

AMENDMENT NO. 1 DATED NOVEMBER 29, 2019

TO THE ANNUAL INFORMATION FORM DATED JULY 18, 2019

in respect of:

Sun Life MFS Global Growth Fund (Series A, T5, T8, D, F, F5, F8, I, O securities)

Sun Life MFS Global Value Fund (Series A, T5, T8, F, F5, F8, I, O securities)

Sun Life MFS U.S. Growth Fund (Series A, AH, T5, T8, F, FH, F5, F8, I, IH, O, OH securities)

Sun Life MFS U.S. Value Fund (Series A, AH, T5, T8, F, FH, F5, F8, I, IH, O, OH securities)

Sun Life MFS International Growth Fund (Series A, T5, T8, D, F, F5, F8, I, O securities)

Sun Life MFS International Value Fund (Series A, T5, T8, F, F5, F8, I, O securities)

Sun Life Excel Emerging Markets Fund (Series A, DB, F, I, O securities)

Sun Life MFS Global Total Return Fund (Series A, T5, F, F5, I, O securities)

Sun Life JPMorgan International Equity Fund (Series A, T5, T8, F, F5, F8, I, O securities)

Sun Life Multi-Strategy Bond Fund (Series A, F, I, O securities)

Sun Life MFS Monthly Income Fund (Series A, T5, F, F5, I, O securities)

Sun Life Money Market Fund (Series A, D, F, I, O securities)

Sun Life Dynamic Energy Fund (Series A, T5, T8, F, F5, F8, I, O securities)

Sun Life Excel India Fund (Series A, DB, F, I, O securities)

Sun Life BlackRock Canadian Balanced Class* (Series A, AT5, F, FT5, O securities)

Sun Life BlackRock Canadian Composite Equity Class* (Series A, AT5, F, FT5, I, O securities)

Sun Life BlackRock Canadian Equity Class* (Series A, AT5, AT8, F, FT5, FT8, I, O securities)

Sun Life Money Market Class* (Series A, F, O securities)

Sun Life Dynamic Equity Income Class* (Series A, AT5, F, FT5, I, O securities)

Sun Life Dynamic Strategic Yield Class* (Series A, AT5, F, FT5, I, O securities)

Sun Life MFS Dividend Income Class* (Series A, AT5, F, FT5, I, O securities)

Sun Life Granite Conservative Class* (Series A, AT5, F, FT5, O securities)

Sun Life Granite Moderate Class* (Series A, AT5, F, FT5, O securities)

Sun Life Granite Balanced Class* (Series A, AT5, F, FT5, O securities)

Sun Life Granite Balanced Growth Class* (Series A, AT5, AT8, F, FT5, FT8, O securities)

Sun Life Granite Growth Class* (Series A, AT5, AT8, F, FT5, FT8, O securities)

Sun Life MFS Canadian Equity Growth Class* (Series A, AT5, F, FT5, O securities)

Sun Life Sentry Value Class* (Series A, AT5, F, FT5, I, O securities)

Sun Life MFS U.S. Growth Class* (Series A, AT5, AT8, F, FT5, FT8, O securities)

Sun Life MFS Global Growth Class* (Series A, AT5, AT8, F, FT5, FT8, O securities)

Sun Life MFS International Growth Class* (Series A, AT5, AT8, F, FT5, FT8, O securities)

* each a class of shares of Sun Life Global Investments Corporate Class Inc., a mutual fund corporation.

(each a “**Fund**” and collectively, the “**Funds**”)

The annual information form dated July 18, 2019 (the “**AIF**”) relating to the offering of securities of the Funds is hereby amended as noted below.

Unless otherwise specifically defined, capitalized terms used in this amendment have the meaning given to such terms in the AIF.

Introduction:

The AIF is being amended effective on or about February 26, 2020 to reflect that Series O and if applicable, Series OH securities, of each Fund will no longer be exclusively available to investors through the Private Client Program. In an effort to provide flexible fee options for investors, Series O and Series OH securities will be available to all investors, provided that their dealer has signed an agreement with the Manager. Effective on or about February 26, 2020, the minimum initial investment amount for Series O securities of each Fund will be \$500, and the minimum investment amount for each additional investment in Series O securities of each Fund will be \$50. Series O and Series OH securities will remain eligible for reduced management fees in the Private Client Program.

Technical Amendments to the AIF:

Effective on or about February 26, 2020, the AIF is amended as set out below to reflect this change:

- (a) The third sentence of the second paragraph under the heading “Fee Distributions” on page 95 of the AIF is deleted in its entirety and replaced with the following:

“For Series A, Series AH, Series AT5, Series T5, Series AT8, Series T8, Series F, Series FH, Series F5, Series F8, Series FT5, Series FT8, Series O and Series OH securities that do not qualify for the Private Client Program and for Series D, Series I and Series IH securities, the reduction of fees and expenses are negotiated on a case by case basis by the investor or the investor’s dealer with the Manager and are based primarily on the size of the investment in the Funds.”

