

Sun Life Dynamic Energy Fund*

Vote Summary Report

Reporting Period: 04/01/2020 to 06/05/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC ENERGY FUND

Dow Inc.

Meeting Date: 04/09/2020

Country: USA

Primary Security ID: 260557103

Record Date: 02/12/2020

Meeting Type: Annual

Ticker: DOW

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Samuel R. Allen	Mgmt	For	For	Do Not Vote
1b	Elect Director Ajay Banga	Mgmt	For	For	Do Not Vote
1c	Elect Director Jacqueline K. Barton	Mgmt	For	For	Do Not Vote
1d	Elect Director James A. Bell	Mgmt	For	For	Do Not Vote
1e	Elect Director Wesley G. Bush	Mgmt	For	For	Do Not Vote
1f	Elect Director Richard K. Davis	Mgmt	For	For	Do Not Vote
1g	Elect Director Jeff M. Fetting	Mgmt	For	For	Do Not Vote
1h	Elect Director Jim Fitterling	Mgmt	For	For	Do Not Vote
1i	Elect Director Jacqueline C. Hinman	Mgmt	For	For	Do Not Vote
1j	Elect Director Jill S. Wyant	Mgmt	For	For	Do Not Vote
1k	Elect Director Daniel W. Yohannes	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	Do Not Vote
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	Do Not Vote

NextEra Energy Partners, LP

Meeting Date: 04/21/2020

Country: USA

Primary Security ID: 65341B106

Record Date: 02/24/2020

Meeting Type: Annual

Ticker: NEP

*Effective June 5th, 2020, the Sun Life Dynamic Energy Fund was merged into Sun Life Dynamic Equity Income Fund.

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NextEra Energy Partners, LP

Shares Voted: 1,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan D. Austin	Mgmt	For	For	For
1b	Elect Director Robert J. Byrne	Mgmt	For	For	For
1c	Elect Director Peter H. Kind	Mgmt	For	For	For
1d	Elect Director James L. Robo	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Magellan Midstream Partners, L.P.

Meeting Date: 04/23/2020

Country: USA

Primary Security ID: 559080106

Record Date: 02/24/2020

Meeting Type: Annual

Ticker: MMP

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Chansoo Joung	Mgmt	For	For	Do Not Vote
1.2	Elect Director Michael N. Mears	Mgmt	For	For	Do Not Vote
1.3	Elect Director James R. Montague	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote

TC Energy Corporation

Meeting Date: 05/01/2020

Country: Canada

Primary Security ID: 87807B107

Record Date: 03/16/2020

Meeting Type: Annual

Ticker: TRP

Vote Summary Report

Reporting Period: 04/01/2020 to 06/05/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC ENERGY FUND

TC Energy Corporation

Shares Voted: 2,944

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For
1.4	Elect Director Susan C. Jones	Mgmt	For	For	For
1.5	Elect Director Randy Limbacher	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director David MacNaughton	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
1.14	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Gibson Energy Inc.

Meeting Date: 05/05/2020

Country: Canada

Primary Security ID: 374825206

Record Date: 03/23/2020

Meeting Type: Annual

Ticker: GEI

Shares Voted: 7,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director James M. Estey	Mgmt	For	For	For
1.2	Elect Director Douglas P. Bloom	Mgmt	For	For	For
1.3	Elect Director James J. Cleary	Mgmt	For	For	For
1.4	Elect Director John L. Festival	Mgmt	For	For	For

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Gibson Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Marshall L. McRae	Mgmt	For	For	For
1.6	Elect Director Mary Ellen Peters	Mgmt	For	For	For
1.7	Elect Director Steven R. Spaulding	Mgmt	For	For	For
1.8	Elect Director Judy E. Cotte	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Suncor Energy Inc.

Meeting Date: 05/06/2020

Country: Canada

Primary Security ID: 867224107

Record Date: 03/09/2020

Meeting Type: Annual

Ticker: SU

Shares Voted: 4,555

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia M. Bedient	Mgmt	For	For	For
1.2	Elect Director Mel E. Benson	Mgmt	For	For	For
1.3	Elect Director John D. Gass	Mgmt	For	For	For
1.4	Elect Director Dennis M. Houston	Mgmt	For	For	For
1.5	Elect Director Mark S. Little	Mgmt	For	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For
1.7	Elect Director Maureen McCaw	Mgmt	For	For	For
1.8	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.9	Elect Director Eira M. Thomas	Mgmt	For	For	For
1.10	Elect Director Michael M. Wilson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

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Canadian Natural Resources Limited

Meeting Date: 05/07/2020

Country: Canada

Primary Security ID: 136385101

Record Date: 03/18/2020

Meeting Type: Annual

Ticker: CNQ

Shares Voted: 4,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	For	For
1.7	Elect Director Steve W. Laut	Mgmt	For	For	For
1.8	Elect Director Tim S. McKay	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director David A. Tuer	Mgmt	For	For	For
1.11	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Pembina Pipeline Corporation

Meeting Date: 05/08/2020

Country: Canada

Primary Security ID: 706327103

Record Date: 03/19/2020

Meeting Type: Annual

Ticker: PPL

Shares Voted: 2,987

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For	For
1.2	Elect Director Michael (Mick) H. Dilger	Mgmt	For	For	For
1.3	Elect Director Randall J. Findlay	Mgmt	For	For	For
1.4	Elect Director Robert G. Gwin	Mgmt	For	For	For
1.5	Elect Director Maureen E. Howe	Mgmt	For	For	For

