director Colleen A. Goggins	Mgmt	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	For
1.7	Elect Director John B. MacIntyre	Mgmt	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For

#### **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Keith G. Martell	Mgmt	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	For	For
1.11	Elect Director Claude Mongeau	Mgmt	For	For
1.12	Elect Director S. Jane Rowe	Mgmt	For	For
1.13	Elect Director Nancy G. Tower	Mgmt	For	For
1.14	Elect Director Ajay K. Virmani	Mgmt	For	For
1.15	Elect Director Mary A. Winston	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Approve Increase in Maximum Aggregate Remuneration of Directors	Mgmt	For	For
5	Approve Other By-law No. 1 Amendments	Mgmt	For	For
	Shareholder Proposals	Mgmt		
6	SP 1: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against
7	SP 2: Disclose Transition Activities Towards 2030 Emission Reduction Targets	SH	Against	Against
8	SP 3: Introduce Incentive Compensation for All Employees Against ESG Objectives	SH	Against	Against
9	SP 4: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against
10	SP 5: Advisory Vote on Environmental Policies	SH	Against	Against
11	SP 6: Report on Impact of Oil and Gas Divestment	SH	Against	Against
12	SP 7: Report on All Out-of-Court Settlements	SH	Against	Against
13	SP 8: Establish an All Out-of-Court Settlements Committee	SH	Against	Against
14	SP 9: Provide All Employees the Same Amount of Benefit Credits	SH	Against	Against

## **Canadian Pacific Kansas City Limited**

Meeting Date: 04/24/2024	Country: Canada	Ticker: CP	
Record Date: 03/12/2024	Meeting Type: Annual	Meeting ID: 1822600	
Primary Security ID: 13646K108	Primary CUSIP: 13646K108	Primary ISIN: CA13646K1084	Primary SEDOL: BMBQR09

## **Canadian Pacific Kansas City Limited**

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
3	Management Advisory Vote on Climate Change	Mgmt	For	For
4.1	Elect Director John Baird	Mgmt	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For
4.5	Elect Director Edward R. Hamberger	Mgmt	For	For
4.6	Elect Director Janet H. Kennedy	Mgmt	For	For
4.7	Elect Director Henry J. Maier	Mgmt	For	For
4.8	Elect Director Matthew H. Paull	Mgmt	For	For
4.9	Elect Director Jane L. Peverett	Mgmt	For	For
4.10	Elect Director Andrea Robertson	Mgmt	For	For
4.11	Elect Director Gordon T. Trafton	Mgmt	For	For
	Shareholder Proposal	Mgmt		
5	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Against

#### **Teck Resources Limited**

Meeting Date: 04/25/2024	Country: Canada	Ticker: TECK.B	
Record Date: 03/04/2024	Meeting Type: Annual	Meeting ID: 1819902	
Primary Security ID: 878742204	Primary CUSIP: 878742204	Primary ISIN: CA8787422044	Primary SEDOL: 2879327

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Class A Common and Class B Subordinate Voting Shareholders	Mgmt		
1.1	Elect Director Arnoud J. Balhuizen	Mgmt	For	For
1.2	Elect Director Edward C. Dowling, Jr.	Mgmt	For	For
1.3	Elect Director Norman B. Keevil, III	Mgmt	For	For
1.4	Elect Director Sheila A. Murray	Mgmt	For	For
1.5	Elect Director Una M. Power	Mgmt	For	For
1.6	Elect Director Jonathan H. Price	Mgmt	For	For

#### **Teck Resources Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Paul G. Schiodtz	Mgmt	For	For
1.8	Elect Director Timothy R. Snider	Mgmt	For	For
1.9	Elect Director Sarah A. Strunk	Mgmt	For	For
1.10	Elect Director Yu Yamato	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **TFI International Inc.**

Meeting Date: 04/25/2024	Country: Canada	Ticker: TFII	
Record Date: 03/13/2024	Meeting Type: Annual/Special	Meeting ID: 1822417	
Primary Security ID: 87241L109	Primary CUSIP: 87241L109	Primary ISIN: CA87241L1094	Primary SEDOL: BDRXBF4

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leslie Abi-Karam	Mgmt	For	For
1.2	Elect Director Alain Bedard	Mgmt	For	For
1.3	Elect Director Andre Berard	Mgmt	For	For
1.4	Elect Director William T. England	Mgmt	For	For
1.5	Elect Director Diane Giard	Mgmt	For	For
1.6	Elect Director Debra Kelly-Ennis	Mgmt	For	For
1.7	Elect Director Neil Donald Manning	Mgmt	For	For
1.8	Elect Director Sebastien Martel	Mgmt	For	For
1.9	Elect Director John M. Pratt	Mgmt	For	For
1.10	Elect Director Joey Saputo	Mgmt	For	For
1.11	Elect Director Rosemary Turner	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

## Agnico Eagle Mines Limited

Meeting Date: 04/26/2024	Country: Canada	Ticker: AEM	
Record Date: 03/15/2024	Meeting Type: Annual/Special	Meeting ID: 1822414	
Primary Security ID: 008474108	Primary CUSIP: 008474108	Primary ISIN: CA0084741085	Primary SEDOL: 2009823

## **Agnico Eagle Mines Limited**

#### Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For
1.4	Elect Director Martine A. Celej	Mgmt	For	For
1.5	Elect Director Jonathan Gill	Mgmt	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Amend Incentive Share Purchase Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### **Canadian National Railway Company**

Meeting Date: 04/26/2024	Country: Canada	Ticker: CNR	
Record Date: 03/01/2024	Meeting Type: Annual	Meeting ID: 1819825	
Primary Security ID: 136375102	Primary CUSIP: 136375102	Primary ISIN: CA1363751027	Primary SEDOL: 2180632