**CERTIFICATE OF THE TRUST FUNDS AND THE MANAGER AND THE PROMOTER OF
THE TRUST FUNDS**

Sun Life MFS Global Growth Fund
Sun Life MFS Global Value Fund
Sun Life MFS U.S. Growth Fund
Sun Life MFS U.S. Value Fund
Sun Life MFS International Growth Fund
Sun Life MFS International Value Fund
Sun Life Excel Emerging Markets Fund
Sun Life MFS Global Total Return Fund
Sun Life JPMorgan International Equity Fund
Sun Life Multi-Strategy Bond Fund
Sun Life MFS Monthly Income Fund
Sun Life Money Market Fund
Sun Life Dynamic Energy Fund
Sun Life Excel India Fund

(collectively, the “**Trust Funds**”)

This Amendment No. 1 dated November 29, 2019, together with the annual information form dated July 18, 2019, and the simplified prospectus dated July 18, 2019, as amended by Amendment No. 1 dated November 29, 2019 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 29th day of November, 2019.

(signed) “Jordy Chilcott”

Jordy Chilcott
President, signing in the capacity of Chief
Executive Officer
Sun Life Global Investments (Canada) Inc.

(signed) “Kari Holdsworth”

Kari Holdsworth
Chief Financial Officer
Sun Life Global Investments (Canada) Inc.

**On behalf of the Board of Directors of Sun Life Global Investments (Canada) Inc.,
as Trustee and Manager of the Trust Funds**

(signed) “Thomas Reid”

Thomas Reid
Director

(signed) “Patricia Callon”

Patricia Callon
Director

**SUN LIFE GLOBAL INVESTMENTS (CANADA) INC.
as Promoter of the Trust Funds**

(signed) "Jordy Chilcott"

Jordy Chilcott
President

**CERTIFICATE OF THE CORPORATE CLASSES AND THE MANAGER AND THE
PROMOTER OF THE CORPORATE CLASSES**

Sun Life BlackRock Canadian Balanced Class
Sun Life BlackRock Canadian Composite Equity Class
Sun Life BlackRock Canadian Equity Class
Sun Life Money Market Class
Sun Life Dynamic Equity Income Class
Sun Life Dynamic Strategic Yield Class
Sun Life MFS Dividend Income Class
Sun Life Granite Conservative Class
Sun Life Granite Moderate Class
Sun Life Granite Balanced Class
Sun Life Granite Balanced Growth Class
Sun Life Granite Growth Class
Sun Life MFS Canadian Equity Growth Class
Sun Life Sentry Value Class
Sun Life MFS U.S. Growth Class
Sun Life MFS Global Growth Class
Sun Life MFS International Growth Class

(collectively, the “**Corporate Classes**” and each a class of Sun Life Global Investments Corporate Class Inc.)

This Amendment No. 1 dated November 29, 2019, together with the annual information form dated July 18, 2019, and the simplified prospectus dated July 18, 2019, as amended by Amendment No. 1 dated November 29, 2019 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED the 29th day of November, 2019.

(signed) “Jordy Chilcott”

Jordy Chilcott
Interim President, signing in the capacity of
Chief Executive Officer
Sun Life Global Investments (Canada) Inc.

(signed) “Kari Holdsworth”

Kari Holdsworth
Chief Financial Officer
Sun Life Global Investments Corporate
Class Inc.

On behalf of the Board of Directors of Sun Life Global Investments Corporate Class Inc.

(signed) "Andrew Smith"

Andrew Smith
Director

(signed) "Sadiq S. Adatia"

Sadiq S. Adatia
Director

**Sun Life Global Investments (Canada) Inc.,
as Manager of the Corporate Classes**

(signed) "Jordy Chilcott"

Jordy Chilcott
President, signing in the capacity of Chief
Executive Officer
Sun Life Global Investments (Canada) Inc.

(signed) "Kari Holdsworth"

Kari Holdsworth
Chief Financial Officer
Sun Life Global Investments (Canada) Inc.

**On behalf of the Board of Directors of Sun Life Global Investments (Canada) Inc.,
as Manager of the Corporate Classes**

(signed) "Patricia Callon"

Patricia Callon
Director

(signed) "Thomas Reid"

Thomas Reid
Director

**Sun Life Global Investments (Canada) Inc.
as Promoter of the Corporate Classes**

(signed) "Jordy Chilcott"

Jordy Chilcott
President