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Pembina Pipeline Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Gordon J. Kerr	Mgmt	For	For	For
1.7	Elect Director David M.B. LeGresley	Mgmt	For	For	For
1.8	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For
1.9	Elect Director Bruce D. Rubin	Mgmt	For	For	For
1.10	Elect Director Henry W. Sykes	Mgmt	For	For	For
2	Approve KPMG LLP Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Bylaws	Mgmt	For	For	For
4	Approve Advance Notice Requirement	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

ConocoPhillips

Meeting Date: 05/12/2020

Country: USA

Primary Security ID: 20825C104

Record Date: 03/16/2020

Meeting Type: Annual

Ticker: COP

Shares Voted: 2,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles E. Bunch	Mgmt	For	For	For
1b	Elect Director Caroline Maury Devine	Mgmt	For	For	For
1c	Elect Director John V. Faraci	Mgmt	For	For	For
1d	Elect Director Jody Freeman	Mgmt	For	For	For
1e	Elect Director Gay Huey Evans	Mgmt	For	For	For
1f	Elect Director Jeffrey A. Joerres	Mgmt	For	For	For
1g	Elect Director Ryan M. Lance	Mgmt	For	For	For
1h	Elect Director William H. McRaven	Mgmt	For	For	For
1i	Elect Director Sharmila Mulligan	Mgmt	For	For	For
1j	Elect Director Arjun N. Murti	Mgmt	For	For	For
1k	Elect Director Robert A. Niblock	Mgmt	For	For	For
1l	Elect Director David T. Seaton	Mgmt	For	For	For
1m	Elect Director R. A. Walker	Mgmt	For	For	For

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ConocoPhillips

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

BP Plc

Meeting Date: 05/27/2020

Country: United Kingdom

Primary Security ID: G12793108

Record Date: 03/12/2020

Meeting Type: Annual

Ticker: BP

Shares Voted: 3,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4(a)	Elect Bernard Looney as Director	Mgmt	For	For	For
4(b)	Re-elect Brian Gilvary as Director	Mgmt	For	For	For
4(c)	Re-elect Dame Alison Carnwath as Director	Mgmt	For	For	For
4(d)	Re-elect Pamela Daley as Director	Mgmt	For	For	For
4(e)	Re-elect Sir Ian Davis as Director	Mgmt	For	For	For
4(f)	Re-elect Dame Ann Dowling as Director	Mgmt	For	For	For
4(g)	Re-elect Helge Lund as Director	Mgmt	For	For	For
4(h)	Re-elect Melody Meyer as Director	Mgmt	For	For	For
4(i)	Re-elect Brendan Nelson as Director	Mgmt	For	For	For
4(j)	Re-elect Paula Reynolds as Director	Mgmt	For	For	For
4(k)	Re-elect Sir John Sawers as Director	Mgmt	For	For	For
5	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
6	Authorise Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
7	Approve Executive Directors' Incentive Plan	Mgmt	For	For	For
8	Authorise EU Political Donations and Expenditure	Mgmt	For	For	For

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BP Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Authorise Issue of Equity	Mgmt	For	For	For
10	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
11	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
12	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
13	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

Chevron Corporation

Meeting Date: 05/27/2020

Country: USA

Primary Security ID: 166764100

Record Date: 03/30/2020

Meeting Type: Annual

Ticker: CVX

Shares Voted: 1,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director John B. Frank	Mgmt	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1e	Elect Director Charles W. Moorman, IV	Mgmt	For	For	For
1f	Elect Director Dambisa F. Moyo	Mgmt	For	For	For
1g	Elect Director Debra Reed-Klages	Mgmt	For	For	For
1h	Elect Director Ronald D. Sugar	Mgmt	For	For	For
1i	Elect Director D. James Umpleby, III	Mgmt	For	For	For
1j	Elect Director Michael K. Wirth	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Report on Lobbying Payments and Policy	SH	Against	Against	Against
5	Establish Board Committee on Climate Risk	SH	Against	Against	Against
6	Report on Climate Lobbying Aligned with Paris Agreement Goals	SH	Against	Against	Against

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Chevron Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Petrochemical Risk	SH	Against	Against	Against
8	Report on Human Rights Practices	SH	Against	Against	Against
9	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against
10	Require Independent Board Chair	SH	Against	Against	Against

Total SA

Meeting Date: 05/29/2020

Country: France

Primary Security ID: F92124100

Record Date: 05/27/2020

Meeting Type: Annual/Special

Ticker: FP

Shares Voted: 2,634

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.68 per Share and Option for Stock Dividend Program	Mgmt	For	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
5	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
6	Reelect Patricia Barbizet as Director	Mgmt	For	For	For
7	Reelect Marie-Christine Coisne-Roquette as Director	Mgmt	For	For	For
8	Reelect Mark Cutifani as Director	Mgmt	For	For	For
9	Elect Jerome Contamine as Director	Mgmt	For	For	For
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For
12	Approve Compensation of Patrick Pouyanne, Chairman and CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For

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Total SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Extraordinary Business	Mgmt			
14	Approve Change of Corporate Form to Societe Europeenne (SE) and Amend Bylaws Accordingly	Mgmt	For	For	For
15	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value, up to Aggregate Nominal Amount of EUR 2.5 Billion	Mgmt	For	For	For
16	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 650 Million	Mgmt	For	For	For
17	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 650 Million	Mgmt	For	For	For
18	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above Under Items 16 and 17	Mgmt	For	For	For
19	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
21	Authorize up to 0.75 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For	For
	Shareholders Proposal	Mgmt			
A	Instruct Company to Set and Publish Targets for Greenhouse Gas (GHG) Emissions Aligned with the Goal of the Paris Climate Agreement and Amend Article 19 of Bylaws Accordingly	SH	Against	Against	Against