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For
1.3	Elect Director David Freeman	Mgmt	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For
1.9	Elect Director Margaret A. McKenzie	Mgmt	For	For
1.10	Elect Director Al Monaco	Mgmt	For	For

## **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director Tracy Robinson	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Approve Advance Notice Requirement	Mgmt	For	For
4	Amend Long-Term Incentive Plan	Mgmt	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
6	Management Advisory Vote on Climate Change	Mgmt	For	For
	Shareholder Proposal	Mgmt		
7	SP 1: Adopt a Paid Sick Leave Policy	SH	Against	Against

### **Cenovus Energy Inc.**

Meeting Date: 05/01/2024	Country: Canada	Ticker: CVE	
Record Date: 03/06/2024	Meeting Type: Annual	Meeting ID: 1819855	
Primary Security ID: 15135U109	Primary CUSIP: 15135U109	Primary ISIN: CA15135U1093	Primary SEDOL: B57FG04

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as	Mgmt	For	For
1	Auditors	ngme		
2.1	Elect Director Stephen E. Bradley	Mgmt	For	For
2.2	Elect Director Keith M. Casey	Mgmt	For	For
2.3	Elect Director Michael J. Crothers	Mgmt	For	For
2.4	Elect Director James D. Girgulis	Mgmt	For	Against
2.5	Elect Director Jane E. Kinney	Mgmt	For	For
2.6	Elect Director Eva L. Kwok	Mgmt	For	For
2.7	Elect Director Melanie A. Little	Mgmt	For	For
2.8	Elect Director Richard J. Marcogliese	Mgmt	For	For
2.9	Elect Director Jonathan M. McKenzie	Mgmt	For	For
2.10	Elect Director Claude Mongeau	Mgmt	For	For
2.11	Elect Director Alexander J. Pourbaix	Mgmt	For	For
2.12	Elect Director Frank J. Sixt	Mgmt	For	For
2.13	Elect Director Rhonda I. Zygocki	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For

## Franco-Nevada Corporation

Meeting Date: 05/01/2024	Country: Canada	Ticker: FNV	
Record Date: 03/11/2024	Meeting Type: Annual/Special	Meeting ID: 1820678	
Primary Security ID: 351858105	Primary CUSIP: 351858105	Primary ISIN: CA3518581051	Primary SEDOL: B29NF31

#### Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David Harquail	Mgmt	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For
1.3	Elect Director Tom Albanese	Mgmt	For	For
1.4	Elect Director Hugo Dryland	Mgmt	For	For
1.5	Elect Director Derek W. Evans	Mgmt	For	For
1.6	Elect Director Catharine Farrow	Mgmt	For	For
1.7	Elect Director Maureen Jensen	Mgmt	For	For
1.8	Elect Director Jennifer Maki	Mgmt	For	For
1.9	Elect Director Jacques Perron	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Canadian Natural Resources Limited**

Meeting Date: 05/02/2024	Country: Canada	Ticker: CNQ	
Record Date: 03/13/2024	Meeting Type: Annual/Special	Meeting ID: 1822428	
Primary Security ID: 136385101	Primary CUSIP: 136385101	Primary ISIN: CA1363851017	Primary SEDOL: 2171573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	For
1.7	Elect Director Christine M. Healy	Mgmt	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For

#### **Canadian Natural Resources Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director David A. Tuer	Mgmt	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Approve Share Split	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### **Loblaw Companies Limited**

Meeting Date: 05/02/2024	Country: Canada	Ticker: L	
Record Date: 03/11/2024	Meeting Type: Annual	Meeting ID: 1820727	
Primary Security ID: 539481101	Primary CUSIP: 539481101	Primary ISIN: CA5394811015	Primary SEDOL: 2521800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For
1.10	Elect Director Sarah Raiss	Mgmt	For	For
1.11	Elect Director Galen G. Weston	Mgmt	For	For
1.12	Elect Director Cornell Wright	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	SP 1: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For

#### **Toromont Industries Ltd.**

Meeting Date: 05/02/2024	Country: Canada
Record Date: 03/05/2024	Meeting Type: Annual/Special
Primary Security ID: 891102105	Primary CUSIP: 891102105

Ticker: TIH Meeting ID: 1821233 Primary ISIN: CA8911021050

Primary SEDOL: 2897103

#### Voting Policy: MFS

Proposal			Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For
1.2	Elect Director Benjamin D. Cherniavsky	Mgmt	For	For
1.3	Elect Director Jeffrey S. Chisholm	Mgmt	For	For
1.4	Elect Director Cathryn E. Cranston	Mgmt	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For
1.6	Elect Director Michael S. McMillan	Mgmt	For	For
1.7	Elect Director Frederick J. Mifflin	Mgmt	For	For
1.8	Elect Director Katherine A. Rethy	Mgmt	For	For
1.9	Elect Director Richard G. Roy	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For
5	Amend Long-Term Incentive Plan	Mgmt	For	For

#### Pet Valu Holdings Ltd.

Meeting Date: 05/07/2024	Country: Canada	Ticker: PET	
Record Date: 03/21/2024	Meeting Type: Annual/Special	Meeting ID: 1824290	
Primary Security ID: 71584R105	Primary CUSIP: 71584R105	Primary ISIN: CA71584R1055	Primary SEDOL: BKY8LF1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Danielle Barran	Mgmt	For	For
1.2	Elect Director Sarah Davis	Mgmt	For	For
1.3	Elect Director Clayton Harmon	Mgmt	For	Withhold
1.4	Elect Director Patrick Hillegass	Mgmt	For	Withhold
1.5	Elect Director Kevin Hofmann	Mgmt	For	For
1.6	Elect Director Richard Maltsbarger	Mgmt	For	For
1.7	Elect Director Lawrence Molloy	Mgmt	For	For
1.8	Elect Director Anthony Truesdale	Mgmt	For	For

