Sun Life Global Investments

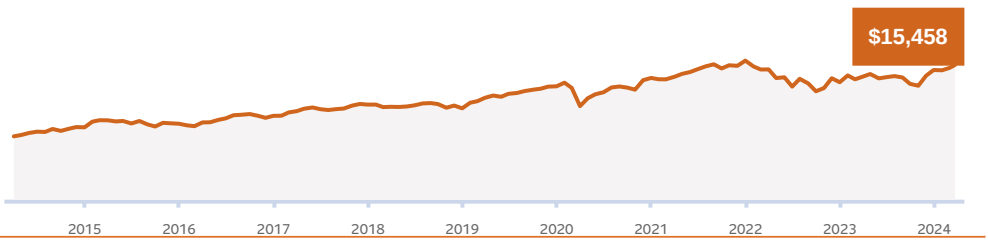
# Sun Life Granite Income Portfolio

**Series O**

## Key reasons to invest

- Designed for a consistent level of income through a strategic mix of income-focused and equity mutual funds
- Invests in a diversified mix of 60% fixed income and 40% equity mutual funds, including exchange-traded funds, and other income producing securities
- Ideal for regular income through monthly distributions

## Investment growth of $10,000




## Compound returns

% as of Feb 29, 2024

| | 1 mth | 3 mth | 6 mth | 1 yr | 3 yr | 5 yr | 10 yr | Since inception |
|---|---|---|---|---|---|---|---|---|
| Funds | 1.2 | 4.1 | 5.1 | 6.1 | 2.0 | 3.7 | | 4.4 |

## Calendar returns

% as of Feb 29, 2024

| | YTD | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 | 2014 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Funds | 1.1 | 6.6 | -10.5 | 9.2 | 4.6 | 13.9 | -2.3 | 7.4 | 5.5 | 2.6 | 7.0 |

## Distributions

$/Security

| 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 | 2014 |
|---|---|---|---|---|---|---|---|---|---|
| 0.5 | 0.5 | 1.0 | 0.5 | 0.5 | 0.6 | 0.6 | 0.5 | 0.5 | 0.4 |

## Asset allocation

% as of Jan 31, 2024



| | |
|---|---|
| Fixed income | 51.1 |
| U.S. equity | 13.7 |
| Other | 12.5 |
| International equity | 9.7 |
| Canadian equity | 8.2 |
| Cash | 4.6 |
| Emg markets equity | 0.2 |

## Geographic allocation

% as of Jan 31, 2024



| | |
|---|---|
| United States | 39.3 |
| Canada | 37.2 |
| United Kingdom | 2.9 |
| Japan | 2.2 |
| France | 1.6 |
| Netherlands | 0.9 |
| Mexico | 0.8 |
| Switzerland | 0.8 |
| Australia | 0.7 |
| Germany | 0.7 |
| Other | 12.8 |

## Sector allocation

% as of Jan 31, 2024



| | |
|---|---|
| Industrials | 16.0 |
| Financials | 15.4 |
| Real Estate | 11.9 |
| Utilities | 10.7 |
| Information technology | 10.7 |
| Health care | 7.3 |
| Energy | 6.9 |
| Consumer discretionary | 6.9 |
| Consumer staples | 5.4 |
| Telecommunication services | 5.1 |
| Other | 3.9 |

## Fund essentials

| | |
|---|---|
| CIFSC category | **Tactical Balanced** |
| Inception date | **Apr 1, 2014** |
| Benchmark | **Blended benchmark [1]** |
| MER as of Jun 30, 2023 | **0.22%** |
| Management fee | **0.70%** |
| Current Price as of Mar 21, 2024 | **$8.9114** |
| Fund assets as of Feb 29, 2024 | **$120.3M** |
| Number of holdings as of Jan 31, 2024 | **15** |
| Distribution frequency | **Monthly** |
| Min initial investment | **$500** |
| Min additional investment | **$50** |
| Risk profile | Low to medium |
| Fund codes | **ISC** SUN 0175 |

[1] 2.5% FTSE Canada 91 Day Treasury Bill Index, 27.5% FTSE Canada Universe Bond Index, 30.0% Bloomberg Barclays Multiverse Index Hedged C$, 10.4% S&P/TSX Composite Index, 29.6% MSCI World Index C$

## Management Company

- SLGI Asset Management Inc.

## Credit mix
% as of Jan 31, 2024

| | |
|---|---|
| AAA | 13.9 |
| AA | 26.2 |
| A | 12.0 |
| BBB | 21.6 |
| BB | 13.6 |
| B | 6.1 |
| Below B | 1.2 |
| Not Rated | 5.4 |

## Risk & Statistics
as of Feb 29, 2024

| Risk measures (3 years) | Funds |
|---|---|
| Annualized standard deviation | 9.03 |
| Alpha | -1.74 |
| Beta | 1.04 |
| $R^2$ | 95.69 |
| Upside capture | 94 |
| Downside capture | 109 |
| Sharpe Ratio % | -0.01 |

## Fixed income Allocation
% as of Jan 31, 2024

| | |
|---|---|
| Corporate Bond | 36.7 |
| Government | 33.1 |
| Government-Related | 11.5 |
| Cash & Equivalents | 8.9 |
| Agency Mortgage-Backed | 5.1 |
| Preferred Stock | 2.9 |
| Asset-Backed | 1.4 |
| Municipal Taxable | 0.2 |
| Commercial Mortgage-Backed | 0.1 |
| Convertible | 0.1 |
| Other | 0.0 |

## Fixed income characteristics
% as of Jan 31, 2024

| | |
|---|---|
| Yield to maturity | 6.19% |
| Effective duration (years) | 6.04 |
| Average maturity (years) | 11.45 |
| Average credit quality | A |

## Top 10 Holdings (%)
% as of Jan 31, 2024

| | |
|---|---|
| Sun Life MFS Canadian Bond I | 18.6 |
| iShares Core US Aggregate Bond ETF | 11.1 |
| Dynamic Equity Income Series O | 10.2 |
| RBC Emerging Markets Bd (CAD Hedged) O | 9.0 |
| Sun Life Nuveen Flexible Income I | 8.9 |
| Sun Life Real Assets Private Pool I | 8.9 |
| Sun Life KBI Global Dividend Priv Pl F | 8.8 |
| Sun Life Risk Managed U.S. Equity I | 8.3 |
| RBC High Yield Bond Fund O | 5.4 |
| Sun Life MFS Low Vol Intl Equity I | 3.5 |

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Compound growth calculations are used only for the purpose of illustrating the effects of compound growth and are not intended to reflect the future value of any mutual fund or returns on investment in any mutual fund.

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