

SUN LIFE MFS FUNDS

Integrated research | Active risk management | Global collaboration

SERIES F	MORNINGSTAR OVERALL RATING	1 YEAR	3 YEAR	5 YEAR	SINCE INCEPTION	INCEPTION DATE
		RETURN %	RETURN %	RETURN %	RETURN %	
GLOBAL NEUTRAL BALANCED						
SUN LIFE MFS GLOBAL TOTAL RETURN	★★★★	6.5	5.7	7.0	8.4	2010-09-30
INTERNATIONAL EQUITY						
SUN LIFE MFS INTERNATIONAL VALUE	★★★★★	5.0	9.5	10.7	12.2	2010-10-01
SUN LIFE MFS INTERNATIONAL GROWTH	★★★★★	5.4	12.5	9.8	9.4	2010-09-30
GLOBAL EQUITY						
SUN LIFE MFS GLOBAL VALUE	★★★★	7.3	8.5	10.6	12.8	2010-10-01
SUN LIFE MFS GLOBAL GROWTH	★★★★★	11.5	15.1	13.4	13.4	2010-09-30
U.S. EQUITY						
SUN LIFE MFS U.S. VALUE	★★★	8.9	9.4	11.7	13.8	2010-09-30
SUN LIFE MFS U.S. GROWTH	★★★★★	13.2	19.2	18.0	17.7	2010-09-30
CANADIAN FIXED INCOME						
SUN LIFE MFS CANADIAN BOND	★★★★	7.2	2.4	3.4	3.5	2012-03-30

Returns for periods longer than 1 year are annualized. Data as of June 30, 2019.

sunlifeglobalinvestments.com/MFS



I L L U M I N A T I N G

Series F units are available to investors who have a fee-based account with their dealer and whose dealer has signed an agreement with us.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns including changes in security value and reinvestment of all distributions and do not take into account sales, redemption, distribution or other optional charges or income taxes payable by any security holder that would have reduced returns.

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Sun Life MFS Global Total Return Fund scored 4 stars for the 5-year period when compared to 814 global neutral balanced funds and 3 stars for the 3-year period when compared to 1145 global neutral balanced funds. **Sun Life MFS International Value Fund** scored 5 stars for the 5-year period when compared to 345 international equity funds and 4 stars for the 3-year period when compared to 496 international equity funds. **Sun Life MFS International Growth Fund** scored 5 stars for the 5-year period when compared to 345 international equity funds and 5 stars for the 3-year period when compared to 496 international equity funds. **Sun Life MFS Global Value Fund** scored 4 stars for the 5-year period when compared to 941 global equity funds and 3 stars for the 3-year period when compared to 1399 global equity funds. **Sun Life MFS Global Growth Fund** scored 5 stars for the 5-year period when compared to 941 global equity funds and 5 stars for the 3-year period when compared to 1399 global equity funds. **Sun Life MFS U.S. Value Fund** scored 3 stars for the 5-year period when compared to 808 U.S. equity funds and 2 stars for the 3-year period compared to 1214 U.S. equity funds. **Sun Life MFS U.S. Growth Fund** scored 5 stars for the 5-year period when compared to 808 U.S. equity funds and 5 stars for the 3-year period when compared to 1214 U.S. equity funds. **Sun Life MFS Canadian Bond Fund** scored 4 stars for the 5-year period when compared to 346 Canadian fixed income funds and 4 stars for the 3-year period when compared to 445 Canadian fixed income funds.

Sun Life Global Investments (Canada) Inc. and MFS are members of the Sun Life group of companies.

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