## Pet Valu Holdings Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Erin Young	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Approve Long-Term Incentive Plan	Mgmt	For	For

# Suncor Energy Inc.

Meeting Date: 05/07/2024	Country: Canada	Ticker: SU	
Record Date: 03/14/2024	Meeting Type: Annual	Meeting ID: 1820767	
Primary Security ID: 867224107	Primary CUSIP: 867224107	Primary ISIN: CA8672241079	Primary SEDOL: B3NB1P2

Voting Policy: MFS

Proposal			Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For
1.2	Elect Director Patricia M. Bedient	Mgmt	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For
1.5	Elect Director Richard M. Kruger	Mgmt	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For
1.8	Elect Director Jane L. Peverett	Mgmt	For	For
1.9	Elect Director Daniel Romasko	Mgmt	For	For
1.10	Elect Director Christopher R. Seasons	Mgmt	For	For
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
	Shareholder Proposals	Mgmt		
4	SP 1: End 2050 Net Zero Pledge	SH	Against	Against
5	SP 2: Disclose Audited Results on Climate Transition Assessment	SH	Against	Against

### Enbridge Inc.

Meeting Date: 05/08/2024	Country: Canada	Ticker: ENB	
Record Date: 03/13/2024	Meeting Type: Annual	Meeting ID: 1820795	
Primary Security ID: 29250N105	Primary CUSIP: 29250N105	Primary ISIN: CA29250N1050	Primary SEDOL: 2466149

#### **Enbridge Inc.**

#### Proposal Mgmt Vote Number Proposal Text Proponent Rec Instruction For Elect Director Mayank (Mike) M. Ashar For 1.1Mgmt Elect Director Gaurdie E. Banister 1.2 Mgmt For For 1.3 Elect Director Pamela L. Carter Mgmt For For 1.4 Elect Director Susan M. Cunningham Mgmt For For Elect Director Gregory L. Ebel 1.5 Mgmt For For Elect Director Jason B. Few Mgmt For 1.6 For 1.7 Elect Director Theresa B.Y. Jang For Mgmt For 1.8 Elect Director Teresa S. Madden Mgmt For For 1.9 Elect Director Manjit Minhas Mgmt For For 1.10 Elect Director Stephen S. Poloz Mgmt For For Elect Director S. Jane Rowe 1.11Mgmt For For Elect Director Steven W. Williams 1.12 Mgmt For For Approve PricewaterhouseCoopers LLP 2 Mgmt For For as Auditors and Authorize Board to Fix Their Remuneration 3 Advisory Vote on Executive For Mgmt For Compensation Approach Shareholder Proposals Mgmt SP 1: Report on Governance Systems 4 SH Against Against in Light of Climate and Environmental Misrepresentations 5 SP 2: Disclose the Company's Scope 3 SH Against Against Emissions

Voting Policy: MFS

#### **Intact Financial Corporation**

		Voting Policy: MFS	
Primary Security ID: 45823T106	Primary CUSIP: 45823T106	Primary ISIN: CA45823T1066	Primary SEDOL: B04YJV1
Record Date: 03/15/2024	Meeting Type: Annual	Meeting ID: 1822532	
Meeting Date: 05/08/2024	Country: Canada	Ticker: IFC	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	For	For
1.3	Elect Director Janet De Silva	Mgmt	For	For
1.4	Elect Director Michael Katchen	Mgmt	For	For
1.5	Elect Director Stephani Kingsmill	Mgmt	For	For

## **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Jane E. Kinney	Mgmt	For	For
1.7	Elect Director Robert G. Leary	Mgmt	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For
1.13	Elect Director William L. Young	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Re-approve Stock Option Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### Nutrien Ltd.

Record Date: 03/20/2024Meeting Type: AnnualMeeting ID: 1824923	
Primary Security ID: 67077M108 Primary CUSIP: 67077M108 Primary ISIN: CA67077M	086 Primary SEDOL: BDRJLN0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For
1.7	Elect Director Julie A. Lagacy	Mgmt	For	For
1.8	Elect Director Consuelo E. Madere	Mgmt	For	For
1.9	Elect Director Keith G. Martell	Mgmt	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	For	For
1.11	Elect Director Ken A. Seitz	Mgmt	For	For
1.12	Elect Director Nelson L. C. Silva	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### iA Financial Corporation Inc.

Meeting Date: 05/09/2024
Record Date: 03/12/2024
Primary Security ID: 45075E104

Country: Canada Meeting Type: Annual Primary CUSIP: 45075E104 Ticker: IAG Meeting ID: 1822496 Primary ISIN: CA45075E1043

Primary SEDOL: BJ2ZH37

Voting Policy: MFS

roposal lumber	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
		Toponent		
1.1	Elect Director William F. Chinery	Mgmt	For	For
1.2	Elect Director Benoit Daignault	Mgmt	For	For
1.3	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For
1.4	Elect Director Martin Gagnon	Mgmt	For	For
1.5	Elect Director Alka Gautam	Mgmt	For	For
1.6	Elect Director Emma K. Griffin	Mgmt	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For
1.9	Elect Director Monique Mercier	Mgmt	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
	Shareholder Proposals	Mgmt		
4	SP 1: Adopt ESG Incentive Pay for All Employees	SH	Against	Against
5	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against
6	SP 3: Auditor Rotation	SH	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Against

#### Magna International Inc.

Meeting Date: 05/09/2024	Country: Canada	Ticker: MG	
Record Date: 03/20/2024	Meeting Type: Annual	Meeting ID: 1821253	
Primary Security ID: 559222401	Primary CUSIP: 559222401	Primary ISIN: CA5592224011	Primary SEDOL: 2554475

## Magna International Inc.

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Mary S. Chan	Mgmt	For	For
1B	Elect Director V. Peter Harder	Mgmt	For	For
1C	Elect Director Jan R. Hauser	Mgmt	For	For
1D	Elect Director Seetarama S. Kotagiri	Mgmt	For	For
1E	Elect Director Jay K. Kunkel	Mgmt	For	For
1F	Elect Director Robert F. MacLellan	Mgmt	For	For
1G	Elect Director Mary Lou Maher	Mgmt	For	For
1H	Elect Director William A. Ruh	Mgmt	For	For
1I	Elect Director Indira V. Samarasekera	Mgmt	For	For
1J	Elect Director Matthew Tsien	Mgmt	For	For
1K	Elect Director Thomas Weber	Mgmt	For	For
1L	Elect Director Lisa S. Westlake	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Manulife Financial Corp.**

Meeting Date: 05/09/2024	Country: Canada	Ticker: MFC	
Record Date: 03/13/2024	Meeting Type: Annual	Meeting ID: 1820213	
Primary Security ID: 56501R106	Primary CUSIP: 56501R106	Primary ISIN: CA56501R1064	Primary SEDOL: 2492519

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For
1.3	Elect Director Susan F. Dabarno	Mgmt	For	For
1.4	Elect Director Julie E. Dickson	Mgmt	For	For
1.5	Elect Director J. Michael Durland	Mgmt	For	For
1.6	Elect Director Roy Gori	Mgmt	For	For
1.7	Elect Director Donald P. Kanak	Mgmt	For	For
1.8	Elect Director Vanessa Kanu	Mgmt	For	For
1.9	Elect Director Donald R. Lindsay	Mgmt	For	For
1.10	Elect Director Anna Manning	Mgmt	For	For

## Manulife Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.11	Elect Director C. James Prieur	Mgmt	For	For
1.12	Elect Director May Tan	Mgmt	For	For
1.13	Elect Director Leagh E. Turner	Mgmt	For	For
1.14	Elect Director John Wong	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

## Quebecor Inc.

Meeting Date: 05/09/2024	Country: Canada	Ticker: QBR.B	
Record Date: 03/12/2024	Meeting Type: Annual	Meeting ID: 1844983	
Primary Security ID: 748193208	Primary CUSIP: 748193208	Primary ISIN: CA7481932084	Primary SEDOL: 2715777

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Chantal Belanger	Mgmt	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	SP 1: Approve Incentive Compensation Relating to ESG Goals	SH	Against	Against
5	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For
6	SP 4: Advisory Vote on Environmental Policies	SH	Against	Against

## **TELUS** Corporation

		ntry: Canada ting Type: Annual	Ticker: ⊤ Meeting ID: 1821052		
		hary CUSIP: 87971M103	Primary ISIN: CA87971M1032	Primary SEDOL: 2381093	
			Voting Policy: MFS		
Proposal			Mgmt	Vote	
Number	Proposal Text	Proponent	Rec	Instruction	
1.1	Elect Director Raymond T.	Chan Mgmt	For	For	
1.2	Elect Director Hazel Claxto	n Mgmt	For	For	
1.3	Elect Director Lisa de Wilde	e Mgmt	For	For	

## **TELUS** Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Victor Dodig	Mgmt	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For
1.10	Elect Director John Manley	Mgmt	For	For
1.11	Elect Director David Mowat	Mgmt	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For

## Wheaton Precious Metals Corp.

Meeting Date: 05/10/2024	Country: Canada	Ticker: WPM	
Record Date: 03/15/2024	Meeting Type: Annual/Special	Meeting ID: 1821268	
Primary Security ID: 962879102	Primary CUSIP: 962879102	Primary ISIN: CA9628791027	Primary SEDOL: BF13KN5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
a1	Elect Director George L. Brack	Mgmt	For	For
a2	Elect Director Jaimie Donovan	Mgmt	For	For
a3	Elect Director R. Peter Gillin	Mgmt	For	For
a4	Elect Director Chantal Gosselin	Mgmt	For	For
a5	Elect Director Jeane Hull	Mgmt	For	For
a6	Elect Director Glenn Ives	Mgmt	For	For
a7	Elect Director Charles A. Jeannes	Mgmt	For	For
a8	Elect Director Marilyn Schonberner	Mgmt	For	For
a9	Elect Director Randy V.J. Smallwood	Mgmt	For	For
a10	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For

## Wheaton Precious Metals Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
b	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
С	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### **Constellation Software Inc.**

Record Date: 04/03/2024     Meeting Type: Annual     Meeting ID: 1831775       Primary Security ID: 21037X100     Primary CUSIP: 21037X100     Primary ISIN: CA21037X1006     Primary SEDOL: B15C4L6	Meeting Date: 05/13/2024	Country: Canada	Ticker: CSU	
Primary Security ID: 21037X100 Primary CUSIP: 21037X100 Primary ISIN: CA21037X1006 Primary SEDOL: B15C4L6	Record Date: 04/03/2024	Meeting Type: Annual	Meeting ID: 1831775	
	Primary Security ID: 21037X100	Primary CUSIP: 21037X100	Primary ISIN: CA21037X1006	Primary SEDOL: B15C4L6

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jeff Bender	Mgmt	For	For
1.2	Elect Director John Billowits	Mgmt	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For
1.4	Elect Director Susan Gayner	Mgmt	For	For
1.5	Elect Director Claire Kennedy	Mgmt	For	For
1.6	Elect Director Robert Kittel	Mgmt	For	For
1.7	Elect Director Mark Leonard	Mgmt	For	For
1.8	Elect Director Mark Miller	Mgmt	For	For
1.9	Elect Director Lori O'Neill	Mgmt	For	For
1.10	Elect Director Donna Parr	Mgmt	For	For
1.11	Elect Director Andrew Pastor	Mgmt	For	For
1.12	Elect Director Dexter Salna	Mgmt	For	For
1.13	Elect Director Laurie Schultz	Mgmt	For	For
1.14	Elect Director Barry Symons	Mgmt	For	For
1.15	Elect Director Robin Van Poelje	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Boralex Inc.**

Meeting Date: 05/15/2024	Country: Canada	Ticker: BLX	
Record Date: 03/18/2024	Meeting Type: Annual	Meeting ID: 1822426	
Primary Security ID: 09950M300	Primary CUSIP: 09950M300	Primary ISIN: CA09950M3003	Primary SEDOL: 2099084

#### **Boralex Inc.**

#### Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Andre Courville	Mgmt	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For
1.3	Elect Director Patrick Decostre	Mgmt	For	For
1.4	Elect Director Marie-Claude Dumas	Mgmt	For	For
1.5	Elect Director Marie Giguere	Mgmt	For	For
1.6	Elect Director Ines Kolmsee	Mgmt	For	For
1.7	Elect Director Patrick Lemaire	Mgmt	For	For
1.8	Elect Director Dominique Miniere	Mgmt	For	For
1.9	Elect Director Alain Rheaume	Mgmt	For	For
1.10	Elect Director Zin Smati	Mgmt	For	For
1.11	Elect Director Dany St-Pierre	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For

## **Boyd Group Services Inc.**

Record Date: 03/25/2024     Meeting Type: Annual     Meeting ID: 1827833       Primary Security ID: 103310108     Primary CUSIP: 103310108     Primary ISIN: CA1033101082     Primary SEDOL: BKPNC96	Meeting Date: 05/15/2024	Country: Canada	Ticker: BYD	
Primary Security ID: 103310108Primary CUSIP: 103310108Primary ISIN: CA1033101082Primary SEDOL: BKPNC96	Record Date: 03/25/2024	Meeting Type: Annual	Meeting ID: 1827833	
	Primary Security ID: 103310108	Primary CUSIP: 103310108	Primary ISIN: CA1033101082	Primary SEDOL: BKPNC96

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	For
1B	Elect Director Brock Bulbuck	Mgmt	For	For
1C	Elect Director Robert Espey	Mgmt	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For
1E	Elect Director Robert Gross	Mgmt	For	For
1F	Elect Director John Hartmann	Mgmt	For	For
1G	Elect Director Violet Konkle	Mgmt	For	For
1H	Elect Director Timothy O'Day	Mgmt	For	For
1I	Elect Director William Onuwa	Mgmt	For	For
1J	Elect Director Sally Savoia	Mgmt	For	For

## **Boyd Group Services Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
4	Fix Number of Directors at Ten	Mgmt	For	For

### **Element Fleet Management Corp.**

Meeting Date: 05/15/2024	Country: Canada	Ticker: EFN	
Record Date: 03/28/2024	Meeting Type: Annual	Meeting ID: 1828488	
Primary Security ID: 286181201	Primary CUSIP: 286181201	Primary ISIN: CA2861812014	Primary SEDOL: B7FNMQ2

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Common, Delisted - Preferred, Cum 5-YR Rate R PFD Shs Ser C, and Cum 5-YR Rate R PFD Shs Ser E	Mgmt		
1.1	Elect Director Kathleen (Katie) Taylor	Mgmt	For	For
1.2	Elect Director Virginia Addicott	Mgmt	For	For
1.3	Elect Director Laura Dottori-Attanasio	Mgmt	For	For
1.4	Elect Director G. Keith Graham	Mgmt	For	For
1.5	Elect Director Joan Lamm-Tennant	Mgmt	For	For
1.6	Elect Director Rubin J. McDougal	Mgmt	For	For
1.7	Elect Director Andrew Clarke	Mgmt	For	For
1.8	Elect Director Andrea Rosen	Mgmt	For	For
1.9	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For
1.10	Elect Director Luis Manuel Tellez Kuenzler	Mgmt	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **GFL Environmental Inc.**

Meeting Date: 05/15/2024	Country: Canada	Ticker: GFL	
Record Date: 04/01/2024	Meeting Type: Annual	Meeting ID: 1831165	
Primary Security ID: 36168Q104	Primary CUSIP: 36168Q104	Primary ISIN: CA36168Q1046	Primary SEDOL: BKDT649

#### **GFL Environmental Inc.**

Voting Policy: MFS

			<b>.</b> .	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Multiple Voting, Subordinate Voting, Series A Perpetual Convertible Preferred and Series B Perpetual Convertible Preferred Shares	Mgmt		
1.1	Elect Director Patrick Dovigi	Mgmt	For	For
1.2	Elect Director Dino Chiesa	Mgmt	For	For
1.3	Elect Director Violet Konkle	Mgmt	For	For
1.4	Elect Director Arun Nayar	Mgmt	For	For
1.5	Elect Director Paolo Notarnicola	Mgmt	For	For
1.6	Elect Director Ven Poole	Mgmt	For	For
1.7	Elect Director Blake Sumler	Mgmt	For	For
1.8	Elect Director Raymond Svider	Mgmt	For	For
1.9	Elect Director Jessica McDonald	Mgmt	For	For
1.10	Elect Director Sandra Levy	Mgmt	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### **Definity Financial Corporation**

Record Date: 04/04/2024     Meeting Type: Annual/Special     Meeting ID: 1831739       Primary Security ID: 24477T100     Primary CUSIP: 24477T100     Primary ISIN: CA24477T1003     Primary SEDOL: BMY2ZT9	Meeting Date: 05/17/2024	Country: Canada	Ticker: DFY	
Primary Security ID: 24477T100     Primary CUSIP: 24477T100     Primary ISIN: CA24477T1003     Primary SEDOL: BMY2ZT9	Record Date: 04/04/2024	Meeting Type: Annual/Special	Meeting ID: 1831739	
	Primary Security ID: 24477T100	Primary CUSIP: 24477T100	Primary ISIN: CA24477T1003	Primary SEDOL: BMY2ZT9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
2.1	Elect Director John Bowey	Mgmt	For	For
2.2	Elect Director Elizabeth DelBianco	Mgmt	For	For
2.3	Elect Director Daniel Fortin	Mgmt	For	For
2.4	Elect Director Dick Freeborough	Mgmt	For	For
2.5	Elect Director Sabrina Geremia	Mgmt	For	For
2.6	Elect Director Micheal Kelly	Mgmt	For	For
2.7	Elect Director Robert McFarlane	Mgmt	For	For
2.8	Elect Director Adrian Mitchell	Mgmt	For	For

## **Definity Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.9	Elect Director Susan Monteith	Mgmt	For	For
2.10	Elect Director Rowan Saunders	Mgmt	For	For
2.11	Elect Director Edouard Schmid	Mgmt	For	For
2.12	Elect Director Michael Stramaglia	Mgmt	For	For
3	Approve Shareholder Rights Plan	Mgmt	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

## Waste Connections, Inc.

Meeting Date: 05/17/2024	Country: Canada	Ticker: WCN	
Record Date: 03/22/2024	Meeting Type: Annual	Meeting ID: 1825670	
Primary Security ID: 94106B101	Primary CUSIP: 94106B101	Primary ISIN: CA94106B1013	Primary SEDOL: BYQFRK5

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrea E. Bertone	Mgmt	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For
1d	Elect Director Larry S. Hughes	Mgmt	For	For
1e	Elect Director Elise L. Jordan	Mgmt	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For

#### **Gildan Activewear Inc.**

Meeting Date: 05/28/2024 Record Date: 04/23/2024 Primary Security ID: 375916103		Country: Canada Meeting Type: Proxy Contest Primary CUSIP: 375916103		Ticker: GIL Meeting ID: 1832574 Primary ISIN: CA3759161035 Primary SEDOL: 2254645	
			Voting Poli	<b>:y:</b> MFS	
Proposal Number	Proposal Text	Ргоро	Mgmt onent Rec		Vote Instruction
	Management Universal Proxy Card)	Proxy (Blue Mgm	t		

#### Gildan Activewear Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify KPMG LLP as Auditors	Mgmt	For	Do Not Vote
	From the Combined List of Management & Dissident Nominees - Elect up to 12 Nominees	Mgmt		
2.1	Elect Management Nominee Timothy Hodgson	Mgmt	For	Do Not Vote
2.2	Elect Management Nominee Lewis L. (Lee) Bird, III	Mgmt	For	Do Not Vote
2.3	Elect Management Nominee Dhaval Buch	Mgmt	For	Do Not Vote
2.4	Elect Management Nominee Marc Caira	Mgmt	For	Do Not Vote
2.5	Elect Management Nominee Jane Craighead	Mgmt	For	Do Not Vote
2.6	Elect Management Nominee Sharon Driscoll	Mgmt	For	Do Not Vote
2.7	Elect Management Nominee Lynn Loewen	Mgmt	For	Do Not Vote
2.8	Elect Management Nominee Anne Martin-Vachon	Mgmt	For	Do Not Vote
2.9	Elect Management Nominee Vincent (Vince) J. Tyra	Mgmt	For	Do Not Vote
2.10	Elect Management Nominee Les Viner	Mgmt	For	Do Not Vote
2.11	Elect Dissident Nominee Karen Stuckey	SH	For	Do Not Vote
2.12	Elect Dissident Nominee J.P. Towner	SH	For	Do Not Vote
2.13	Elect Dissident Nominee Michael Kneeland	SH	Withhold	Do Not Vote
2.14	Elect Dissident Nominee Michener Chandlee	SH	Withhold	Do Not Vote
2.15	Elect Dissident Nominee Ghislain Houle	SH	Withhold	Do Not Vote
2.16	Elect Dissident Nominee Melanie Kau	SH	Withhold	Do Not Vote
2.17	Elect Dissident Nominee Peter Lee	SH	Withhold	Do Not Vote
2.18	Elect Dissident Nominee Glenn J. Chamandy	SH	Withhold	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Do Not Vote
	Shareholder Proposal	Mgmt		
4	Report on Human Rights Risk Infrastructure	SH	Against	Do Not Vote
	Dissident Universal Proxy (Gold Proxy Card)	Mgmt		
1	Ratify KPMG LLP as Auditors	Mgmt	For	For

#### Gildan Activewear Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	From the Combined List of Management & Dissident Nominees - Elect up to 12 Nominees	Mgmt		
2.1	Elect Dissident Nominee Karen Stuckey	SH	For	For
2.2	Elect Dissident Nominee J.P. Towner	SH	For	For
2.3	Elect Dissident Nominee Michael Kneeland	SH	For	For
2.4	Elect Dissident Nominee Michener Chandlee	SH	For	For
2.5	Elect Dissident Nominee Ghislain Houle	SH	For	For
2.6	Elect Dissident Nominee Melanie Kau	SH	For	For
2.7	Elect Dissident Nominee Peter Lee	SH	For	For
2.8	Elect Dissident Nominee Glenn J. Chamandy	SH	For	For
2.9	Elect Management Nominee Timothy Hodgson	Mgmt	Withhold	Withhold
2.10	Elect Management Nominee Lewis L. (Lee) Bird, III	Mgmt	Withhold	Withhold
2.11	Elect Management Nominee Dhaval Buch	Mgmt	Withhold	Withhold
2.12	Elect Management Nominee Marc Caira	Mgmt	Withhold	Withhold
2.13	Elect Management Nominee Jane Craighead	Mgmt	Withhold	Withhold
2.14	Elect Management Nominee Sharon Driscoll	Mgmt	Withhold	Withhold
2.15	Elect Management Nominee Lynn Loewen	Mgmt	Withhold	Withhold
2.16	Elect Management Nominee Anne Martin-Vachon	Mgmt	Withhold	Withhold
2.17	Elect Management Nominee Vincent (Vince) J. Tyra	Mgmt	Withhold	Withhold
2.18	Elect Management Nominee Les Viner	Mgmt	Withhold	Withhold
3	Advisory Vote on Executive Compensation Approach	Mgmt	None	For
	Shareholder Proposal	Mgmt		
4	Report on Human Rights Risk Infrastructure	SH	None	Against

### **Shopify Inc.**

Meeting Date: 06/04/2024	Country: Canada	Ticker: SHOP	
Record Date: 04/23/2024	Meeting Type: Annual/Special	Meeting ID: 1838346	
Primary Security ID: 82509L107	Primary CUSIP: 82509L107	Primary ISIN: CA82509L1076	Primary SEDOL: BX865C7

## Shopify Inc.

#### Voting Policy: MFS

roposal umber	Proposal Text	Proponent	Mgmt Rec	Vote Instruction	
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt			
1A	Elect Director Tobias Lutke	Mgmt	For	For	
1B	Elect Director Robert Ashe	Mgmt	For	For	
1C	Elect Director Gail Goodman	Mgmt	For	Against	
1D	Elect Director Colleen Johnston	Mgmt	For	For	
1E	Elect Director Jeremy Levine	Mgmt	For	For	
1F	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	
1G	Elect Director Lulu Cheng Meservey	Mgmt	For	For	
1H	Elect Director Toby Shannan	Mgmt	For	For	
1I	Elect Director Fidji Simo	Mgmt	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	
3	Approve the Unallocated Options under the Stock Option Plan	Mgmt	For	Against	
4	Approve the Third Amended and Restated Long Term Incentive Plan	Mgmt	For	Against	
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	

### **Thomson Reuters Corporation**

Meeting Date: 06/05/2024	Country: Canada	Ticker: TRI	
Record Date: 04/19/2024	Meeting Type: Annual	Meeting ID: 1830536	
Primary Security ID: 884903808	Primary CUSIP: 884903808	Primary ISIN: CA8849038085	Primary SEDOL: BPLLTY3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For
1.4	Elect Director W. Edmund Clark	Mgmt	For	Withhold
1.5	Elect Director LaVerne Council	Mgmt	For	For
1.6	Elect Director Michael E. Daniels	Mgmt	For	For
1.7	Elect Director Kirk Koenigsbauer	Mgmt	For	For
1.8	Elect Director Deanna Oppenheimer	Mgmt	For	For

## **Thomson Reuters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Simon Paris	Mgmt	For	For
1.10	Elect Director Kim M. Rivera	Mgmt	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	For
1.12	Elect Director Peter J. Thomson	Mgmt	For	Withhold
1.13	Elect Director Beth Wilson	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Granite Real Estate Investment Trust**

Meeting Date: 06/06/2024	Country: Canada	Ticker: GRT.UN	
Record Date: 04/10/2024	Meeting Type: Annual/Special	Meeting ID: 1835546	
Primary Security ID: 387437114	Primary CUSIP: 387437114	Primary ISIN: CA3874371147	Primary SEDOL: B9GS088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Election of Trustees of Granite REIT	Mgmt		
1.1	Elect Trustee Peter Aghar	Mgmt	For	For
1.2	Elect Trustee Robert D. Brouwer	Mgmt	For	For
1.3	Elect Trustee Remco Daal	Mgmt	For	For
1.4	Elect Trustee Kevan Gorrie	Mgmt	For	For
1.5	Elect Trustee Fern Grodner	Mgmt	For	For
1.6	Elect Trustee Kelly Marshall	Mgmt	For	For
1.7	Elect Trustee Al Mawani	Mgmt	For	For
1.8	Elect Trustee Sheila A. Murray	Mgmt	For	For
1.9	Elect Trustee Emily Pang	Mgmt	For	For
1.10	Elect Trustee Jennifer Warren	Mgmt	For	For
	Election of Directors of Granite GP	Mgmt		
2.1	Elect Director Peter Aghar	Mgmt	For	For
2.2	Elect Director Robert D. Brouwer	Mgmt	For	For
2.3	Elect Director Remco Daal	Mgmt	For	For
2.4	Elect Director Kevan Gorrie	Mgmt	For	For
2.5	Elect Director Fern Grodner	Mgmt	For	For
2.6	Elect Director Kelly Marshall	Mgmt	For	For
2.7	Elect Director Al Mawani	Mgmt	For	For

#### **Granite Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.8	Elect Director Sheila A. Murray	Mgmt	For	For
2.9	Elect Director Emily Pang	Mgmt	For	For
2.10	Elect Director Jennifer Warren	Mgmt	For	For
3	Ratify Deloitte LLP as Auditors of Granite REIT	Mgmt	For	For
4	Approve Deloitte LLP as Auditors of Granite GP and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
6	Approve Plan of Arrangement of Granite REIT	Mgmt	For	For
7	Approve Plan of Arrangement of Granite GP	Mgmt	For	For

#### **Restaurant Brands International Inc.**

Record Date: 04/12/2024 Meeting Type: Annual Meeting ID: 1834120   Primary Security ID: 76131D103 Primary CUSID: 76131D103 Primary ISIN: CA76131D1033	Meeting Date: 06/06/2024	Country: Canada	Ticker: QSR	
Drimary Security ID: 76131D103 Drimary CUSTD: 76131D103 Drimary ISIN: CA76131D1033 Drimary SEDOL: BTE8CE0	Record Date: 04/12/2024	Meeting Type: Annual	Meeting ID: 1834120	
	Primary Security ID: 76131D103	Primary CUSIP: 76131D103	Primary ISIN: CA76131D1033	Primary SEDOL: BTF8CF0

Proposal		<b>.</b> .	Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For
1.5	Elect Director Jordana Fribourg	Mgmt	For	For
1.6	Elect Director Ali G. Hedayat	Mgmt	For	For
1.7	Elect Director Marc Lemann	Mgmt	For	For
1.8	Elect Director Jason Melbourne	Mgmt	For	For
1.9	Elect Director Daniel S. Schwartz	Mgmt	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
4	Allow Shareholder Meetings to be Held in Virtual Format *Withdrawn Resolution*	SH		
5	Report on Board Oversight of Diversity	SH	Against	Against

#### **Restaurant Brands International Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Report on Supply Chain Water Risk Exposure	SH	Against	For
7	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Against	Against
8	Disclose Any Annual Benchmarks for Animal Welfare Goals	SH	Against	Against
9	Report on PMSG use in Pork *Withdrawn Resolution*	SH		
10	Report on Efforts to Reduce Plastic Use	SH	Against	For
11	Require Independent Board Chairman	SH	Against	Against

### **Brookfield Asset Management Ltd.**

Meeting Date: 06/07/2024	Country: Canada	Ticker: BAM	
Record Date: 04/18/2024	Meeting Type: Annual	Meeting ID: 1838304	
Primary Security ID: 113004105	Primary CUSIP: 113004105	Primary ISIN: CA1130041058	Primary SEDOL: BPCPYH2
		Voting Policy: MFS	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Class A Limited Voting Shareholders	Mgmt		
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For
1.2	Elect Director Olivia (Liv) Garfield	Mgmt	For	For
1.3	Elect Director Nili Gilbert	Mgmt	For	For
1.4	Elect Director Allison Kirkby	Mgmt	For	For
1.5	Elect Director Diana Noble	Mgmt	For	For
1.6	Elect Director Satish Rai	Mgmt	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

### **Brookfield Corporation**

Meeting Date: 06/07/2024	Country: Canada	Ticker: BN	
Record Date: 04/18/2024	Meeting Type: Annual/Special	Meeting ID: 1838305	
Primary Security ID: 11271J107	Primary CUSIP: 11271J107	Primary ISIN: CA11271J1075	Primary SEDOL: BPCPYT4

## **Brookfield Corporation**

Voting Policy: MFS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction	
	Meeting for Holders of Class A Limited Voting Shares	Mgmt			
	Election of Directors (By Cumulative Voting)	Mgmt			
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	
1.2	Elect Director Angela F. Braly	Mgmt	For	For	
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	
1.7	Elect Director Diana L. Taylor	Mgmt	For	For	
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	
4	Approve BNRE Escrowed Stock Plan	Mgmt	For	Against	

#### **Kinaxis Inc.**

Meeting Date: 06/07/2024	Country: Canada	Ticker: KXS		
Record Date: 04/18/2024	Meeting Type: Annual	Meeting ID: 1838164	Meeting ID: 1838164	
Primary Security ID: 49448Q109	Primary CUSIP: 49448Q109	Primary ISIN: CA49448Q1090	Primary SEDOL: BN85P68	
		Voting Policy: MFS		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robert Courteau	Mgmt	For	For
1.2	Elect Director Gillian (Jill) Denham	Mgmt	For	For
1.3	Elect Director Angel Mendez	Mgmt	For	For
1.4	Elect Director Pamela Passman	Mgmt	For	For
1.5	Elect Director Elizabeth (Betsy) Rafael	Mgmt	For	For
1.6	Elect Director Kelly Thomas	Mgmt	For	For
1.7	Elect Director John Sicard	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For

#### **Dollarama Inc.**

Meeting Date: 06/12/2024 Record Date: 04/18/2024 Primary Security ID: 25675T107 Country: Canada Meeting Type: Annual Primary CUSIP: 25675T107 Ticker: DOL Meeting ID: 1838130 Primary ISIN: CA25675T1075

Primary SEDOL: B4TP9G2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Joshua Bekenstein	Mgmt	For	For
1B	Elect Director Gregory David	Mgmt	For	For
1C	Elect Director Elisa D. Garcia C.	Mgmt	For	For
1D	Elect Director Stephen Gunn	Mgmt	For	For
1E	Elect Director Kristin Mugford	Mgmt	For	For
1F	Elect Director Nicholas Nomicos	Mgmt	For	For
1G	Elect Director Neil Rossy	Mgmt	For	For
1H	Elect Director Samira Sakhia	Mgmt	For	For
11	Elect Director Thecla Sweeney	Mgmt	For	For
1J	Elect Director Huw Thomas	Mgmt	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For